## IN THE UNITED STATES DISTRICT COURT

OF WESTERN PENNSYLVANIA

MICHAEL BURCHIK, WAYNE EDDY, JASON LETT, ROBERT PICKEL,

CIVIL DIVISION

No. 15-529

Plaintiffs,

VS.

OIL STATES ENERGY SERVICES, LLC. f/k/a SPECIALTY TANK SUPPLY; OIL STATES INTERNATIONAL, INC.,

Defendants.

Transcript of JURY TRIAL held on October 16, 2017 United States District Court, Pittsburgh, Pennsylvania BEFORE: HONORABLE MARK A. KEARNEY, DISTRICT JUDGE

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Proceedings reported by mechanical stenography. Transcript produced by computer-aided transcription.

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PROCEEDINGS 1 2 (October 16, 2017, 11:05 a.m.) (In open court, jury present.) 3 THE COURT: All right, ladies and gentlemen, 4 5 congratulations. The United States Constitution has now imbued you with all the powers of an Article III judge. 6 7 Madam Deputy, please swear these good citizens. 8 9 DEPUTY CLERK: Yes, Your Honor. Kindly stand and raise your right hand. 10 11 (Whereupon, the jurors were first duly sworn.) 12 THE COURT: Thank you. 13 Ladies and gentlemen, I'm now going to tell you how the trial works, all right. You have not done 14 15 this before and you never sat in such an important position in someone else's life, maybe another family 16 17 member. 18 I'm going to tell you how this works so you can see what to look forward to and not look forward to 19 20 and how it happens. 21 You and only you are the judges of the facts, 22 not me, not the lawyers, certainly not the witnesses. 23 You have to decide what happened here. 24 See, there's two good sets of lawyers, and 25 earnest clients have a different view of what happened

here. You know that happens every day of your life.

Two well-meaning people have a different view of how something happened. The role for you now is to decide what happened.

The great dynamic of eight persons is you are all part of the same brain. What that means is at the end of the day, you are going to have to come up with a unanimous verdict. This is not majority rule. It's unanimous. So, all eight of you must come to the same decision, which makes it's a fascinating group dynamic because you are all hearing the same thing by my rules, and none of you can talk about what's happening until you get back for deliberations.

So, for a few days now you are going to sit here and listen and you are not going to talk to anybody about it. Isn't that the most curious dynamic? You sit there, are talked to for hours, documents shown to you and you can't go home and tell your family what you are seeing.

Now, you can say generally, come on down and see us. We're in a very interesting trial about employment law, whether people are entitled to overtime under the law. You don't ask them for their advice. In fact, you just swore not to.

See, everybody in the United States today,

everybody in our over 200 years of jurisprudence is now relying on jurors. A couple moments ago when I said this is because juries now define the law.

So, over the course of this trial, you are to avoid any contact with witnesses or lawyers or anybody in the outside who could influence you.

That means you are going to come into the courtroom in the morning and you are going to see the lawyers and they're fine people and fine gentlemen and ladies and they are going to nod to you or not nod to you.

Don't take any moment from it. You are the judges and if they don't nod to you, that means they know you are the judges. Part of the downside of my job is I have to remove myself from a lot of social converse. Now, you do as well, at least in this room because you are judges now. You can't -- so don't take any moment if they don't say hello to you.

You are not to discuss the case with anyone.

This is not an open book -- excuse me. This is an open book test that you cannot go research outside of this room. All the answers will come from that box and that's it.

I don't want you going home tonight or at lunch or on your phones or otherwise looking up anybody

in the room, Googling anything. It's not evidence. In a minute, I'm going to talk about what evidence is.

The entire test, your entire decision here will be answered for you from that box six feet away from you. That's the test. Don't go home, don't ask your friends, family. Just listen to the evidence, and thus, don't form any opinion until all the evidence is in. That's why I prohibit you from talking to each other about the case.

If you see someone else talking to one of your fellow jurors about the case or someone is saying what a silly tie the judge is wearing or something like that, talking about the evidence, I need to know about it because it's not fair to these parties. They are placing a considerable amount of faith in you.

See, you and I have different jobs here now.

My job is to make sure the trial moves forward in an efficient way and rule on the questions of law. Your job is to decide the questions of fact.

I can't challenge what you do, okay. I can't say how crazy a decision that is.

Conversely, you can't challenge the law. You can't say, Judge, that's just bad law.

Unfortunately, you and I don't set the law.

The law is given to us by Congress in this case and by

administrative agencies.

So, we are applying the law. My job is to give you the law, your job is to apply it. I don't challenge you. You don't challenge me on that issue.

It's also a very interesting dynamic because for the first time in your lives, you are in a class and you don't get to ask questions. You don't get to raise your hand and say, Judge, I want to ask a question about that.

No, that's not how it works.

You get to take notes as much as you wish but don't take any comfort or any kind of reliance on somebody else because they take notes.

We all have been in places where people take a lot of notes and don't know anything, and we all have been in places where people who have never taken notes, they know everything. It's just a memory aid for you. It's permitted but it's not required.

So, here is what you decide. Here is why the Framers in Philadelphia gave you this role because you have to decide the evidence.

What is evidence? Evidence is what comes from that witness stand. I'm a spatial learner, maybe you are, too. If you are looking towards me, you are getting evidence. If you are looking to lawyers or to

the middle of the well of the court, you are not getting evidence.

Evidence is what witnesses tell you, what documents tell you, or what I tell you. That's evidence. Nothing else is evidence.

So, for example, the arguments these good lawyers are going to make to you is not evidence.

Believe me they are paid to be persuasive and I'm sure they are but it's not evidence. Evidence is what you hear from the witness stand and that is it.

Now, from time to time, I'm going to sustain an objection. That means don't go any further. That means just ignore it. It's not evidence. I'm deciding on the law. I have to do what I need to do like you need to do what you need to do.

Now, there are different types of evidence and this is something I want to clarify for you.

The evidence is what's heard in the room. No where else. It's heard from that stand. There really a couple types, direct and circumstantial are two types.

Everybody always says on the street, oh, that's circumstantial evidence, like they give it the back of the hand. I'm telling you now this is first year law school. They are exactly the same as they report to you.

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The difference is the direct is the witness gets on the stand and tells you I was just outside and it's raining today. Okay. You can look at the witness, measure her tone, her demeanor, all the things you would measure any witness with, do you know what I mean?

If you met a person for the first time on the street and they started telling you a story, you would evaluate their credibility based on whether you think they are telling the truth or not, and you do that frequently. Boy, I would really get in trouble if I wasn't a lawyer. I'm sorry. I know better than that.

So, you have to evaluate the witnesses the way you think they are. Look at their demeanor, how well they know what they are talking about, if you think they are guessing, all the things that your intuition tells you, that is your game now, that is your role.

The Framers wanted citizens to apply their common sense. Your most important job is to apply your common sense. So, whether the witness comes up and directly tells you, yeah, it's raining outside. You can look at her and say okay, I believe her, I don't believe her. She hasn't been outside for two days, how does she know it's raining outside or she just came in.

Circumstantial evidence is to be believed the same way as direct evidence. Here is what

circumstantial is. The witness walks in the room, comes forward before you, her raincoat is soaked, her umbrella is wet, her hair is wet and she never mentions it's raining, you just look at her. That's weird. She either got a shower in the hallway with her raincoat on and an umbrella or she was outside in the rain.

The lawyers can argue from circumstantial evidence. Even though she didn't say it was raining, we all know it was raining. You just decide each piece of evidence for its own merit, each piece of evidence on its own merit, you got it.

You listen to a witness. I'm going to give you a little secret that I tell all jurors. Many judges don't. What I like to see you do at times is make a note of who the person is that is testifying, Mr. Jones, because when you get back there later this week, you are going to have a tough time remembering all these witnesses, maybe.

So, maybe you write Mr. Jones, devilishly handsome, auburn hair man, you write that there, and you say, oh, I remember him or I remember that young lady, she comes in, she works for Human Resources, she was wearing a blue top, green eyes. I remember her.

Because you are not going to remember, guys. Even if you are correct, you are going to remember. You want to

keep something in your mind. That is what is going to tell you which way to come out.

It's like the old great Parker Brother game of Clue. You are going to get pieces of evidence and at the end of the day, you have to come up with an answer. If you don't remember what you have in your deck, it's going to be awful hard to do that, and you are all sworn to do that to the very best of your ability. I want to make sure you try to do that.

This is a civil case, I told you that. It involves whether some four gentlemen are entitled under the law to overtime. That depends on what their job roles are and you will hear all about that.

The evidence here has to be established by a preponderance of the evidence. It's a fancy legal word. All it really means is the person who is trying to convince you of something has to show you by a preponderance, 51/49 percent, that something is more likely so than not so.

That's what preponderance means. So, for the plaintiff -- for the four plaintiffs, the employees, each one of them must show you by a preponderance of what they're saying is true.

The defense is going to come forward and say it's not true and try to weigh on that. We all know the

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lady scale of justice. That's exactly what it is, two sides. Each side puts pebbles of evidence on and you see which way it comes out. For you, you have four different employees, you have to figure each one of them, and the employer will have different issues.

So, I want you to keep out of your mind what you heard on Law and Order. This is not beyond a reasonable doubt. That's really because you are taking away somebody's liberty, putting them in jail. That's a very high standard of proof. This is preponderance, 51/49.

Now, a couple things very briefly. These are good lawyers. We have been through this. They know not to do this, but there may be from time to time I have to go to the side like I did with the jurors.

Don't take any moment from the fact I go to the side to ask a question. That's only so I don't get something into evidence which I really shouldn't get.

The last thing you want to hear about in this week of your jury service is something that has nothing to do with the question. We're wasting as much time as we are with my talking. I don't want to hear about a football game or I don't want some witness to talk about where they want to grade school. It has nothing to do with your decision.

So, what I do ahead of time is make sure we focus our case on your decision. I know your decision, I know the questions you are going to be asked so I can make sure the test is focused on your schooling. Got it. I have to make sure we have given you the information and only the information you need to make a decision.

Here is how the trial works. In a moment or so the plaintiff is going to go forward. The plaintiff is the employees in this case. They are going to come forward and they are going to make an opening statement. This is not evidence. This is a roadmap, a preview. You are going to a movie. You are in a theater in some sense, what Shakespeare called a theater, the biggest theater in the world, a trial.

They are going to go over what is going to happen in the next few days, what they think they can prove to you. You can take a note. Oh, yeah, I remember this. Oh, yeah, there is going to be another witness that talks about that, too, just like you see a preview in the movie. I see her. Oh, yes, she is the protagonist. She is going to be back later on.

Then the defense gets to get up and tell you their side of the story. Remember, no decision is made. The reason we don't let you talk about this is no

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decision is made until after you hear all the evidence and after I give you the law.

Now, some people say to me, jurors especially say to me afterwards, Judge, why didn't you give us the law ahead of time. That would be a little bit like telling you medicine before you have the illness. You would be thinking, Judge, I don't know what you are talking about.

I don't want to waste your time talking about things that have nothing to do with you to understand them. You need to hear the evidence, then you will have a context but I think I told you enough.

You have to focus on whether these four individuals are qualified to receive overtime under the law. That depends on what the job responsibilities are, what they did. I can't decide that.

The Framers told me I can't decide that unless they tell me to. They instead asked you to decide that. So, that's where you keep your focus.

After the plaintiffs and defendant finish their opening statements, we'll get some lunch and then Madam Deputy will help you. Again, make sure you tell Madam Deputy, hey, how much we want to work here. I don't want to be here, meaning you, don't want to be here longer than I have to.

Some of you are coming distances, I appreciate that. I'm coming a distance, too. So, I understand. So, if you wish to stay later to get things done, tell me. If you wish to come earlier because you are an early riser, I'm willing to come early. I'm right across the street. I'll do whatever you wish to do.

So, we are going to rise when you leave and rise when you come in, including the judge because you are now the judge.

Article III of the Constitution places that authority in you. Washington was so scared that he gave his authority to men at that time, men to be judges that he made us swear at the end of our oath, "so help me God" because he thought it was scary that men were sitting in judgment of other men, at that time men.

So, we rise for you. We answer to you. We won't answer your questions during the trial but we'll answer to you. If you want to come in early, stay late, we'll do whatever you wish to do.

Then the defense will get to present their case. There will be cross-examination, which is absolutely permitted. I will run all that, and then you will hear closing arguments at the end which is really argument. It's really trying to persuade you and then I will give

you the law.

Then I'll give you the questions but before I give you the law -- when I give you the law, I'll give you the questions so you can follow along.

Can you imagine a test like that? I give you the questions and then I give you the answers except the answers only you know because the answers only tell you the parameters. They don't tell you who is right or who is wrong.

I don't know what happened here, ladies and gentlemen. I don't. You and I are going to learn together. They know what happened. I don't and you don't.

So, I thank you again. That completes my preliminary instructions.

Now, I'm going to call upon the plaintiff to present a brief opening statement.

MR. WARREN: Thank you, Your Honor.

Good morning, ladies and gentlemen.

This is a case about whether blue collar workers who spend their days operating large, industrial cranes are entitled to overtime under federal law when they work more than 40 hours in a workweek. That's the question that you will be asked to decide at the end of this week.

Now, your decision is being made a little easier in this case because the company's own Human Resources Department said the answer to that question is yes. The company's own Human Resources Department has said these employees are entitled to overtime pay when they work more than 40 hours in a week, but the evidence this week will show that the company did not pay overtime to the crane operators when they worked more than 40 hours. The company ignored its obligations under federal law even though the Human Resource Department was aware of its obligations.

My name is Zach Warren and together with my colleagues Sam Davidoff and Michelle Hood, we represent the four plaintiffs in this case.

You are going to hear from all three of us over the course of the next few days, and the four plaintiffs we represent are the gentlemen seated on the bench over here (indicating).

On the end is Robert Pickel, next to him is Jason Lett, next to him is Mike Burchik, and next to Mike is Wayne Eddy.

Now, these four gentlemen worked as crane operators for Oil States. Crane operators, that was their job title, that's what they were hired to do, that's what they applied to, that's what they were told

they were doing.

We are going to show you some internal Human Resources paperwork and company emails that described these gentlemen as crane operators.

Their job was straightforward. They operated large, industrial cranes and they used these cranes to lift massive steel pipes and valves, and they did this work at natural gas fracking sites in the mountains of Ohio, West Virginia, and throughout Pennsylvania.

During the trial, you'll hear each of these four plaintiffs testify. They're going to describe the work they did and they will describe this work as manual labor.

They rigged up heavy, industrial cranes and then they used those cranes to lift these big valves and these big pipes that were used as part of the fracking process.

They spent their days sitting in the cab of the crane operating the foot pedals and the hand controls that make the crane rotate, that extend the boom of the crane, that drop the block of the crane. These are some crane terms that you are going to hear over the next couple of days, and the plaintiffs will explain to you what they mean.

Now, I said that Oil States does fracking

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work. Now, let's discuss what that means. The evidence will show a fracking site looks a lot like a large construction site. It's maybe the size of five football fields stacked together. It's dirty, it's greasy, there is grime everywhere and it can get pretty loud.

You will see, the evidence will show there are large trucks everywhere on these sites. Some of these trucks have massive jet engines on the back of them.

Those are the engines they use to pump down the fracking fluid that they use to extract natural gas.

When these trucks are fired up, you'll see that it can get pretty loud out there. You can't hear pretty much going on.

The fracking sites also have enough steel at them to build an entire Navy. Now, there's steel pipes running in every direction. It's a tangled knot of steel, a spider's web of steel, tubing running everywhere, and that's how they do the fracking work.

You'll see that there are work trucks everywhere, cranes, box containers, aerial lifts, all sorts of heavy equipment scattered around the wellsite. It's not the kind of place where you show up to work in a suit and tie. They don't look like me. They show up, they wear thick, greasy coveralls to work, they wear hard hats, gloves, safety goggles, work boots. It's a

worksite, and you are going to see a lot of evidence about what it looks like.

There can be anywhere from 20 to 80 people who are working on a fracking site, and the person who runs that operation you'll see is called the company man.

The company man works for a company called Chevron, Shell, Range Resources, companies you may be familiar with, and the company man represents that company and he oversees this entire operation. He is essentially the general contractor at the wellsite.

Under the company man, you got a bunch of different contractors. Remember, I said the evidence will show this looks like a construction site. Just as at a construction site you might have a few electricians, you might have some plumbers, some carpenters, some heavy equipment operators, the evidence will show the same is true at a fracking site.

You also have laborers, you have engineers, you have people operating equipment, but they're not called plumbers and electricians. They are called wireline contractors, pressure control contractors, through tubing contractors, flowback contractors. These are the types of contractors who work at a wellsite.

Now, I'm not going to make you sit through a lesson on fracking because I'm definitely not the person

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who is qualified to give you that lesson, but I do want to go over briefly a couple of the main contractors that are at these wellsites so you can picture what is going on at the wellsite and so you can understand how the crane operators fit into that operation.

One of the contractors is called the wireline company. The wireline work is done by a team of four to eight people and they send a big metal tube about four to eight feet long and that tube is called a gun or a perforating gun and inside of that tube is packed a lot of explosives.

They pump this gun down into the bottom of the well. These wells can be 15,000, 20,000 feet deep.

They send the gun all the way down into the bottom of the well and they fire off explosives, and those explosives create little cracks in the shale rock that is surrounding the well. This work is done in the Marcellus Shale formation.

There is natural gas that is trapped in that shale rock. When they blow up these explosives, it creates little fissures in that rock.

Now, like I said, it's about 15,000, 20,000 feet deep. The evidence will show once they fire off these explosives, this gun is attached to a long steel cable, a very long steel cable and that's called a

wireline. That's why the company is called the wireline contractor. They pump that gun in. When they fire the explosives, they pull the gun back out of the well. That is step one of this process. Okay.

Step two of the fracking process is called fracking and it's the process of pumping liquids and sand, a mixture, into a well at a very high pressure. That's done by a different company, different contractor. That's the fracking company.

Now, these fluids are pumped down anywhere between 8,000, 10,000, 12,000 pounds per square inch, incredibly high pressure. To give you some sense of what that is like, it's about equal to the pressure at the bottom of the ocean.

These fluids are pumped all the way down into the very bottom of the well. Remember those little cracks that are created by the wireline gun, the fluids get into those cracks and it's at such a high pressure that it opens those cracks up a little bit more and then as those cracks open up, the gas that is trapped in that rock, they flow through the cracks into the well and get pumped to the surface.

Okay. So, that's what the wireline contractor does and that's what the fracking contractor does.

Oil States, which is the defendant in this

company, they don't do either of those processes. They help with, as far as it's relevant in this case, they help with one small aspect of that operation. That's called pressure control.

Pressure control basically means you got all of these highly pressurized fluids that are inside of the well and when you try to put the wireline in the top of the well, those fluids want to come spewing out the top. The easy way to imagine this is if you take a bottle of Coke and you shake it up as much as you possibly can and then you decide, hey, I want to put a straw in that bottle.

Now, if you take off the top of the bottle, the Coke is going to go spraying everywhere, so you got to figure out how to create a seal around that bottle of Coke so that you can get the straw in.

That is what pressure control is. Their job is to creat a seal around the top of the well so that when the wireline is being put into the well, you can pump those explosives down, that all of the fluid that has been pumped in the well doesn't come spraying out the top.

Now, you'll hear a lot about and you'll see pictures of this pressure control equipment. It's really big steel pipes 40, 80, 100 feet long, big steel

pipes with tubes inside of those pipes, and the way pressure control works basically, the evidence will show that grease is pumped through the tubes. The thick grease that is pumped through the tubes is at a very high pressure. It is pumped at a higher pressure than the fluids in the well.

So, if the well is at 10,000 pounds per square inch, the grease is pumped at 12,000 pounds per square inch. That grease creates a seal around the wireline as the wireline is going into the well. Basically that grease seal prevents the fluids in the well from coming out the top and spraying everywhere.

Now, the evidence will show there were employees at the wellsite who worked for Oil States, they are called field service supervisors. Their job is to operate this equipment that holds the pressure in the well, the pressure control equipment.

You might hear the plaintiffs refer to them as grease operators, pressure control operators. It's all the same position, grease operator, pressure control operator, field service supervisor, they are the people who operate this pressure control equipment.

Now, the plaintiffs are crane operators and they were not at the job site to operate this pressure control equipment but they were there to assist the

grease operator.

There is one grease operator at the wellsite, he works for Oil States. There is also one crane operator at the wellsite. The crane operator's job is to hold the pressure control equipment on top of the well.

So, you will recall I said the evidence will show that this pressure control equipment is an 80-foot long steel pipe and it basically attaches onto the top of the well and it sticks straight up into the air while the wireline crew is doing its work. So, it has to be held there somewhere and it has to get there somehow and the only way you can get it there is with a crane.

The evidence will show these crane operators would operate large, industrial cranes. They would pick up the pressure control equipment, move it over to the well, set it on the well and wait while they did the wireline work and they would pick it up, bring it over, set it down and wait for the fracking work. They would do that on the same well over and over and over.

Now, you can imagine that this work can get pretty repetitive and you are going to hear the defendant's managers describe this work as pretty repetitive. You are going to hear the crane operators describe this work as pretty repetitive. We are going to

show you some documents to maybe give you a sense as to how repetitive this work will be.

When the crane operators were working at a wellsite, they would keep a notepad and it kept track of what kind of work they were doing at the well just so they knew, they had some record of the activities they were performing.

You'll hear these come in, in different forms, you will hear different names for them. Some are called tally books, job logs, daily reports, but all of these documents are a record of what you are doing every day at the well.

We are going to show you some of these documents. You'll see it says arrive at the wellsite 5:30 in the morning, stab equipment onto the well 6:30 in morning, take equipment off the well 7:30 in the morning, stab equipment on the well 10:30 in the morning, and you'll see entries like this for a lot of days and you'll get a sense of what the crane operators are doing on these wellsites on a daily basis.

Now, a crane operator's job, these jobs at the wellsites, they can last anywhere from one to four weeks and sometimes it depends. These wellsites, you'll hear evidence, there are several wells at most of these wellsites, sometimes one well, sometimes two, sometimes

a whole lot more. So, how long the job lasts depends on how many different wells are at that location. So, that's why the jobs can last from one to four weeks, sometimes even longer.

When the jobs are over, sometimes the crane operators would go straight to the next job. They would get sent directly to the next well pad. If they are in Ohio, they might be sent to West Virginia. If they are in the mountains of Western Pennsylvania, they might get sent to Ohio.

Sometimes there wasn't another job for them to go on, so they would go back and work at the shop. The evidence will show when the crane operators were not working on a wellsite, they were required to work in the shop.

The shop is a garage. It's located in Canonsburg, Pennsylvania, down in Washington County, not too far from here, and the shop, it looks like a Jiffy Lube on steroids. Its overhead cranes, wash bays, heavy equipment everywhere, spare parts. It's where the company takes care of its equipment, maintains the equipment between every job, where they store their equipment.

The evidence will show when the crane operators came back from a job, their first priority was

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to maintain the equipment that they were using, to take care of their cranes. Right, like any company you can imagine Oil States wants their equipment to stay in good condition.

When the crane operators come back from a job, these cranes are covered in dirt, they're covered in oil, they have been used for maybe several weeks in a row so they got to get the crane back in working condition.

The evidence will show they pressure washed the crane, cleaned it out and got all the dirt out of the cab of the crane, probably threw away a lot of McDonald's bags and got the crane ready to go, and they would have to grease up the different parts of the crane, they would have to make sure there weren't any mechanical issues, kick the tires, check the fluids, do the kind of work you would expect to get a crane ready for the next job.

They weren't rebuilding transmissions or rebuilding the engine. You'll see that type of work was outsourced. They were just doing basic work on the crane.

Now it doesn't take days and days to do that type of work on the crane. They can get that done in maybe a day. So, the evidence will show when the crane

operators were working at the shop, they were also assisting the pressure control operators, the field service supervisors, they were helping them take care of their equipment because that takes a lot more time.

So, all of these steel types and tubes and big equipment that are coming back from the wellsite, that all has to get completely broken down at every single job. That gets taken apart. There are little seals in that equipment called O-rings. The O-rings have to get cut out. You have to get all the grease out of there, you got to scrub the equipment down. You got to find whether there is any dings, any problems with the equipment, and you got to fix that.

You usually repaint the equipment, you put in new O-rings, you rebuild it, and you run pressure through it to make sure it's going to be ready to go for the next job.

That process took more time than taking care of the crane. So, the evidence will show when these guys were working in the shop, they spent a lot of time helping out the pressure control operators rebuilding that equipment.

Now, you'll hear that this is kind of basic quintessential manual labor, right. These guy aren't walking around the shop in a suit and tie. They are

walking around the shop, they are in work clothes, they got their work gloves on, getting in there, they are using their hands, and they are getting dirty.

So, let me pause for one second because you might be wondering why I spent so much time talking about the work that these crane operators are doing. This is an overtime case and I haven't yet mentioned what their hours were or how much they got paid.

Whether an employee is entitled to overtime pay under federal law depends in part on what job duties they are performing.

You heard the judge tell you that a minute ago and the judge is going to give you a lot more information about that at the end of the week. So, I'm not going to discuss what the law is right now.

So, I'll tell you very generally what the law says is that employees who perform kind of blue collar manual labor, generally speaking they are entitled to overtime pay; and employees who do kind of white collar administrative, executive work, those type of employees are generally exempt from overtime laws and not entitled to overtime pay.

So, one of the questions you'll be asked to decide at the end of this week is whether these crane operators were doing blue collar manual work or whether

they were doing executive, administrative, more white collar functions.

Here is what the evidence is going to show on that point. Of course, the crane operators weren't doing executive, administrative functions. They are crane operators. Their job was to operate the cranes. They are spending their days at wellsites, picking up pressure control equipment and putting it on the well, taking it off, doing work in the shop. That's the type of work that these guys were doing.

They weren't interviewing job applicants.

They weren't hiring people. They weren't sitting at a desk. They didn't have a computer or printer. They are not doing spreadsheets. They are not filling out the company's taxes. They are not doing the kind of back office work that you would imagine a more white collar employee might do.

These guys are working on the garage floor using their hands, doing that kind of manual labor.

Now, the evidence is going to show that the crane operator is the lowest person on the totem pole at the company. If you picture an organizational chart at the company, they're at the bottom of the organizational chart.

So, let's talk about what that organizational

chart will look like over the course of this week. Oil
States is a Texas company and they divide their
operations into different regions around the country.

The Canonsburg shop where these folks work, that's in
the northeast region. That covers all of Pennsylvania
and West Virginia. There is a northeast regional
manager who is in charge of that region. He is in
charge of strategy. The evidence will show he is making
big decisions about running the company, whether to buy
new equipment, whether to hire certain types of
employees, those type of decisions.

Under him is a district manager. The district manager is in charge of the Canonsburg shop. That is his domain, his fiefdom, and he oversees everything that's going on there.

If the regional manager decides whether to hire someone, the district manager is the person who is doing the hiring. He is running operations. He is overseeing all of the different people who are working at the Canonsburg shop.

Underneath him is an assistant manager. The assistant manager is the district manager's right hand man. He is helping out with these administrative tasks. He is supervising people. He is doing a lot of the administrative supervisory tasks that the district

manager doesn't have time to do.

So, you got a regional manager, a district manager, and an assistant manager.

Under the assistant manager at the relevant time, you had a field service manager. The field service manager was the person who oversaw people like the crane operators, the field employees on a day-to-day basis.

The field service manager would travel to the wellsite, travel to these gas wells, and he would make sure everything is running smoothly, he would make sure the equipment was operating properly.

If something happened in a wellsite, the crane operators would call that guy and say here is what is going on, can you come out and tell me what you want me to do. He is the fourth level of supervision at the Canonsburg shop.

Under the field service manager, you got another layer. There is an operation supervisor. They are called dispatchers. The operation supervisors, when one of Oil States' customers, Shell, Chevron, those type of companies, when they want to hire Oil States, they call the company and say hey, we're going to frack this well in Ohio in two weeks, we would like Oil States to do pressure control work, can you give me a crane, crane

operator, and some pressure control equipment.

Those calls go into the operation supervisors and they're the people who make the decision about which crane operator is going to go on which job, which crane will be used on which job. They are kind of dealing with logistical issues.

So, you got the regional manager, the district manager, the assistant manager, the field service manager, and the operations supervisor.

At the bottom of this chart you got a crane operator. Crane operator, the evidence will show, he is not -- no one is reporting to him. No one is coming to him and saying can you sign off on my hours. He is not directing the work of anyone. He is not telling anyone else what to do. He is the guy that goes and does the work.

There are all these other people doing executive and administrative tasks. The crane operator is the guy, when Oil States gets hired to do a job, he gets sent out and he operates the crane. He is not overseeing anyone's work and you are going to hear a lot of evidence about that this week.

Let me take a second and talk about the vehicles that the plaintiffs use to do their work. Now, you might wonder why I would possibly want to sit here

and talk about the trucks they use.

Strangely enough, one of the issues in this case is whether the plaintiffs, whether the crane operators were using work trucks for their work.

Now, the evidence is going to show, and I don't think anyone is going to dispute this, that each of these four crane operators had an assigned company pickup truck. Like you would imagine a construction worker might have a company truck, these crane operators had a company truck.

Three of them had a Ford F-150, lightweight truck. One of them had a Ford F-250. These are all pretty small, standard work trucks. The evidence will show they used these trucks to do their work. They used these trucks to carry the chains and slings and screwdrivers and hammers and wrenches, the stuff they needed to operate a crane at a wellsite.

They drove these trucks to and from the wellsites. They used these trucks to go buy parts.

They used these trucks -- when you park a crane at a wellsite, once it's parked, you can't just get it out of there, you have to bring the fuel to the crane. So, they had a spare diesel tank in their pickup trunk.

They would go fill up that diesel tank and bring the diesel to the worksite and every couple of days, they

would refill the crane, typical work truck.

You are also going to hear evidence that the plaintiffs typically stayed in hotels when they were working on these jobs. These jobs, like I said, they can be off in the mountains of Ohio, West Virginia, remote parts of Pennsylvania. They are not close enough to be driving home every day, especially when you are working a 12-hour shift every single day.

So, they would typically work and they would typically spend their nights at whatever the closest motel was. The evidence will show these are remote places, they are not close to cities or towns, so the nearest hotel oftentimes was 45 minutes or an hour away, and they would use their work trucks to get from the work site to the hotel and back every single night.

So, over the course of the next couple of days you are going to hear from the crane operators and they are going to tell you about the different kind of tricks that they used their work trucks to do. I just want you to think as you are listening to that evidence, whether those are work duties, whether they are performing work when they are using those trucks.

Okay. Hopefully, I have given you some overview of what the evidence will show about the plaintiffs' job duties, now let me talk a little bit

about their compensation structure.

The compensation that the crane operators received, it varied from year to year, person to person, but generally speaking, during the relevant time periods, these crane operators received total compensation of between \$90,000 and \$120,000 a year. In busier years, it could be a little bit higher but it was generally in the relevant time period around \$100,000 a year.

Now, there were two components to that pay.

First, there was a salary. Now, the evidence will show that the salary is a fixed salary. It's a salary that you might imagine what a salary is. It didn't vary from month to month or from week to week, it was the same salary every single two weeks. That's how often they got paid.

The evidence will show they didn't get more salary when they worked 60 hours versus 40 hours, they didn't get more salary when they worked 80 hours or 100 hours. The salary was the same no matter how many hours they worked.

The other component of their pay was something called a job bonus. A job bonus basically means if the company charges Shell or Chevron for one day of renting the crane, the crane operators got paid a cut of that.

They got paid a bonus based on the work that had been done.

You're going to hear the amount of the job bonus, it varied depending on the size of the crane you're operating but generally speaking, it was about \$450 per day for the smaller crane and about \$480 for a larger 100-, 110-ton crane.

Now, the plaintiffs don't deny they received these job bonuses. In fact, when they testify, they are going to tell you all about the job bonuses, but the evidence is going to show these job bonuses were not overtime payments. They didn't get a higher job bonus when they worked 80 hours. The amount of the job bonus, like I said, it was always \$450 to \$480 depending on the type of crane you operated.

So, the crane operators never received time and a half overtime when they worked more than 40 hours a week.

Here's the thing. The evidence will show Oil States knew it was supposed to be paying overtime instead of these job bonuses.

The company knew that it was required to treat the crane operators as nonexempt employees. It knew that when they worked more than 40 hours in a week, it had to be paying them time and a half overtime.

The evidence will show that Oil States disregarded these obligations. The company decided it would stick with its own pay system even if that system violated federal labor laws. You are going to see a lot of evidence of this.

Let me describe what it is. You are going to see the videotaped testimony of a fellow named Terry Woodall. Mr. Woodall was under oath when he gave this testimony.

In that testimony you'll see Mr. Woodall describe that he is the vice president of Human Resources for Oil States. He is the head of all HR for the company, overseeing all of the regions, all of the districts.

Mr. Woodall is going to tell you the type of work the crane operators did, picking up a valve or a stack, putting it on the well, setting it down, picking it up, taking it off, setting it down. You will hear him say that type of work is nonexempt work, meaning the employees are entitled to receive overtime under federal law.

You will also hear Mr. Woodall say he was the final person, he made the decision of which employees were entitled to overtime. No one us at Oil States was allowed to overrule him if he decided an employee should

get overtime. You'll hear him say that these crane operators were supposed to be getting overtime.

It's not just Mr. Woodall you are going to hear from, you'll also see the videotaped testimony of Jill Curry. Jill Curry had Mr. Woodall's job before he did. She was the vice president of Human Resources for the whole company from about April of 2011 until July of 2013.

Ms. Curry is going to tell you the same thing that Mr. Woodall did. She was there when all four of these crane operators were there, and she is going to tell you that it was her understanding that the crane operators were getting paid overtime. She is going to tell you it was her understanding that these were nonexempt employees and that if the Human Resources Department decided an employee should be getting paid overtime, no one had the authority to overrule her on that point.

Okay. The third piece of evidence you are going to see on this is a job description for the crane operator job position, the job these four gentlemen did. You are going to see at the top of this job description there is a box describing what the job is when it was created. One of those boxes says FLSA status.

Now, the evidence will show the FLSA -- that's

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the federal labor law -- so the evidence will show that this box says essentially does this employee -- are they entitled to overtime under federal law.

You will see on this job description it describes the crane operator job as a nonexempt position. You will hear evidence nonexempt means -- you heard the judge say there are exemptions involved in this case. If you are nonexempt, the evidence will show you are entitled to overtime.

You will see a job description that says the crane operators were nonexempt employees who were entitled to overtime compensation. Okay.

You are going to hear from Mr. Woodall, you are going to hear from Ms. Curry and see the job description, all of which says, hey, crane operators need to be getting paid time and a half overtime.

That's going to be the most important evidence you might hear all week is that evidence. The company knew what it was doing and decided to do something else.

So, the next thing, the last thing I want to discuss is the hours that these crane operators were working at the wellsites.

Between 2012 and 2015, that's the time period we're focused on in this case, between 2012 and 2015, the crane operators worked something called a 30 and 10

schedule. A 30 and 10 schedule means you work for 30 straight days and then you get ten days off. You don't have a standard five-day workweek. You work 30 straight days and then ten days off.

During those 30 days on, the evidence will show that the crane operators worked incredibly long hours. Now, their hours varied from year to year, even month to month because the evidence will show that business slowed dramatically towards the end of 2014 and early 2015 as the oil price decreased. So, you'll see the crane operators generally were working fewer hours during that time period.

During all of these periods, all of 2012, 2013, 2014, the evidence will show the crane operators are working extremely long hours.

We're going to show you some documents that show Mr. Pickel, for example, worked four or five straight 24-hour shifts nonstop, wasn't allowed to leave the wellsite, had to be ready to work all the time.

Mr. Pickel will tell you that he could catch an hour or two of sleep here and there but that he couldn't go to sleep because at any time the company man can bang on his window and say it's time to go.

Now the evidence is going to show that these fracking operations, they are 24-hour jobs, 24/7

fracking work is going on. Normally, the operators, they worked 12-hour shifts. They would split it up.

They would be in teams of two and someone had the dayshift and someone had the nightshift. They were working 12-hour shift, 12-hour shift, 12-hour shift, but sometimes, as I said, they didn't have relief and so they would just work the entire 24-hour shift.

You're going to see evidence that Mike
Burchik, for example, the third gentleman in,
Mr. Burchik had a stretch in early 2013 when he worked
42 out of 43 days at a wellsite, averaging 12 hours a
day for 42 out of 43 days. That's not even the worst.

I will show you documents that show Mike Burchik later
in 2013 worked 70 out of 72 straight days at a wellsite,
average of 12-hour shifts each of those days, sleeping
in a hotel, didn't get to see his wife, didn't get to go
home, working that entire time.

Now, during the ten days off, the crane operators could watch football, they could hang out with their kids, they could do what they wanted to do. They would do what you and I might do on a weekend.

The evidence will show they didn't get to always take their days off. I just described a situation where Mr. Burchik had to work 42 out of 43 days. Another time Mr. Burchik worked 70 out of 72

days. If you missed your days off, you didn't get to make them up when that job ended. If you worked through the days off, you would work straight into the next 30 days on.

So, you can work 30 days on, you work through your days off and you're back to 30 days on, 70 days in a row of work and then maybe you would get the next days off.

Now, these crane operators, a couple of them tried to take their days off so they could get home to see their families. Some of them preferred the money and they wanted to work through the days off.

The plaintiffs will be the first to tell you they weren't always complaining about the long hours, sometimes they were, sometimes they weren't, but the evidence will show that they were working on these wellsites an average of 12 hours for days and days and days on end.

Now, these work hours are important to this case because aside from the question of whether the crane operators should get overtime, if you decide they should have been paid overtime, as their Human Resources Department said they should have, you will be asked to decide how much overtime they should be paid.

At the end of the week, the judge is going to

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explain how you calculate overtime in a case like this, but basically overtime is based on the number of overtime hours you work.

So, one of the things we are going to present to you this week is evidence about the number of overtime hours that each of these plaintiffs worked.

Now, that's going to be a little difficult because the evidence will show that Oil States didn't use a time clock. These guys didn't punch in and punch out when they showed up at the shop, they didn't punch in punch or punch out when they went to the wellsite, so figuring out their overtime hours is not as easy as printing a spreadsheet or printing a time report, adding it up and saying here you go, I worked a thousand overtime hours.

So, the evidence will show the plaintiffs have done their best to piece together their overtime hours from a lot of different documents.

Remember I said they kept that notepad in their back pocket where they described what kind of work they were doing, and so the plaintiffs will tell you that they have gone through these notebooks and tried to figure out how many hours they worked at the wellsites when they were there and the hours in the shop.

The other point, they also had other

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documents, they had job logs, other documents that the company kept that showed how many days they were working at the wellsites.

So, the plaintiffs will tell you they have done their best to kind of figure out and come up with their best estimate of the overtime hours they worked.

Now, the plaintiffs also used these documents to come up with an estimate of the hours they worked in the shop and there aren't a lot of documents showing their shop hours because the company generally didn't keep any records of the hours they worked in the shop.

They'll tell you they tried to estimate based on the length of a typical shift at the shop, they tried to come up with their best estimate of their shop hours.

This has been made a little more difficult because the crane operators, these plaintiffs, they don't have all of these documents. They turned most of these into Oil States while they worked there and they didn't keep copies of them.

So, they have taken what they received from Oil States and have taken what they have themselves, and to the extent they kept any notes, they tried to figure out what their hours were. You will see evidence for some periods the plaintiffs don't have documents showing what their hours were and no one does.

So, the documents that the plaintiffs filled out, the documents the plaintiffs used to keep records of their hours, they don't have those documents anymore.

So, the plaintiffs are going to describe for you how they tried to come up with an estimate of their work hours during those time periods when they don't have documents. They are going to describe for you the process they went through, why they reasoned through it, why they made certain decisions about, well, I think I worked this many hours on this day because of X and they are going to explain that process for you.

Now, you are going to see the plaintiffs get attacked for these estimates. You are going to see the plaintiffs questioned over how accurate these estimates are, whether they are reliable.

You are going to see, I believe, the evidence is going to show you the plaintiffs have done their best with the information that's available to them. They may not be perfect. The plaintiffs will be the first people to tell you the estimates they came up with aren't perfect. The plaintiffs are going to tell you they think they're accurate. If anything, they think they are conservative. They tried to give the benefit of the doubt to the company because they didn't want to come in here and have you think they were trying to gouge the

company.

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So, they are going to tell you that there was some doubt about whether I was working that day, I tried to give the benefit of the doubt to the company.

I believe the evidence at the end of the week, the evidence is going to show that these estimates, they are reliable. They are pretty accurate. They were done in good faith. If anything, they might be a little bit conservative.

At the end of this week, I'm going to have an opportunity to come back and talk to you again as Judge Kearney said. At that time, we'll talk about the specific amount of overtime pay that these crane operators are owed under federal law.

We'll talk in more detail about the federal overtime laws and how they apply to the work that these plaintiffs did.

I will ask you whether I lived up to the promises that I made to you today. I'll ask you whether the evidence actually shows what I said it was going to show.

Until then, I ask you to please listen closely to the evidence. Please listen closely to the witnesses, listen to their testimony, look at the documents, look at the evidence we present to you over

1 the next week. 2 I ask you when you listen to these four guys 3 testify, ask whether you think they are honest, hard-working blue collar workers, make that decision for 4 5 yourself. 6 I ask you to pay attention to the witnesses 7 that Oil States puts on, pay attention to the documents they put on and make your assessment of those documents. 8 9 I'll ask you to pay attention to whether the company explains why it ignored the Human Resources 10 11 Department's determination that these crane operators 12 were entitled to overtime. 13 At the end of this week, I'm going to come back to you and I'm going to ask you to award overtime 14 15 pay to Mike, to Wayne, to Jason, and to Robert for the overtime hours they worked. 16 17 Thank you very much for indulging me and for 18 listening to me this morning. 19 Thank you very much for serving this 20 incredibly important function. 21 THE COURT: Thank you. 22 Counsel for the defense, do you wish to 23 provide a statement? 24 MR. DAVIS: Yes, Your Honor. I'll need to use 25 the easel as part of my opening.

THE COURT: Have they seen what you are going 1 2 to show? 3 MR. DAVIS: I was going to draw something. THE COURT: No, you're not. 4 MR. DAVIS: Okay. 5 Good morning, ladies and gentlemen. 6 7 Again, I'm Bill Davis and I'm here with Adam 8 Fowler who is the manager of the Canonsburg location. 9 You're going to hear from him about how what's just been described to you is not entirely true. Adam 10 11 is a good person to do it because he grew up in the oil 12 field. He started working in the oil field when he was 13 18 years old in the same job that these guys did and actually worked right alongside them. 14 15 He knows a lot about this type of business, a lot about the pay plan and knows what was the right pay 16 plan for this job. 17 18 Let me tell you, first, what the case is not 19 about and I think we are all in agreement. It's not 20 about a situation where somebody was promised some 21 money, promised some pay and didn't get it. 22 Everyone agrees that when each of these 23 gentlemen came to work for Oil States, they came because 24 of the pay plan. It was a salary pay plan with very big 25 job bonuses. They were paid all their salary that they

were promised and they were paid every single job bonus they were promised.

That salary was paid to them whether they were working or not. For their ten days off, they got the salary. When things are slow in the oil fields and there is no work, they get their salary; but the big thing they wanted was this job bonus, \$450 for a 12-hour shift but you don't actually have to work the full 12 hours, you could be out there as little as five hours and you get the \$450.

What matters was, was the customer happy with the pressure control services that was performed. If you could get it done in five hours, you got the \$450 hour bonus.

There was a mention of 24-hour shift. People didn't actually have to work 24 hours but if they did two shifts, whether they were working or not, they got double the bonus, so as much as \$900 for being out there at the wellsite. That was what they wanted. That's what they were promised, and that's what they were paid.

Now, the one thing Mr. Warren said that really bothered me was saying these guys were low man on the totem pole, and I'll tell you when you hear from Adam, he's going to tell you that's just not true because he worked right alongside them and did that job, and you

are not low man on the totem pole because what they are doing out there and what Oil States states is pressure control.

Mr. Warren did a good job of describing that but he left out some things. So, first of all, the customer is someone who has drilled a well and they found some gas down there and through pretty cool technology, they drill down and they bend a bit and make it go into that gas formation but they put in a pipe and the pipe is sealed.

When they blow those holes in the pipe, you got as much as 15,000 pounds per square inch of flammable stuff wanting to get out.

The only psi I deal with is my car tires. You put in about 35 psi. This is 500 times that amount of pressure with flammable stuff getting out.

What Oil States sells and what the customer wants is really talented people out there who can control that pressure while this wireline goes down in there and blows holes with explosive in the pipes so the gas can come up.

They don't want a low man on the totem pole, they want people who are really good at what they did, and these gentlemen were really good at what they did.

Now, let's talk about their job for a minute.

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They were not the type of crane operators like you would see -- the only cranes I see, I see the big ones down town that are like this (indicating) building stuff.

That's not the type of crane.

I see the ones that come from Home Depot that have a little arm on them and they pick up a pallet of shingles sort of over here (indicating), not a big deal.

These cranes are part of the pressure control operation with very precise computers in them, and as far as manual labor, they have a joy stick and buttons and they extend out 100 feet, at far distances in a dynamic environment where there is a lot of stuff going on.

A crane operator for this type of job, No. 1, has to go out there and assess the site. There are multiple wells that they have to stab this pressure control equipment on that is very tight tolerances. It is so precise and very difficult it's not something you want a low man on the totem pole crane operator doing, but they're part of a bigger team. It's a two-man team but it's a team.

Now, in addition to this crane that goes out there that has to be very precise, very accurate and move very heavy things from different wells, there is also what they call a grease machine.

Now, in the oil patch, I don't know if anybody knows people in the oil patch, they talk in slang. This machine is a grease injection machine that people just call it the grease.

The people who work out there have formal titles. They are called field service supervisors.

When you are going and selling pressure control to a customer, you want to say we are sending our field service supervisor out there, but the slang they have names for each other.

Some people call the guy who runs the grease injection the greaser, the grease man. They call the people who operate the crane the crane operators, but what Oil States is selling and what they're doing out there is for pressure control and the formal title is field service supervisor.

When Mr. Warren talks about Human Resources saying, oh, these guys are exempt, well, Human Resources views it just like what the company is selling. We are selling very important pressure control services and if you get it wrong and this stuff gets out of the ground at 15,000 psi, you can end up with a situation like you saw out there on the Deepwater Horizon.

Now, to try to get you to the point of saying, you know what, they should have gotten overtime despite

their \$100,000 a year plus compensation, and Mr. Pickel, I think he was the highest paid, he was over \$150,000 a year one year, what they want to do is reach back in time to a law that was written in 1938 when things were a lot different, low pay, people not getting paid what they were promised, and they want to make this job, a hundred-thousand-dollar-a-year-plus job sound like manual labor and sound like low man on the totem pole, and it was not.

We are going to walk you through all of the stuff they do that's not manual labor. They have job safety meetings, they do a lot of paperwork, and when they're operating the crane, it's a joy stick, it's buttons, and it's a computer doing very precise work. That's not manual labor.

Now, in addition, when you only have two people out there on the site and one is operating the machine that is monitoring the pressure and you have to keep making adjustments because what is down in the ground is unpredictable, as we saw with Deepwater Horizon, people think they know what is going on there but they don't, they have to be involved in monitoring this pressure control.

If the guy who is operating the pressure control machine has to go to the restroom, has to go do

something, the crane operator steps in. They don't just sit in the crane and say, wow, that's looking like it's about to blow up but I just operate the crane. They're part of these teams that goes out there.

So, listen carefully to the testimony and as you're listening to it, say why were they paid over \$100,000 a year. The reason was Oil States believed that they were part of this professional team going out there, doing the work that Oil States sold to its customers and that's why they were paid that much money.

The good news is this 1938 law was updated not long ago and you'll hear about what's called the highly compensated exemption. Some of you may have heard about it. It's where you make over \$100,000 a year.

The judge will instruct you on the law, what it says, but what you'll hear Mr. Fowler and others say that their understanding was if you make over a hundred thousand dollars a year, that's a good indicator that you are doing a thinking job because we are paying you to do something important and think.

You don't need to spend a lot of time looking at the details of the job, but the details of the job here are fine. There is enough of it that is nonmanual. Yeah, sometimes they have to get out there and connect pipes or help connect things or clean the machinery in

the shop. Sometimes they have to do that but their pay takes care of that because they are highly compensated.

With respect to the trucks, some of you -- I think someone who came up said they know a little bit about truck drivers and their pay and you can pay them on different pay plans like by the mile, by the load, and it takes care of getting them paid enough money to where they're fairly compensated. You don't have to include an overtime piece in that because the pay plan makes sense.

If someone is driving a lot of miles, they make a lot of money; if they're hauling big loads, they make a lot of money so you don't have to include overtime in there.

Well, there is no dispute that Oil States qualifies as a motor carrier, no dispute at all.

There is no dispute that a lot of times when they take the cranes or other equipment out there, these guys drive them, and when you are driving heavy equipment in big trucks across state lines, you can use one of these alternative pay plans like Oil States has here. It doesn't need to include an overtime component.

The creative way they are trying to get around that, just like they are going to describe this as manual labor, low man on the totem pole, is to say, hey,

hold on a minute. I agree if I'm driving a big truck that you have to wrestle down the highway, I wouldn't need to get the overtime but when you put me in an F-150 that you can drive like this, it blows the exemption so I should get overtime for that.

The bottom line on that one is what were they hired to do. Were they hired -- and they were given these pickup trucks, and Oil States paid for the gas.

They could take them home on their days off. I believe Mr. Eddy lived about 120 miles out. He drove back and forth, and Oil States paid for his gas because Oil State's view was these were commuting vehicles. It was a nice perq for the job because they really wanted to keep these guys and gave them this nice perq and now, they are trying to use this perq against the company and say, you know what, if I had to drive my own car back and forth to work, we still would get motor carrier, but since you gave me this pickup truck, my recollection is that was my job to drive the pickup truck and it wasn't. That is not why they paid them so much money.

So, listen carefully to that. It is creative but we don't think it makes them entitled to overtime pay.

Mr. Warren mentioned hours. We don't think it's necessary to get to the hours question in this case

because they were salaried and they agreed to the salary pay plan that paid them all their salary plus a big job bonus, but if you do, we're going to take issue with this notion that because there is no records, they can go out the deep end in estimating.

There is a very good record out there which you'll see of how long they were spending working, where they were working, and whether they were really working these long stretches with no time off.

In about March of 2014, the company with their knowledge installed GPS trackers in all of these trucks and these GPS trackers tell you exactly what time the truck was turned on, how long it was driven, when it stopped, where it stopped, and how long it was there.

Although they claim they weren't provided with those records, they've had them for over a year and a half. They just don't want to talk about them because what these records will show is what I told you early on, sometimes they would get to the wellsite and nothing is happening, so they would leave and they would still get their job bonus.

Sometimes they would get to the wellsite and they would be there five hours and they would be gone and get their job bonus.

Sometimes they would be there a lot longer

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because things go wrong at the wellsite and it will show you they were there a lot longer but that will tell you they weren't working.

estimates, they included 12, 12, 12, 12 for several days when their truck was sitting at their home and the GPS shows that. They also added time for weekends and holidays when the shop was closed.

So, we know from the tracking that they weren't at the wellsite, they weren't at the shop, and the GPS says they were either at home or the truck was somewhere else.

You know, nobody is criticizing them for using the truck on their days off to go to a restaurant or things like that. That was fine. That was one of the pergs and they did it and the tracking will show that.

So, if you have to get to the hours question, pay attention carefully to the evidence because we think they really overestimated here.

The last one you will have to be deciding is willful, and Mr. Warren mentioned that. When they say "willful" or "intentionally violating the law," they are going after Adam Fowler, and he really takes offense to that because he worked side by side with these guys and he'll tell you he made more money than he's ever made in

his life working side by side with them.

In fact, when he got promoted, he took a pay cut. That's how good this pay plan is. He never thought either when he was working that that pay plan violated some law. He loved it. He made a lot of money.

He never thought when he was a manager that the pay plan violated the law because he knew the pay plan, he knew what you did to get it and he, too, felt like these guys, you know, we're happy to pay them that much money because they are good at what they do, and they go out and they perform a professional job and they give us more business and he is happy.

He takes issue that there is a notion of an intentional willful violation of the law and he'll tell you about that.

So, we believe that -- they get to go first. You'll have to wait to hear from our witnesses but you will hear from Adam Fowler and you will hear from his manager who also believes Adam did the right thing in paying these people like they did.

We believe at the end of the testimony, you will find that this is a case about a deal is a deal.

You come to work, you agree to the pay plan, it's a good pay plan, it pays you for all your hours worked and it

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does, in fact, fit within these overtime exemptions.
1
2
              Thank you.
              THE COURT: Thank you counsel for your brief
3
4
    statement.
5
              Ladies and gentlemen, we're going to take
    lunch now to a little bit after one o'clock. Let the
6
7
    deputy know if you need more time or less time. We'll
8
    be hear for you. We're planning on starting at one
9
    o'clock.
              When we come back, the plaintiff will call
10
11
    their piece of evidence. Let's stand adjourned to the
12
    call of the jury to approximately one o'clock.
13
              THE DEPUTY CLERK: All rise for the jury.
                (Whereupon, a luncheon recess was taken.)
14
15
    (Afternoon session. In open court, jury present.)
16
              THE COURT: Thank you. Please be seated.
17
              Ladies and gentlemen, we are now beginning the
18
    evidence in the case.
19
              I want to give you a couple stipulations.
20
    These are facts that the parties have agreed upon. This
21
    is evidence. You are looking towards the witness box
22
    and me, so I'm going to give you a couple pieces of
23
    evidence.
24
              First, these about the four plaintiffs.
25
              Plaintiff Michael Burchik was an employee of
```

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defendant Oil States Energy Services, LLC., between
1
2
    April 22, 2012 and February 6, 2015.
              Plaintiff Wayne Eddy was an employee of Oil
3
    States Energy Services, LLC., between April 22, 2012 and
4
5
    February 18, 2015.
              Plaintiff Jason Lett was an employee of
6
7
    defendant Oil States Energy Services, LLC., between
    April 22, 2012 and July 24, 2013.
8
9
              Plaintiff Robert was an employee of defendant
    Oil States Energy Services, LLC., between April 22, 2012
10
11
    and September 9, 2013.
              Throughout their employment with Oil States
12
    Energy Services, LLC., these plaintiffs were engaged in
13
    commerce and the defendant Oil States Energy Services,
14
15
    LLC., was an enterprise engaged in commerce.
              Defendant Oil States Energy Services is
16
17
    covered by and within the meaning of the Fair Labor
18
    Standards Act, which is the law I will explain to you
19
    later.
20
              That is the, if I'm correct, counsel,
21
    Plaintiff, from your stipulations, that completes the
    stipulations for purposes of fact for my stipulation, is
22
23
    that correct?
24
              MR. WARREN: Yes, Your Honor. Thank you.
25
              THE COURT: If the plaintiff -- I think I
```

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incorporated, Defendant, your stipulation as part of the
1
    last section?
2
              MR. DAVIS: Yes.
3
              THE COURT: Plaintiff, will you produce your
4
5
    first piece of witness.
6
              MR. WARREN: Thank you, Your Honor.
7
              The plaintiff would call Michael Burchik.
              THE DEPUTY CLERK: Sir, please raise your
8
9
    right hand.
              MICHAEL BURCHIK, one of the plaintiffs herein,
10
11
    having been duly sworn, testified as follows:
12
              THE DEPUTY CLERK: Please be seated and state
13
    and spell your name for the record. Speak right into
    the microphone.
14
15
              THE WITNESS: Michael Alan Burchik,
   M-i-c-h-a-e-l, B-u-r-c-h-i-k.
16
17
              THE COURT: You may proceed, counsel.
18
              MR. WARREN: Thank you, Your Honor.
19
                       DIRECT EXAMINATION
20
    BY MR. WARREN:
21
        Good afternoon, Mike.
    Q.
22
        Good afternoon.
23
         Could you please tell the jurors where you live?
24
    Α.
         I live in Claysville, Pennsylvania.
25
         Where are you originally from?
    Ο.
```

- 1 A. Canonsburg, Pennsylvania.
- 2 Q. Are you married, Mike?
- 3 A. Yes, sir.
- 4 | Q. How long have you been married?
- 5 A. 46, 47 years or so.
- 6 Q. How did you spend most of your career?
- 7 A. I worked on and off in the oil field for five
- 8 | years -- for five years I worked in the oil and gas
- 9 field and prior to that, I worked down the street at
- 10 | Angelo's Landscaping Company.
- 11 Q. How did you begin your career?
- 12 A. In Oil State?
- 13 Q. No. In your early career, how did you spend most
- 14 of your career?
- 15 A. I was in the military September of '91.
- 16 Q. Have you ever worked for Oil States?
- 17 A. No, sir, I haven't.
- 18 Q. And you said you have not worked for Oil States?
- 19 A. Not before this time, no.
- 20 Q. Have you worked for Oil States at some point in
- 21 | your life?
- 22 A. Yes, sir.
- 23 Q. What was the general time period you worked for Oil
- 24 States?
- 25 A. February 2010 to February 2015.

- 1 Q. When you were working for Oil States, what location
- 2 | were you working out of?
- 3 A. I worked in the Canonsburg shop.
- 4 Q. In case the jurors aren't familiar with where
- 5 | Canonsburg is, can you say where that is?
- 6 A. It's about 20, 25 miles south of Pittsburgh.
- 7 Q. Did you apply to work at Oil States?
- 8 A. Yes, sir, I did.
- 9 Q. And did you submit a written application?
- 10 A. Yes, sir, I did.
- 11 Q. At the time that you applied to work at Oil States,
- 12 were you working for any other company?
- 13 A. Yes. I was working for Angelo's Supply.
- $14 \mid Q$ . Just give the ladies and gentlemen of the jury a
- 15 brief overview of the type of work you were doing at
- 16 Angelo's?
- 17 | A. I worked in the supply yard, I run heavy equipment,
- 18 loader, I run a dump truck, forklift, skid steer. More
- 19 or less loaded vehicles and I also worked in the office
- 20 part time.
- 21  $\mid$  Q. How did you come to learn about Oil States?
- 22 A. Oil States actually was right down the street from
- 23 | Angelo's and they had a job application in the
- 24 newspaper, which I applied to.
- 25 Q. Do you recall which job that they were advertising

- 1 in that newspaper?
- 2 A. They were advertising for crane operators.
- 3 Q. You said you filled out a job application for Oil
- 4 States?
- 5 A. Yes, sir, I did.
- 6 Q. How long after you saw that newspaper ad did you
- 7 fill out a job application?
- 8 A. I believe it was within a week.
- 9 Q. I'm going to ask you to turn in the binder that is
- 10 in front of you, turn to Tab No. 1.
- Before you get into too much detail, identify
- 12 what this document is.
- 13 A. Driver application for employment.
- 14 | Q. Did you fill out that document yourself?
- 15 A. Yes, sir, I did.
- 16 THE COURT: You may publish.
- 17 MR. WARREN: Thank you, Your Honor.
- 18 Q. When you filled out this application, did you
- 19 | submit it to Oil States?
- 20 A. Yes, sir, I did.
- MR. WARREN: I'm going to ask Milly to scroll
- 22 to Page 2 of this application.
- 23 Q. When you filled out this application, does the
- 24 | application reflect the job position you are applying
- 25 for, for Oil States?

- 1 A. Yes, sir, it does.
- 2 Q. If you look up at the top, it says, position
- 3 applied for. What position is listed on that
- 4 application?
- 5 A. It says crane operator.
- 6 Q. Is that, in fact, the job position that you applied
- 7 for?
- 8 A. Yes, sir, it was.
- 9 Q. On the last page of the job application, if you
- 10 could scroll through it.
- 11 At the bottom of the page, it's a little
- 12 small, Milly might zoom in toward the bottom. It says,
- 13 | list special equipment or technical materials you can
- 14 work with. Do you see that?
- 15 A. Yes, sir.
- 16 Q. What did you write in that blank?
- 17 A. Straight truck, which was a dump truck.
- 18 Q. Had you, in fact, operated a dump truck before?
- 19 A. Yes, sir, I did.
- 20 Q. I'm going to show -- do you see that arrow there?
- 21 A. Yes.
- 22 | Q. Do you see that blank whether you had operated that
- 23 certain types of equipment before you applied to work at
- 24 | Oil States?
- 25 A. Yes.

- 1 Q. What did you write in that spot?
- 2 A. Forklift, backhoe, and skid-steer.
- 3 Q. Just briefly in case there are some members of the
- 4 jury who are not familiar with what those things are,
- 5 can you describe what that equipment is?
- 6 A. Basically a forklift is a machine that's used to
- 7 | pick up and move certain types of equipment with forks
- 8 and there are some different leverages to adjust the
- 9 height.
- Backhoe has a front loader bucket used by a
- 11 | hydraulic system and it has a digging hoe on the back of
- 12 | it and it's operated by using levers in order to dig.
- 13 And the skid-steer is basically a small
- 14 | bucket-type vehicle with a very small turning radius
- 15 used -- commonly used to load and unload vehicles.
- 16 | Q. Where had you operated that type of machinery
- 17 before?
- 18 A. At Angelo's -- not only Angelo's but I had worked
- 19 for a paving company in previous years that I did.
- 20 MR. WARREN: Milly, you can take that down.
- 21  $\mid$  Q. Mike, I ask you to turn to the second tab in your
- 22 | binder. Can you just briefly identify what this
- 23 document is.
- 24 A. It's a document requesting information from your
- 25 previous employer.

- 1 Q. Did you fill this out yourself?
- 2 A. The top half of the document I did.
- MR. WARREN: May I publish, Your Honor?
- THE COURT: Please.
- 5 Q. If you look in the center of this document, I'll
- 6 ask Milly to scroll in, do you see the line where I put
- 7 that arrow, Mike?
- 8 A. Yes, sir.
- 9 Q. Can you just read for the jurors what that says.
- 10 A. It says, above-named individual has made
- 11 application to this company for a position as crane
- 12 operator.
- 13 Q. Was that, in fact, the position you applied for at
- 14 | Oil States?
- 15 A. Yes, sir, it was.
- MR. WARREN: Thanks, Milly. You can take that
- 17 down.
- 18 Q. Mike, when you submitted this application, did you
- 19 interview with anyone at Oil States?
- 20 A. Yes, sir, I did, a supervisor.
- 21 Q. Do you recall his name?
- 22 A. Wayne Yates.
- 23 Q. During your interview with Mr. Yates, did you
- 24 discuss the work you would be doing at Oil States?
- 25 A. Yes, sir. He in a nutshell described it as picking

- 1 up valves, setting them aside and kind of repetition in
- 2 operation.
- 3 Q. Did he tell you what type of equipment you would be
- 4 operating at Oil States?
- 5 A. Yes. He showed me a picture of a crane I would be
- 6 using.
- 7 Q. During that conversation with Mr. Yates, did the
- 8 subject of pressure control equipment come up?
- 9 A. No, sir, it did not.
- 10 Q. Did Mr. Yates happen to say anything to you about
- 11 whether the company would train you on operating
- 12 pressure control equipment?
- 13 A. No, he did not.
- 14 | Q. At the end of that job interview, did Mr. Yates
- 15 offer you a position at the company?
- 16 A. Yes.
- 17 Q. What position did he offer you?
- 18 A. Crane operator's position.
- 19 | Q. And what was your understanding of what your job
- 20 | title was at Oil States?
- 21 A. Crane operator.
- 22 Q. When you applied to work at Oil States, had you
- 23 ever worked as a crane operator before?
- 24 A. No, sir, I had not.
- 25 Q. Had you ever operated a crane?

- 1 A. Small little jib crane.
- 2 Q. Describe for the ladies and gentlemen of the jury
- 3 what a jib crane is?
- 4 A. A jib crane is just basically an overhead crane
- 5 that is tethered, remote buttons electrically activate a
- 6 hook.
- 7 Q. Shortly after that interview, did you start working
- 8 at Oil States?
- 9 A. Yes, sir, I started work that Monday morning.
- 10 | Q. When you first started working at Oil States, for
- 11 the first few months of your employment, what type of
- 12 work were you doing?
- 13 A. I basically worked in a shop where I was learning
- 14 the different types of valves within the oil and gas
- 15 field.
- 16 Q. Who was teaching you about the different types of
- 17 | valves?
- 18 A. They had the frack people that actually worked with
- 19 | the valves on a daily basis. They basically tore them
- 20 down, rebuild them, and send them back out to the field.
- 21  $\mid$  Q. What kind of things were they showing you while you
- 22 were working in the shop?
- 23 A. Basically how to tear down, how they work, the
- 24 different rings, the inside that has to be changed, the
- 25 gate that showed if it needed repaired or what have you.

- 1 Q. When you first started working at Oil States, how
- 2 much time did you spend in the shop learning how to use
- 3 this equipment?
- 4 A. Approximately two or three weeks. I'm really not
- 5 sure at this time.
- 6 Q. Once you had finished that process, can you explain
- 7 to the jurors what you started doing?
- 8 A. Basically they had me drive in a boom truck which
- 9 is a crane truck.
- 10 Q. Could you just describe for the jurors what a boom
- 11 truck looks like?
- 12 A. A boom truck, it was a flatbed truck with tandem
- 13 wheels or triaxial wheels with a tad axle and it had a
- 14 small crane on the back of it that's used to pick up
- 15 equipment.
- 16 Q. Had you ever operated a boom truck before?
- 17 A. No, sir, I have not.
- 18 Q. Did anyone teach you how to use that boom truck?
- 19 A. Yes, sir. We had a previous gentleman. He lost
- 20 his license and he showed me how to operate it.
- 21 Q. Do you happen to remember his name?
- 22 A. Only his street name.
- 23 Q. What was his street name?
- 24 A. Gator. I didn't know his real name.
- 25 Q. How long did Gator spend teaching you how to

- 1 operate a boom truck?
- 2 A. Well, it was fairly simple. It's only a couple
- 3 levers. He operated -- it's more or less you have to
- 4 get into the manufacturer's book to study the different
- 5 | loads you can pick up at certain distances, and I
- 6 probably did it for about 30, 40 minutes before I could
- 7 operate it.
- 8 Q. Were you able to operate the boom truck after 30 or
- 9 40 minutes?
- 10 A. Yes, sir. It was fairly easy.
- 11 Q. Once you started operating the boom truck, can you
- 12 tell the jurors what you were doing with the boom truck?
- 13 A. Basically, my job was to pick up valves which were
- 14 commonly referred to as frack stack. They would be on
- 15 skids. I would pick it up and put it on the flatbed.
- 16 I normally carried two of them and would drive
- 17 | to a location and I would set them on a well and they
- 18 | would be bolted to the wellhead.
- 19 Q. I'm going to ask you if you could in your binder
- 20 | turn to Tab 68. Could you briefly identify what is
- 21 shown in that document?
- 22 A. It's a picture of a well pad with three, looks like
- 23 three wellheads and a crane off into the distance.
- 24 Q. Is this a fair and accurate representation of the
- 25 type of scene you were working at for Oil States?

- A. Yes, sir, it is.
- MR. WARREN: May I publish that, Your Honor?
- THE COURT: Yes.
- 4 Q. So, just to give the jurors a sense of what this
- 5 | equipment is, can you go through and if you touch the
- 6 screen, it will actually put a pointer on there.
- 7 Can you identify for the jurors what this
- 8 different equipment is.
- 9 A. These are the different frack stacks. This is one,
- 10 this is two, this is three (indicating). They are
- 11 | already assembled and right up here (indicating), the
- 12 crane had just set a BOP on top of that third frack
- 13 stack.

- 14 Q. And the frack stacks, are these the valves you were
- 15 | talking about a minute ago?
- 16 A. They are referred to as valves, yes.
- $17 \mid Q$ . Is this the equipment that you were bringing to the
- 18 | wellsite with the boom truck?
- 19 A. Exactly.
- 20 Q. So, describe what you would use that boom truck to
- 21 do with these frack stacks?
- 22 A. Well, when I would bring them with the boom truck,
- 23 all of this equipment would not be there. It would be
- 24 | just completely vacant and I would actually take this
- 25 from the boom truck itself and set it on there and the

- 1 laborers would bolt it down.
- 2 Q. How long were you using the boom truck to bring
- 3 frack stacks to the wellsites?
- 4 A. I think I did that about two years.
- 5 Q. At some point did you begin operating larger cranes
- 6 at Oil States?
- 7 A. Yes, sir. I believe it was the first Part of 2012.
- 8 Q. And how did it come about that you started
- 9 operating these larger cranes?
- 10 A. I received my certification in the latter part of
- 11 2011 and we had moved to a new building right down the
- 12 | street and when we moved to the new building, I started
- 13 using the bigger crane.
- $14 \mid Q$ . Let's talk about that certification. What did you
- 15 | have to do to obtain that certification?
- 16 A. Well, actually, they had a cram course. They had
- 17 | an instructor hired from I believe a school in
- 18 | California that he come to our location and we went to
- 19 the local hotel, we had a conference room, and he give
- 20 us block instructions for a week.
- 21 We would go to our parking lot and do OJT
- 22 | training, on-the-job training with the crane we would be
- 23 using.
- $24 \mid Q$ . How long were you in that classroom part of that
- 25 certification?

- 1 A. That was only five days.
- 2 Q. How long did you spend in the parking lot doing the
- 3 on-the-job training?
- 4 A. I believe it was two or three days. I'm really not
- 5 sure now.
- 6 Q. Was there some sort of test at the end of that?
- 7 A. Well, he give his little test but after he felt we
- 8 was qualified, we had to go to somewhere in Pittsburgh
- 9 for the state qualification test.
- 10 | Q. Did you take that Pittsburgh qualification test?
- 11 A. Yes, I did.
- 12 Q. Did you pass that test?
- 13 A. Yes, sir.
- 14 Q. Once you obtained that certification, what type of
- 15 cranes were you operating at Oil States?
- 16 A. I was operating -- well, at that time we had 30-ton
- 17 | and 40-ton. That's what I started out with and then
- 18 later, we got a 45-ton and 50 tons that I operated.
- 19 Q. What kind of work were you doing with the 30-ton
- 20 cranes?
- 21 A. I would basically pick up those frack stacks and
- 22 set them on the well as part of the job and then if they
- 23 were going to frack the well, we would actually work
- 24 | hand in glove with the wireline people to put the
- 25 appropriate equipment on the well so they could shoot

- 1 holes in the Marcellus and then they would frack it.
- 2 Q. You said you were at various times operating 30-,
- 3 40-, 45-, 50-ton cranes. Had you ever operated any
- 4 crane like that before?
- 5 A. No, sir, I did not.
- 6 Q. How did you learn to use that crane?
- 7 A. Through my individual crane training.
- 8 Q. Once you finished that class, did you have the
- 9 information you needed to operate a crane?
- 10 A. Yes, sir, I did.
- 11 Q. Once you received that crane training, how, if at
- 12 | all, did your job duties at Oil States change?
- 13 A. Well, basically after I was assigned a work truck,
- $14 \mid$  the cranes were hot shotted out to a wellsite. That was
- 15 a designated driver. He would take the crane to the
- 16 site and once the crane was there, I would set it up and
- 17 | we would do what we had to do on the well.
- 18 Q. We'll talk about that process in a minute.
- Once you took that certification class and you
- 20 started operating these larger cranes, how, if at all,
- 21 | did your job title at Oil States change?
- 22 A. It did not change at all.
- 23 Q. When you were operating these larger cranes, what
- 24 was your job title at Oil States?
- 25 A. Crane operator.

- 1 Q. Did your manager refer to you with that job title?
- 2 A. Yes.
- 3 Q. While you worked at Oil States, did anyone in
- 4 | management ever refer to you as a field service
- 5 supervisor?
- 6 A. No.
- 7 Q. Did anyone refer to you as a grease operator or
- 8 pressure control operator?
- 9 A. No, sir.
- 10 | Q. Before we described for the jury, before I had you
- 11 describe how you operate a crane. When you worked at
- 12 Oil States, did you work with the three other plaintiffs
- 13 | in this case?
- 14 A. Yes, sir, I did.
- 15 Q. Where would you work with them?
- 16 A. Various positions throughout Pennsylvania, Ohio,
- 17 and West Virginia.
- 18 Q. When you were working with Wayne and Robert and
- 19 Jason, how did the job duties that they were performing
- 20 compare to the job duties you were performing?
- 21 A. Basically it was all the same.
- 22 | Q. When you worked at Oil States, what was your
- 23 understanding of their job titles?
- 24 A. They were crane operators.
- 25 Q. Did you hear management refer to them as a

- 1 particular title?
  - A. Other than crane operators, no.
- 3 Q. So, when you are operating a crane, where are you
- 4 seated?

2

- 5 A. Basically, depending on the size crane I used, I
- 6 | would be so many feet off the well that we was going to
- 7 work on and that would be determined by the company man.
  - Q. And we'll get to that in a second.
- 9 Is there -- do these cranes have like a
- 10 | control center on them?
- 11 A. Yes, sir. There is a cab at the very back of the
- 12 crane.
- 13 Q. That's called a cab?
- 14 A. Cab.
- 15 Q. And if you could, when you are sitting in the
- 16 crane, in the cab of the crane, what type of controls
- 17 | are you using to operate the crane?
- 18 A. Normally, it's a joy stick and feet pedal.
- 19 | Q. I'm going to ask you to turn in your binder to the
- 20 very back, to 163. Can you briefly identify what is
- 21 | shown in that document?
- 22 A. That's a joy stick inside a crane cab.
- 23  $\mid$  Q. Is that a fair and accurate representation of the
- 24 | type of joy stick that was in the cranes you operated?
- 25 A. Yes, sir, it's similar.

- 1 Q. Could you just flip quickly to the next tab and
- 2 identify what is shown in that photograph?
- 3 A. That's also a joy stick on the right side of the 4 cab itself.
- Q. Is that also a fair and accurate representation of the joy stick in the crane?
  - A. Yes, sir, it is.

7

18

19

20

21

- MR. WARREN: Your Honor, may I publish those?

  THE COURT: Yes.
- Q. Mike, if you would for the ladies and gentlemen of the jury, just go through and again identify what is shown in those photographs?
- A. This stick right here (indicating) on the left side
  of the cab, it would control the left and right movement
  of the cab itself and also, this particular one would
  control the auxiliary line, which is the smaller block
  on the crane.
  - The other one, the right-hand side one, that would be your boom up and down. That's the stick (indicating) and it would also be controlled by the rocker switch, the main block, that's the bigger block of the two.
- Q. A couple of times you used the term "block." Can you describe for the jurors what the block is?
- 25 A. That's basically your whole -- what you are picking

- 1 up the equipment with.
- Q. What about those red buttons at the top, what do
- 3 they do?
- 4 A. Rocker switch. Normally, they would control the up
- 5 and down of the block itself.
- 6 Q. In the background of these photographs it looks
- 7 | like there is some pedals. Were there pedals in the
- 8 | cranes you operated?
- 9 A. Yes, sir. That particular pedal is a swing brake.
- 10 | Q. Describe for the ladies and gentlemen of the jury
- 11 | what that does?
- 12 A. Once you depress that pedal, it would lock the
- 13 crane from going left to right. If you want to stay in
- 14 a certain position, you lock it in.
- 15 Q. Was there also a pedal on the right side?
- 16 A. Depending on which side of the crane. Normally,
- 17 | they had a foot, a throttle plus a throttle on the
- 18 dashboard.
- 19 Q. Describe for the jurors, if you would, what those
- 20 pedals do?
- 21 A. The throttle -- once you pick up a load, you want
- 22 | full throttle. You can depress the pedal to a high RPM
- 23 or on the dashboard you can just pull it out and lock it
- 24 | into a position where you don't have to fool with it no
- 25 more.

Q. You testified earlier that you -- before you
started working at Oil States, you operated skid-steers,
bulldozers, and different types of equipment.

Can you describe for the jurors how the operation of that equipment compared to operating a crane?

- A. Basically, a backhoe might be a little bit more complicated as far as operation but the principle is the same, up, down, left, and right.
- 10 Q. What about the skid-steer, how did that compare?
- 11 A. The skid-steer has basically two laterals which it
- 12 turns real tight turns. Pulled to the right, you turn
- 13 right. Pull to the left, make a turn left. You got
- 14 foot pedals with the bucket up and down.
- Q. What did those controls in a skid-steer look like as compared to the controls on a crane?
- A. They're basically the same depending on the type of machine. Sometimes they're longer, sometimes they're smaller but they're basically the same.
- 20 MR. WARREN: You can take that down.
- Q. Mike, can you tell the jurors what type of cranes you were operating?
- 23 A. I normally operated the 45-ton or 50-ton crane,
- 24 National.

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25 Q. It was a National Crane?

- 1 A. National Crane.
- 2 Q. Could you turn to Tab 93 of that binder. Briefly
- 3 | identify what that document is.
- 4 A. That right there is a 45-ton National Crane.
- $5 \mid Q$ . Could you identify what the document is.
- 6 A. This is a Manitowoc National Crane Production
- 7 | Guide. It's a guide that's put out by the manufacturer
- 8 for that particular crane.
- 9 Q. Is that the type of crane you operated when you
- 10 | worked at Oil States?
- 11 A. Yes, sir, it is.
- 12 Q. Would you use this document when you worked at Oil
- 13 States?
- 14 A. Yes, sir, I did.
- MR. WARREN: Your Honor, may I publish that?
- 16 THE COURT: Yes.
- 17 | Q. Did you also refer to this as a crane manual?
- 18 A. Yes, sir.
- 19 Q. Would you have this crane manual with you at the
- 20 | wellsites?
- 21 A. Yes, sir. It comes furnished with the crane
- 22 itself.
- 23 Q. How often would you use the crane manual when you
- 24 | worked at a wellsite?
- 25 A. We used it on a daily basis.

- So, now that the jurors are able to see a 1 Q. 2 photograph on here, could you just go through and identify the different parts of these cranes. 3
- That is your boom, the stick, the boom 4 Α. (indicating), this is your main wench (indicating). 5

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This don't have the secondary wench on it. This is the 6 7 front stabilizer (indicating). These are outriggers (indicating), there are four of them, two on each side. 8

So, basically what you want to do is unhook the boom, raise the crane off the ground like approximately an inch to level it out and inside the crane you normally have a level or outside the crane you have a lever, also.

- And can you point out in the photograph where you 15 would be seated when you were operating the crane?
- I would be in the crab itself which would be right 16 there (indicating). 17
- 18 Milly, could you go through to MR. WARREN: Bates Stamp 02450. 19
- 20 Mike, can you identify what this diagram is? Q.
- 21 That's a chart that's in the crane manual. 22 gives you the working range of your boom. 23 particular one has a jib sight on it but it will tell 24 you what distance your boom is out, what radius that 25 you'll have, and it will correspond to what another

- 1 document which would tell you the weight you can pick
- 2 up.
- 3 Q. Would you use this range chart at the wellsites?
- 4 A. Yes, sir, I would.
- 5 Q. In what circumstances?
- 6 A. Normally, when you are setting up the crane and you
- 7 | are determining the equipment that has to be picked up,
- 8 but normally, it's fairly a tight spot we are working in
- 9 but yes, you would refer to that.
- MR. WARREN: Milly, if you could go to the
- 11 next page, please.
- 12 Q. Mike, can you identify what this is for the jurors?
- 13 A. That's a load chart. It tells you the distance,
- 14 the feet from the well. Well, that's the 25-foot there.
- 15 It will tell you if that radius and if your boom like
- 16 | it's at a certain angle, it tells you the weight you can
- 17 | pick up. That's all in the computer in the crane
- 18 itself. That gives you a general idea if you are so
- 19 | many feet off the well what you can lift up.
- 20 | Q. Would you use these load charts when you worked at
- 21 the wellsites?
- 22 A. Yes, we would but just to check our data because
- 23 normally they become kind of basic to you after awhile.
- 24 MR. WARREN: Milly, go back to 020442, please.
- 25 Q. Mike, could you describe -- there is an image in

- 1 the bottom right-hand side of that picture. Can you
- 2 | identify what is shown in that photograph?
- 3 A. That is the picture of the computer that's inside
- 4 the cab. It's on the right-hand side of your cab.
- 5 Q. Is this similar to the computer that was in the
- 6 cranes you operated at Oil States?
- $7 \mid A$ . Yes, sir, it is.
- 8 Q. Let's see if we can look at a larger photograph.
- 9 Can you go to Exhibit 161 in your binder, Mike. Can you
- 10 | identify what is shown in the document marked Exhibit
- 11 61?
- 12 A. It has a computer screen itself plus some buttons
- 13 underneath.
- 14 | Q. Let me just interrupt you quickly before you go
- 15 into too much detail. Is that a picture of a crane
- 16 computer?
- 17 A. Yes, sir.
- 18 Q. Is that a fair and accurate representation of the
- 19 computers that were in your cranes?
- 20 A. Yes, sir, it is.
- 21 THE COURT: You may publish.
- $22 \mid Q$ . Point out and show the jurors what that is a
- 23 photograph of.
- 24 A. This is a computer screen itself (indicating).
- 25 Once you set up the crane, you would punch in these

- buttons and it would bring up the type of crane you're
  using.
- Basically, it tells you if you got a two,

  three, four part line, if your outriggers are all the

  way extended, and all you got to do is push the button

  to identify the crane that is being used.
- Q. Who programs that information -- so, you said you plug information into the crane?
- 9 A. Yes, sir.
- 10 Q. What are you plugging in?
- 11 A. The data that specifies the crane you're actually
- 12 using. You're actually scrolling through to identify
- 13 | the crane that is being used.
- 14 Q. So, you are just finding the make and model?
- 15 A. That's basically it.
- 16 | Q. Okay. Once you program the make and model into the
- 17 | computer, what happens?
- 18 A. The computer will tell you at a certain distance,
- 19 at 100 feet, you could pick up 20,000 pounds and what
- 20 distance you can do that at.
- 21 Q. The computer, those calculations it's making, do
- 22 you program the data into the computer so that it can
- 23 | make those calculations?
- 24 A. No, sir. That's programmed from the manufacturer.
- $25 \mid So$ , everything for that particular crane is in the

- computer. All you got to do is read and understand the buttons.
- 3 Q. Were you ever involved in determining what the
- 4 capabilities of these cranes were?
- 5 A. No, sir. That's all the manufacturer.
- 6 Q. If the crane is being operated beyond its capacity,
- 7 | what happens?
- 8 A. Well, basically it will just shut off like this
- 9 three wrap right there, if that red light comes on, that
- 10 means you got too much rope out and it tells you that
- 11 you are on your third wrap and you can't go anymore. It
- 12 will sound an alarm.
- If you go to pick up the weight in excess of
- 14 the chart itself, it will automatically cut off.
- 15 | Q. And, again, are you involved in programming those
- 16 limitations into the computer?
- 17 A. No, sir. That's all done by the manufacturer.
- MR. WARREN: Milly, you can take that down,
- 19 please.
- 20 Q. Mike, can I ask you to turn to the document marked
- 21 Tab 94 of your binder.
- 22 A. I have a 93, not 94.
- 23 Q. Don't worry about it. Now that we had you explain
- 24 | the inside of the crane cab, I would like to talk about
- 25 what you are actually doing when you get to the

- wellsites.
- 2 So, when you get to a wellsite at the
- 3 beginning of the job, what is the first thing you have
- 4 to do.

- 5 A. I would basically pull into the wellsite, the
- 6 company man would designate what well was going to be
- 7 | worked on, be it multiple wells or a single well. Then
- 8 I would spot the crane on that particular well.
- 9 Q. Let's go through that in pieces. First, you used
- 10 | the term "company man." Can you tell the jurors who the
- 11 | company man is?
- 12 A. The company man is a designated representative of
- 13 the oil services that is going to drill the well itself.
- $14 \mid \text{He's}$  in charge and responsible for the overall
- 15 operations of the wellsite.
- 16 Q. The company man, would he be an employee of Oil
- 17 | States?
- 18 A. No, sir. He is a separate contractor.
- 19  $\mid$  Q. What was his position at the wellsite as compared
- 20 to your position?
- 21 A. He was in charge of the overall supervision and my
- 22 operation of the crane would be to set up the crane and
- 23 operate it within the safety boundaries of the
- 24 manufacturer's book.
- 25 Q. Okay. So, you said, I believe, when you showed up

- 1 at the wellsite, you would get together with the company
- 2 man?
- 3 A. Yes, sir. Normally, the company man and the
- 4 wireline supervisor engineer.
- 5 Q. What goes on in that conversation?
- 6 A. We basically determined where the equipment is
- 7 going to set, how the operations are going to be
- 8 conducted, and certain radiuses of the crane and the
- 9 wireline.
- 10 | Q. What information would the company man give you?
- 11 A. He would just basically tell us what well we was
- 12 going to work on.
- 13 Q. Once you got that information from the company man,
- 14 | what would you do?
- 15 A. Basically, I would spot the crane and depending on
- 16 what type of crane I would use, that would determine how
- 17 | far off the well I would be, the different radiuses to
- 18 the wireline for picking the equipment up and setting it
- 19 on the well itself.
- 20 Q. And that process, how would you figure out what the
- 21 | proper distance was?
- 22  $\mid$  A. Basically find the type of crane you are using.
- 23 It's normally the same but you have the manufacturer's
- 24 book to tell you the different feet from the well and
- 25 the boom angle that you are allowed to use.

- 1 Q. All right. Then once you got the crane parked in
- 2 | the right spot, what do you do next?
- 3 A. We basically start unloading the greasers equipment
- 4 and assemble.
- 5 Q. Would you have to do anything to get the crane
- 6 ready to operate?
- 7 A. As far as punching in all my data, no. That's
- 8 basically it.
- 9 Q. Okay. What about those outriggers, at what point
- 10 do they get set up?
- 11 A. When we are spotting the crane, that's basically
- 12 | when I do all that, I would level the crane off, get off
- 13 my distance. Once I calculated all that, that's when we
- 14 start unloading.
- 15  $\mid$  Q. How long does it take you to get the crane spotted?
- 16 A. 10, 15 minutes.
- 17 Q. Okay. Once the crane is spotted, what is the next
- 18 | thing that happens?
- 19 A. We would then proceed to unload the pressure
- 20 | control equipment, the various other equipment used to
- 21 work on the well.
- 22 Q. Where is that equipment located when you arrive at
- 23 | the wellsite?
- 24 A. It's normally pulled out by a separate trailer. It
- 25 has a gooseneck trailer with a cover on it and it's

- 1 strapped down.
- 2 Q. Between 2012 and 2015, were you responsible for
- 3 bringing these grease trailers to the wellsite?
- 4 A. No, sir. They normally stand out by the driver,
- 5 the designated driver normally referred to as hotshot
- 6 driver.
- 7 Q. Who is the employer of that hotshot driver?
- 8 A. Oil States.
- 9 Q. If you could turn in your binder to the document
- 10 marked as Exhibit 51, please.
- Before you get into too much detail, can you
- 12 identify what is shown in that photograph?
- 13 A. This is a picture of the equipment sent out to a
- $14 \mid$  wellsite that we are going to use to frack a well.
- 15 MR. WARREN: Your Honor, may I publish?
- 16 THE COURT: Yes.
- 17 Q. So, in this photograph, what is all this equipment
- 18 | sitting on?
- 19 A. This is a gooseneck trailer, covered trailer which
- 20 the cover is pulled back all the way to the back.
- 21 | Q. Is that the type of trailers Oil States used to
- 22 bring this equipment out?
- 23 A. Yes, sir, it is.
- 24 Q. If you could go through for the ladies and
- 25 gentlemen of the jury and before you go through each

- piece of equipment, generally speaking, what type of
  equipment is this?
  - A. Pressure control equipment.

down on the ground beside it.

- Q. And if you could go through and just identify the different pieces of machinery that are sitting on that trailer.
  - A. This is the machine itself, it has a variety of hoses rolled up on it (indicating). It's used to actually control the pressure of the equipment itself. Sometimes we will let it sit on the trailer or sit it

This is a grease tote (indicating). It's the grease that's used to -- for the pressure control, and these are lube incarcerators, these long tubes (indicating). There is -- depending on how many guns are being used which determines the length of the tube itself.

This is BOP (indicating) that's going to be used to sit on top of the well.

Here is a grease trap (indicating) and there is a grease head (indicating). Those are items that are set on top of the well itself. The grease head itself actually has small tubes in it which controls the grease in the tube that actually controls the pressure of the well.

- This right here (indicating) is torque
  wrenches that are used if need be to torque the valves
  down to the well.
  - O. You used the term "BOP." What does that stand for?
- 5 A. I'm not sure what the technical term is. It's the
- 6 valve that is used to control the guns going down into
- 7 | the well and it has certain gates inside where the
- 8 greaser controls, opens up and closes for the guns to go
- 9 down.

- 10 | Q. Who is operating this equipment at the wellsite?
- 11 A. It is the greaser at the control of the unit.
- 12 Q. Is the greaser the same person as the grease
- 13 operator, pressure control operator?
- 14 A. Yes, grease operator.
- 15 Q. While you worked at Oil States, did you ever work
- 16 as a greaser?
- 17 A. No, sir, I did not.
- 18 Q. Were you ever responsible for operating this
- 19 equipment?
- 20 A. No, sir. I might have watched the equipment while
- 21 he left to go to the bathroom or something like that.
- 22 All I do is hit the emergency shutoff. That's about it.
- 23  $\mid$  Q. Were you ever trained on how to use this equipment?
- 24 A. No, sir, I was not.
- 25 Q. Okay. So once this equipment arrives at the

- wellsite and it's sitting on this trailer, what do you
  do with it?
- 3 A. Well, after it's unstrapped, we would pull it apart
- 4 and set it on the ground and the greaser would assemble
- 5 the lubricators.
- 6 Q. How do you get this equipment off the trailer?
- 7 A. I use my crane to pick up all the equipment.
- 8 Q. Just describe how that process works, please.
- 9 A. Well, basically, he'll have stands down on the side
- 10 that were used to lay down or pick up, so I would swing
- 11 over with the crane and I would bring in these
- 12 | lubricators and lay them down and he would assemble them
- 13 | together; and all the other various equipment he would
- 14 put on top of the BOP and when we're finished, we would
- 15 have the lubricators on top of the BOP.
- 16 Q. How did you know what equipment to pick up?
- 17  $\mid$  A. That was told to me by the grease operator. He
- 18 | made the decision what to pick up and when.
- 19 Q. How did you know how to put that equipment
- 20 together?
- 21 A. Well, actually, he would put it together. I have
- 22 seen it done so many times, it would be automatic.
- 23  $\mid$  Q. This may be obvious, but when you are operating the
- 24 crane, where are you seated?
- 25 A. In the cab crane seat.

- 1 Q. And what are you using to operate the crane?
- 2 A. I'm using the joy sticks, my feet pedal, and the
- 3 boom.

- 4 Q. So, you go through this process and you put all
- 5 this equipment together. Is there a name for the
- 6 process of assembling that equipment, a term you use?
  - A. Rig up. We normally say rigging up.
- 8 Q. Once you got that equipment rigged up, what do you
- 9 do next?
- 10 A. Basically, we coordinate with the company man and
- 11 | the wireline truck what wells -- when we're going down
- 12 | the hole, the guns being used, et cetera, to shoot the
- 13 well.
- 14 Q. All right. Let's go through and you used a couple
- 15 terms again, I want to make sure the jurors know what
- 16 we're talking about.
- 17 You used the word "qun." What does that mean?
- 18 A. That's the explosive that the grease operator -- or
- 19 I mean the wireline operator puts together. There's
- 20 about four or five of them. They are the explosives
- 21 that go down in the well. It's on the wire that would
- 22 go up into the tubes and then when I pick up, you would
- 23 | put the guns in the tube and I would pick it up, set
- 24 over the well and the grease operator would open up and
- 25 go down a hole.

- You just used the term "down the hole" the second 1 Q. 2 or third time. What does that mean?
- Basically when everything is a go, the well would
- be open and the guns would just drop down the hole and 4
- 5 the grease operator would control the actual pressure so
- nothing would jump out the top basically. 6
- 7 When you use the term "hole," is the term "hole"
- the well? 8

- 9 The hole is the well, four-inch hole. Α.
- A moment ago you described hand signals. Can you 10
- 11 go to Tab 58, please. Can you just briefly describe
- 12 what is shown in that photograph.
- 13 Basically, you got the crane operator bringing the
- hook down in which the gentleman on the left is giving 14
- 15 the hand signals on bringing the hoist down.
- Is this a fair and accurate representation of a 16 Ο.
- 17 typical scene at the wellsite you were working at?
- 18 Yes, sir, it is. Α.
- THE COURT: You may publish. 19
- 20 Now that the jurors are able to view this picture, Q.
- 21 can you describe what is shown in here.
- 22 This is the crane operator up here (indicating).
- 23 He is watching this guy and this guy is actually giving
- 24 a hand signal to drop the hoist.
- 25 When you are working in a wellsite, what work are Ο.

- 1 | you doing?
- 2 A. I'm the crane operator sitting in the seat of the
- 3 crane.
- 4 Q. While you worked at Oil States, were you ever doing
- 5 | the work that these other two gentlemen are doing in
- 6 this picture?
- 7 A. No.
- 8 Q. What is that long steel pipe that is shown at the
- 9 bottom of the photograph?
- 10 A. That's the lubricator. It's already been assembled
- 11 and it looks like he is going to pick it up.
- 12 Q. What is this big thing up here (indicating)?
- 13 A. The hoist itself -- the hook. That's what is going
- 14 to pick up the lubricator.
- 15 | Q. What is this hand signal that that gentleman is
- 16 giving?
- 17 A. He is giving a down signal which is down the crane,
- 18 | guys to go down.
- 19 Q. Are those industry standard signals?
- 20 A. Yes, sir. They are basic signals which actually
- $21 \mid$  has to be posted. You can see it is posted in the cab
- 22 itself on the window.
- 23 Q. All right. What is this big thing back here, that
- 24 | big stack (indicating)?
- 25 A. That's the well that is going to be worked on.

- 1 Q. That's the actual gas well?
- 2 A. Yes. That's the well itself and it has all these
- 3 | pipes here (indicating). That's where the water and
- 4 stand will basically be going down.
- 5 Q. So, once you've gone through and you got all this
- 6 equipment rigged up and you're ready to start working,
- 7 | you said you would get together with the company man?
- 8 A. Normally, by this time it would be the
- 9 | wireline -- the company man probably already
- 10 has -- figured out we're working on that well and it's
- 11 just a matter of timing when we're going to go down the
- 12 hole.
- 13 Q. My mistake. You get together with the wireline
- 14 | crew, and what are you discussing in that conversation?
- 15 A. Basically when he is ready to have everything
- 16 assembled, the gun is already assembled and when the
- 17 | frack people got the pressure off the well, he will tell
- 18 | the wireline people and he will tell us he is ready to
- 19 go down the hole.
- 20 | Q. During that conversation, what are you doing?
- 21  $\mid$  A. I'm in a crane waiting for the decisions to be made
- 22 to pick the lubricator up and get it in position.
- 23 | Q. While you worked at Oil States, were you ever
- 24 responsible for making the decision of when the wireline
- 25 operations would start?

- 1 A. No, sir. I would just be a part of the equation
- 2 and wait for instructions.
- 3 Q. So, once you get instructions to start operations,
- 4 | what do you do?
- 5 A. Going back to that particular picture, we're ready
- 6 to go down the hole, I would hook onto a sling that is
- 7 on that lubricator and I would pick it up. The guns
- 8 | would be pulled up into the lubricator itself and get it
- 9 ready to set on the well.
- 10 | Q. How do you know how to pick up the lubricator? How
- 11 do you know when it's time to do that?
- 12 A. Well, the wireline engineer would give the go
- 13 ahead.
- 14 Q. And describe how that equipment is picked up.
- 15 A. I would be hooked onto a sling and nine times out
- 16 of ten, it would be the greaser and he would tell me to
- 17 | pick up, and I would hoist the lubricator up in the air,
- 18 and then when the wireline is actually ready to go up in
- 19 the lubricator, they would give me the signal and show
- 20 | it's going up in there and I would actually just watch
- 21 | it go up in there.
- 22 Q. What is it that the wireline crew is putting up
- 23 | into the lubricator?
- 24 A. That's the gun, the explosives.
- 25 Q. Is Oil States involved in those explosives in any

1 | way?

- 2 A. No. That's a totally different company.
  - Q. Once those explosives are pulled up into the
- 4 | lubricator, what happens next?
- 5 A. The greaser, he would be at the top of the well and
- 6 after the frack people tell him the pressure is off the
- 7 | well, he would check the needle valve to verify the
- 8 pressure is off.
- 9 He would take a lifting cap off the well
- 10 | itself and then he would indicate to me to swing over
- 11 and set all the equipment on the well itself.
- 12 Q. And, again, where are you seated during this?
- 13 A. I'm still in the crane seat of the crane.
- 14  $\mid$  Q. And you said the greaser is up in a basket. Can
- 15 you describe for the jurors what you mean by that.
- 16 A. It's a man basket that he goes up and down, swings
- 17 | over left to right, and he will go over and actually
- 18 touch the well where he is able to unscrew the lifting
- 19 cap that is on top of that well.
- 20 Q. Mike, can you please turn to Tab 61 in your binder.
- 21 | Again, before we show this to the ladies and gentlemen
- 22 of the jury, can you just identify what is shown in that
- 23 | photograph?
- 24 A. Well, this is the -- you got the crane operator,
- 25 you got the BOP and the guns are in the BOP because you

- 1 can see the guns dangling out and the grease operator
- 2 has already taken the lifting cap off the well and he is
- 3 getting ready to go on the well.
- 4 Q. Okay. Is this photograph a fair and accurate
- 5 representation of the scenes of the wellsites you were
- 6 | working on?
- 7 A. Yes, it is.
- MR. WARREN: Your Honor --
- 9 THE COURT: Yes, please publish.
- 10 Q. Mike, who is the gentleman who is shown in the
- 11 center of that photograph?
- 12 A. This is the grease operator directing the BOP to
- 13 set on the well.
- 14  $\mid$  Q. And is this thing, is that the man lift you were
- 15 | talking about?
- 16 A. That is the man lift that he operates to go up and
- 17 down on the well.
- 18 Q. And what is this big orange thing in the center of
- 19 | the photograph (indicating)?
- 20 A. That is the stack itself, the well that is going to
- 21 be fracked.
- 22 Q. All right. What is the thing that is dangling in
- 23 the air at the top of the photograph?
- 24 A. This here is the BOP and that dangling outside,
- 25 that is explosives (indicating).

- 1 Q. So, what is going on in this photograph?
- 2 A. Basically the greaser has got the well uncapped and
- 3 he is telling the crane operator to swing on the well
- 4 and they are going to set it on the well itself.
- 5 Q. While this is going on, what are you doing?
- 6 A. I'm directing the crane, putting that BOP on the
- 7 well.
- 8 Q. Where are you seated?
- 9 A. I'm sitting at the crane operator seat.
- 10 Q. This equipment at the top, is that attached to your
- 11 crane?
- 12 A. Yes. I have that picked up in the air.
- 13 | Q. How do you know what to do with that equipment?
- 14 A. Well, actually, the grease operator is directing me
- 15  $\mid$  by hand signals.
- 16 Q. He is telling you where to swing the equipment?
- 17 A. He is telling me what to do.
- 18 Q. Let's go to Tab 59 of your binder, Mike. Before
- 19 you go into too much detail, could you briefly identify
- 20 what is shown in that photograph?
- 21  $\mid$  A. Okay. The grease operator is fastening -- well,
- $22 \mid \text{it's already been fastened.}$  It looks the BOP is already
- 23 sitting on the well. It looks like he is fastening the
- 24 | lubricator.
- 25 Q. Is this a fair and accurate representation of the

- 1 | scene you have worked at?
  - A. Yes, it is.

- THE COURT: You may publish.
- 4 Q. So, again, if you could go through and identify the
- 5 different equipment that is shown in that photograph.
- 6 A. Okay. Again, this is the man lift that he is over
- 7 | there on the well itself. This is the BOP (indicating)
- 8 and it looks to me like he is fastening the lubricator
- 9 to the BOP.
- 10 Q. Which of the things in that photograph is the
- 11 | lubricator?
- 12 A. This long pipe is the lubricator (indicating).
- 13 Q. What is all the other pipes on the ground, what are
- 14 | those?
- 15 A. Basically, iron all hooked together to the trucks,
- 16 the pump trucks. They are going to pump water, acid,
- 17 sand down the hole.
- 18 Q. Those pipes, is that part of the fracking process?
- 19 A. That's the fracking process but that won't be done
- 20 until after they shoot the guns.
- 21  $\mid$  Q. Okay. Were you involved in setting up those pipes
- 22 or anything?
- 23  $\mid$  A. No, sir. I just set the equipment on the well.
- 24 Q. Once the equipment is -- how did you say that the
- 25 grease operator is attaching the equipment to the well?

- 1 A. It has a collar which he just fastens and he has a
- 2 chain wrench that he fastens on.
- 3 Q. So, he is doing that by hand?
- 4 A. Yes.
- 5 Q. If you could, what are these big white canisters in
- 6 the background (indicating)?
- 7 A. They contain sand which actually will go to a
- 8 conveyor belt which will go to a different piece
- 9 of -- another piece of machine which will actually be
- 10 fed down the well.
- 11 Q. Once the grease operator has this equipment screwed
- 12 on to the well, do you unhook it from the crane?
- 13 A. No. Actually, I will cut the power off at this
- 14 | time and my position in the crane is more or less
- 15 | finishing until they are done with the firing of the
- 16 explosive.
- $17 \mid Q$ . And who is doing the firing of the explosive?
- 18 A. It would be the wireline engineer.
- 19 Q. Were you involved in that process of firing off the
- 20 explosive?
- 21 A. No, sir.
- 22 Q. Were you required to stay in the cab of the crane
- 23 during that process?
- 24 A. No, sir, I was not.
- 25 Q. So, what do you do?

- 1 A. I basically can get down at that time and I would
- 2 normally help the greaser.
- 3 Q. While the wireline crew is firing the guns, what is
- 4 | the greaser doing?
- 5 A. He is controlling the pressure of the well at this
- 6 time.
- 7 Q. And how is he doing that?
- 8 A. He is doing it by that unit I showed you, he is
- 9 operating that equipment to control the pressure.
- 10 | Q. Again, were you responsible for operating that
- 11 unit?
- 12 A. No, sir.
- 13 Q. Were you trained on how to operate that unit?
- 14 A. No, sir, I was not.
- 15 | Q. Once the wireline crew has fired off its explosive,
- 16 | what happens?
- 17 | A. Once they're complete firing, they'll come back out
- 18 of the hole which takes a fairly long time to do.
- 19 Q. And once they've come back out of the hole, what
- 20 happens at the wellsite?
- 21 A. Once he comes out of the hole, there is a toll trap
- 22 on it that has a little gate on it and the greaser is
- 23 | telling me once the gun is past that gate and it will
- 24 turn and that tells me the guns are up in the tubes and
- 25 at this point, we are ready to come off the well.

- 1 Q. Once you are ready to come off the well, what
- 2 happens?
- 3 A. He would uncollar it, loosen it up, and direct me
- 4 off to the side of the well where we designated as a
- 5 set-down point or what have you.
- First of all, I just swing over to that point
- 7 and go up in the air where they drop the guns down and
- 8 they put new guns on.
- 9 Q. And during that whole process are you operating the
- 10 crane?
- 11 A. I'm operating the crane.
- 12 Q. How do you know when it's time to pick up the
- 13 equipment and lift it off the well?
- $14 \mid A$ . It's all directed to me by the greaser.
- 15 Q. Are you ever responsible for making that decision?
- 16 A. No, sir. I'm just waiting for instructions.
- 17 | Q. Once you pick up the equipment off the well, you
- 18 | said you would set it down?
- 19 A. We would go off to the side. Normally, we would go
- 20 back up in the air so the guns would come back out where
- 21 new guns would be put on.
- 22 Q. That process of putting in new guns, how long does
- 23 | that take?
- 24 A. Depends on the wireline guy. I guess a good 30, 45
- 25 minutes or so.

- 1 Q. Once the wireline crew has replaced its guns, what
- 2 happens?
- 3 A. Actually, we set down on the side. The guns are
- 4 | laid down. They'll move me off to a section to where I
- 5 actually set the BOP down, probably on a stand, and we
- 6 wait for them to start fracking the well.
- 7 Q. Then the fracking crew, what are they doing
- 8 generally speaking when they frack the well?
- 9 A. Well, once they do that, they fire all their
- 10 equipment up and they start fracking, they pump
- 11 | everything down in the hole that is supposed to go down
- 12 there.
- 13 Q. Are the crane operators doing anything while the
- 14 fracking crew is doing its work?
- 15 A. Right now we just get out of the way when they're
- 16 | doing that.
- 17  $\mid$  Q. So, all this process that you just described, is
- 18 | that a typical day at a wellsite?
- 19 A. Yes, that's basically everything we do.
- 20 | Q. How many times would you go through this process of
- 21 stabbing on and stabbing off on a typical day?
- $22 \mid A$ . Well, it depends on the stages of the well but
- 23 | four, five, six, one after another, providing there is
- 24 no mistakes.
- 25 Q. So, when you are at the wellsite, what is your main

- 1 responsibility?
- 2 A. Operate the crane.
- 3 Q. Mike, are you familiar with the term "stop work
- 4 authority?"
- 5 A. Yes, sir.
- 6 Q. What does that term mean to you?
- 7 A. That's authority that everyone on the wellsite is
- 8 designated to stop operations any time they see
- 9 something unsafe basically.
- 10  $\mid$  Q. Who at the wellsite has stop work authority?
- 11 A. Everyone on the wellsite.
- 12 Q. Are you familiar with the Occupational Safety and
- 13 | Health Administration or OSHA?
- 14 A. Yes, sir.
- 15 Q. What is your understanding of what that entity is?
- 16 A. That's basically a set of rules set up to govern
- 17 operations of certain things.
- 18 Q. As a crane operator at Oil States, were you
- 19 required to comply with those OSHA rules?
- 20 A. Yes, sir. OSHA does have a rule about everyone
- 21 having stop authority.
- 22 Q. Okay. Could you turn to Tab 96 in your binder,
- 23 please. Before we get into the details, what is that
- 24 document that you are looking at?
- 25 A. It is a Federal Register Rules and

- 1 Regulations -- it's an OSHA document.
- 2 Q. These rules and regulations, were you required to
- 3 comply with them when you worked at Oil States?
- 4 A. Yes, sir.
- 5 Q. If you could turn to Page -- at the bottom right
- 6 there are numbers. Do you see those numbers, five-digit
- 7 | numbers?
- 8 A. Yes, sir.
- 9 Q. Could you turn to 03446. On the left-hand side of
- 10 that page there is a paragraph that says "authority to
- 11 | stop operations," do you see that?
- 12 A. Yes, sir.
- 13 Q. Is this a rule that you were required to comply
- 14 | with as a crane operator at Oil States?
- 15 A. Yes, sir, it is.
- 16 MR. WARREN: Your Honor, may I publish that?
- 17 THE COURT: Yes, you may publish it as a
- 18 regulation of the federal government. This witness
- 19 cannot opine what it means but he can certainly identify
- 20 it.
- MR. WARREN: Thank you. 03446, if you could
- 22 zoom in on the left side, please, Milly.
- 23 | Q. Mike, I'm going to ask you -- on the left side you
- 24 | see it says Section 1926.1418, Authority to Stop
- 25 Regulation, do you see that?

- 1 A. Yes.
- 2 Q. Can you read that paragraph out loud, please.
- 3 A. Whenever there is a concern as to safety, the
- 4 operator must have the authority to stop and refuse to
- 5 | handle loads until a qualified person has determined
- 6 that safety has been assured.
- 7 Q. Was this your understanding of the stop work
- 8 authority when you worked at Oil States?
- 9 A. Yes, sir, it was.
- 10 Q. In this paragraph you just read, what was your
- 11 understanding of who the operator is?
- 12 A. Well, the operator being myself, the crane
- 13 operator, or anyone else responsible for operations of
- 14 | certain equipment.
- 15 Q. And later in that same sentence it says until a
- 16 qualified person determines -- has determined that
- 17 | safety has been assured.
- 18 What was your understanding of who a qualified
- 19 person is?
- 20 A. A qualified person in my case would be a qualified
- 21 crane operator. I would make a decision if something is
- 22 unsafe. A person without a certification couldn't do
- 23 that but the company man has authority to govern the
- 24 safety potential.
- 25 Q. So, when are you deciding what you think is unsafe,

- 1 | what is that based on?
  - A. My training.

2

- 3 Q. And what type of training was that?
- 4 A. That was my crane training.
- 5 Q. During that crane training, what did they tell you?
- 6 A. If anything is unsafe, to stop operations.
- 7 Q. Did they tell you what types of things to look for?
- 8 A. Basically, you would know what to look for. Given
- 9 my particular job and what I did, there was certain
- 10 things that would look a certain way and you would know
- 11 | if something was wrong.
- 12 Q. So, what types of things were you looking for?
- 13 A. Well, for instance, if a bolt wasn't tightened all
- 14  $\mid$  the way, if it wasn't secured safely to the well itself,
- 15 the sling was broken or something like that.
- 16  $\mid$  Q. How did you know that those are the types of things
- 17 | you should be looking for?
- 18 A. There is basically things you work with every day
- 19 and you know that they cover the safety of the
- 20 operation.
- 21  $\mid$  Q. Were you told things about the weather that you
- 22 should be looking for?
- 23 A. Yes, sir. We do have in the manufacturer's book,
- 24 | they got a brief, I guess, a summary of the type of
- 25 weather you look for. They will tell you if the wind is

- 1 blowing at a light speed, the leaves on the trees will
- 2 show a different color and just certain different things
- 3 to look for to kind of give you an idea of the wind
- 4 speed. However, we had wind related things to go on top
- 5 of the crane.
- 6 Q. When you're looking around to see whether things
- 7 | are unsafe, is there common sense involved in that?
- 8 A. Yes, basically.
- 9 Q. And are you looking around for things that people
- 10 have told you to look for?
- 11 A. Yes. In your training, you have certain things you
- 12 want to look for.
- 13 Q. So, when you are looking around for things that
- 14 | might be unsafe, are you relying on anything other than
- 15 the training and what you have been told to look for?
- 16 A. No, sir. It's specifically your training that you
- 17 | are relying on.
- MR. WARREN: Let's take that down, please.
- 19 Q. Mike, let's change topics and talk about the
- 20 compensation you received at Oil States.
- Can you tell the jurors what type of pay you
- 22 received from Oil States?
- 23 A. I received a biweekly salary -- monthly salary
- 24 every other week.
- 25 Q. You got paid every two weeks?

- 1 A. Every two weeks, yes.
- 2 Q. The amount of salary, was that a fixed amount?
- 3 A. Yes, sir, it was.
- 4 Q. Did that salary fluctuate from month to month?
- 5 A. No. It remained the same.
- 6 Q. Could you please turn back to the very front of the
- 7 binder and go to Tab No. 3. Could you identify what
- 8 that document is.
- 9 A. It's a payroll register of myself.
- 10 Q. Have you reviewed this document before today?
- 11 A. Yes.
- 12 Q. Do you believe this document accurately reflects
- 13 | the compensation you received at Oil States?
- 14 A. Yes, I do.
- MR. WARREN: Your Honor, may I publish that?
- 16 THE COURT: Yes.
- 17  $\mid$  Q. Do you see in the center of this document there are
- 18 various pay codes there?
- 19 A. Yes.
- 20 Q. What is your understanding of what the pay code
- 21 "REG" stands for?
- 22 A. That's a designator for regular salary payment.
- 23  $\mid$  Q. Was it your understanding that those are the salary
- 24 payments you received?
- 25 A. Yes, sir.

- 1 Q. Have you used this payroll report to go through and
- 2 calculate the amount of salary you received from Oil
- 3 | States during different time periods?
- 4 A. Yes, sir, we did.
- 5 Q. Have you gone through and calculated the amount of
- 6 salary you received from Oil States that you earned from
- 7 Oil States between August 25<sup>th</sup> of 2012 and August 24<sup>th</sup> of
- 8 2013?
- 9 A. Yes, I did.
- 10 Q. Could you tell the jurors what number you came up
- 11 | with when you did that calculation?
- 12 A. I don't have those figures written down right now.
- 13 Q. Is there something you might look at that would
- 14 help you remember what that number is?
- 15 A. That would be the spreadsheet of our pay.
- 16 Q. Those are the calculations you did?
- 17 A. Yes.
- 18 Q. Let me hand you the document to see if this
- 19 refreshes your recollection.
- 20 MR. DAVIS: Your Honor, may we approach.
- 21 THE COURT: I want to see it first, too. Hold
- 22 on and let's see what this is. Let me hear a question
- 23 first. This is not a spreadsheet.
- 24 MR. WARREN: Your Honor, I believe Mr. Burchik
- 25 has testified he has just gone through and added up

- different numbers in this report and he is going to say what his calculations were.
- I was just going to hand this to him to
  refresh his recollection of the math he did when he
  added these numbers up.
- THE COURT: I think the concern was the spreadsheet.
- MR. DAVIS: Yes.
- 9 THE COURT: We don't have a spreadsheet. I
- 10 understand your objection. Let's wait until we get
- 11 there, if we do.
- 12 BY MR. WARREN:
- 13 Q. Mike, are those the notes you took when you were
- 14 adding up the salary payments you received?
- 15 A. Yes.
- 16 Q. Does that document refresh your recollection as to
- 17 | the calculations you did of the amount of salary you
- 18 earned from Oil States from August 25, 2012 to August
- 19 24, 2013?
- 20 A. Yes, it is.
- 21  $\mid$  Q. Can you tell the jurors what that number is?
- MR. DAVIS: Your Honor, may we see the
- 23 document first.
- THE COURT: In other words, this is his
- 25 calculation of all the numbers here?

- 1 MR. WARREN: He just added up the numbers.
- THE COURT: This is a document that he had in
- 3 his files?
- 4 MR. WARREN: No. This is a document we
- 5 received from Oil States that he has reviewed.
- THE COURT: If looking at it refreshes you,
- 7 | sir, then you may give us that number.
- 8 A. \$37,239.
- 9 THE COURT: I'm sorry?
- 10 THE WITNESS: \$37,239.
- 11 | Q. Mike, have you also gone through that same payroll
- 12 report that you received from Oil States, have you gone
- 13 through and added up the amount of salary compensation
- 14 you earned between August 25, 2013 and when you left the
- 15 | company in 2015?
- 16 A. Yes, sir. That was \$47,500.
- 17 | Q. That's the amount of salary compensation you earned
- 18 | in that pay range?
- 19 A. Yes, sir.
- 20 MR. WARREN: Thank you very much. I'll take
- 21 that back from you.
- 22 Q. In addition to the salary you received, did you
- 23 receive another form of compensation?
- 24 A. We received bonuses from the jobs we performed.
- 25 Q. Could you explain what a job bonus is to the jury.

- 1 A. Basically, for every well we worked on, we got a
- 2 bonus for that particular well. If it was multiple
- 3 | wells, then we got multiple bonuses but normally, they
- 4 | would have a ticket number and for the number of days we
- 5 worked, we would be compensated for it.
- 6 Q. So, how many bonuses did you receive for each shift
- 7 that you worked?
- 8 A. I wrote that down on another document. I don't
- 9 have that.
- 10 Q. Before we get to the total number, I want to make
- 11 | sure the ladies and gentlemen of the jury understand how
- 12 the job bonus worked.
- 13 What would you have to do in order to earn a
- 14 job bonus?
- 15 A. Basically work on a job, frack the well. Once the
- 16 job was complete, we was eligible for a bonus for that
- 17 | well.
- 18 Q. Did you receive all the job bonuses that you
- 19 thought you earned at Oil States?
- 20 A. I believe so.
- 21 Q. When you worked at Oil States, what was the amount
- 22 of the job bonus?
- 23 A. \$450 per job.
- 24 Q. For what size crane was that?
- 25 A. Any size crane besides the 100-ton.

- 1 Q. Would you operate the 100-ton when you worked at
- 2 | Oil States?
- 3 A. No, I did not operate that crane.
- 4 Q. The amount of bonus, was that \$450 for every job?
- 5 A. Yes, sir.
- 6 Q. Were any of your job bonuses withheld for any
- 7 reason?
- 8 A. No, sir, they weren't.
- 9 Q. If you would do a good job at Oil States, would you
- 10 ever receive a good job bonus?
- 11 A. No. They always remained the same.
- 12 Q. If you did a poor job, would you receive a job
- 13 bonus?
- 14 A. Still remained the same.
- 15 Q. As a crane operator at Oil States, were you ever
- 16 paid an hourly wage?
- 17 A. No, sir, I was not.
- 18 Q. Were you ever paid any overtime pay while you
- 19 worked at Oil States?
- 20 A. No, sir, I was not.
- 21  $\mid$  Q. If you worked 40 hours in a workweek and let's
- 22 start with the salary, did the amount of the salary you
- 23 received in that two-week pay period, did it go up if
- 24 | you worked more than 40 hours in a workweek?
- 25 A. No. It remained the same.

- 1 Q. Did the number of hours that you worked in a week
- 2 affect the amount of your salary in any way at all?
- 3 A. No, it did not.
- 4 Q. These job bonuses, would the amount of job bonus go
- 5 up if you worked more than 40 hours in a workweek?
- 6 A. More than 40 hours, no.
- 7 Q. So, let me ask it this way. If you worked three
- 8 jobs in a row and the fourth job required -- put you
- 9 over 40 hours for a week, would the amount of the bonus
- 10 | in that job increase?
- 11 A. No. That would stay the same.
- 12 Q. So, was the amount of the job bonus, was it tied to
- 13 working 40 hours in a week?
- 14 A. No.
- 15 | Q. Could you turn to the back of the binder to Tab
- 16 174. I think it's at the very end.
- Do you see that document?
- 18 A. Yes, sir, I do.
- 19 Q. Is that document you are looking at, is that your
- 20 | IRS Form W2 for 2012?
- 21 A. Yes, sir, it is.
- 22 MR. WARREN: Your Honor, may I publish?
- THE COURT: Yes.
- Q. Mike, if you could look at the top of this document
- 25 and Box 1, does that Box 1 accurately reflect to the

- 1 best of your recollection and understanding --
- 2 A. Yes, sir, I believe it does.
- 3 Q. You believe it accurately reflects the compensation
- 4 | you received from Oil States in 2012?
- 5 A. Yes, sir.
- 6 Q. Let me have you flip to the next exhibit, which is
- 7 175. Does that appear to be your IRS Form W2 for 2013?
- 8 A. Yes, sir, I believe that's it.
- 9 MR. WARREN: Your Honor, may I publish?
- 10 THE COURT: Yes.
- 11 Q. In Box 1, do you see that number there?
- 12 A. Yes, sir.
- 13 Q. Do you believe that accurately reflects the amount
- 14 of compensation you earned from Oil States in 2013?
- 15 A. I believe so.
- 16 Q. Let me have you flip to the next exhibit, please.
- MR. WARREN: May I publish?
- THE COURT: Yes.
- 19 Q. Does that appear to be your IRS Form W2 for the
- 20 | year 2014?
- 21 A. Yes, sir, I believe so.
- MR. WARREN: May I publish, Your Honor?
- THE COURT: Yes.
- 24 Q. Once again, Mike, Box 1 on top of that page, do you
- 25 see that number?

- 1 A. Yes.
- 2 Q. What number is shown in that box?
- 3 A. \$97,148.02.
- 4 Q. Do you believe that box accurately reflects the
- 5 compensation you earned from Oil States in 2014?
- 6 A. Yes.
- 7 Q. One last flip to Tab 177, please. Does this appear
- 8 to be your IRS Form W2 for 2015?
- 9 A. I believe it is.
- MR. WARREN: Your Honor, may I publish?
- 11 THE COURT: Yes.
- 12 Q. Once, again, in Box 1, could you read the number
- 13 that is shown in that box.
- 14 A. \$60,449.59.
- 15 | Q. Do you believe that number in Box 1 of the document
- 16 marked Exhibit 177, do you believe that accurately
- 17 | reflects the amount of compensation you earned from Oil
- 18 | States in 2015 up until the time you stopped working for
- 19 the company?
- 20 A. Yes, I believe so.
- 21 | Q. Mike, I want to discuss the schedule when you
- 22 worked at the wellsites.
- 23 When you are working at these gas wells, how
- 24 many hours per day is something going on on the
- 25 wellsite?

- 1 A. 24 hours a day.
- 2 Q. How many days a week?
- 3 A. Seven days a week.
- 4 | Q. On a typical crew when you are working on a
- 5 | wellsite, how many Oil States' employees are on each
- 6 crew?
- 7 A. Two people.
- 8 Q. Who are those employees?
- 9 A. Myself, crane operator, and greaser.
- 10 Q. While you worked at Oil States, did you ever work
- 11 any jobs where there was more than one crane operator
- 12 | assigned to any shift?
- 13 A. No, not typically but I did have a guy OJT with me
- 14 one or two days.
- 15 Q. OJT is?
- 16 A. On the job. He basically watched me.
- 17 Q. Do you know when that was?
- 18 A. No.
- 19 Q. Other than those one or two days, did you ever work
- 20 on any jobs at Oil States where there was more than one
- 21 crane operator on a job?
- 22 A. No, I did not.
- 23 Q. Do you recall whether you worked on any job with
- 24 more than one grease operator on a shift?
- 25 A. Maybe if he was OJTing somebody.

- 1 Q. If a grease operator was OJTing, were you involved
- 2 in training that --
- 3 A. No, sir, I was not.
- 4 Q. Let me finish the question so we make sure we have
- 5 a clear record.
- 6 Were you involved in showing that person how
- 7 to operate the pressure control equipment?
- 8 A. No, sir, I did not.
- 9 Q. How many crews were typically assigned to each job?
- 10 A. Normally two crews.
- 11 Q. What was the normal schedule of those crews?
- 12 A. 12-hour shifts.
- 13 | Q. What time would those shifts typically start?
- 14 A. Normally six a.m. to six p.m.
- 15 | Q. When you worked at Oil States, would you typically
- 16 work -- is one of those the day shift, one is the night
- 17 shift?
- 18 A. Yes.
- 19 Q. Would you typically work one of those shifts or the
- 20 other?
- 21 A. Yes.
- 22 | Q. Which one did you normally work?
- 23 A. Normally the day shift.
- $24 \mid Q$ . How long was the typical shift that you worked at
- 25 | Oil States?

- 1 A. A 12-hour typical shift.
- Q. Were some of your shifts shorter than 12 hours?
- 3 A. Yes, sir, some were shorter.
- 4 Q. In what circumstances would a shift be shorter than
- 5 | 12 hours?
- 6 A. If something would arise, some kind of problem,
- 7 | pump go down or something of that nature.
- 8 | Q. Were there circumstances when your shift was longer
- 9 than 12 hours?
- 10 A. Yes, sir.
- 11 Q. And in what circumstances might you have to keep
- 12 | working more than 12 hours in a day?
- 13 A. If we started the job and we run into the second
- 14 shift, we would probably stay longer.
- 15 Q. How often did that happen?
- 16 A. Maybe several times a month or whatever.
- 17  $\mid$  Q. But what was the length of your typical shift at
- 18 | Oil States?
- 19 A. 12-hour shifts.
- 20 Q. Would you typically arrive and leave at the same
- 21 | time each day?
- 22 A. Yes.
- 23 Q. Why was that?
- 24 A. Typical shift.
- 25 Q. Were you allowed to leave before your relief got

- 1 there?
- 2 A. No, you were not.
- 3 Q. When you were working at these wellsites, were
- 4 there any Oil States employees at the wellsites other
- 5 than the crane operator and the grease operator?
- 6 A. No. It was normally just two people.
- 7 Q. As the crane operator at one of these wellsites,
- 8 were you ever responsible for supervising anyone else at
- 9 the wellsite?
- 10 A. No, I was not.
- 11 | Q. Were you ever responsible for overseeing the work
- 12 | that anyone else did?
- 13 A. No, I was not.
- 14 | Q. Were you ever involved in telling anyone else at
- 15 | the wellsite what to do?
- 16 A. No, I was not.
- 17 Q. What was your role at the wellsite?
- 18 A. I operated the crane period.
- 19 Q. When you were working at these wellsites, where
- 20 were they typically located?
- 21 A. Normally, in the mountains, in secluded type
- 22 places, West Virginia, Ohio, or Pennsylvania.
- 23 Q. These wellsites, how close were they to cities or
- 24 towns?
- 25 A. Normally, they were quite a distance.

- 1 Q. Why is that?
- 2 A. Well, they were out in the mountains and naturally
- 3 the wellsites weren't close to any community.
- 4 Q. When you were working at the wellsites, where would
- 5 | you typically sleep at night?
- 6 A. Hotel. Normally the closest hotel we could find.
- 7 Q. Normally where were those hotels located?
- 8 A. On average 45 minutes or so.
- 9 Q. 45 minutes each way, hour and a half total?
- 10 A. Yes.
- 11 | Q. A moment ago you said that most of your shifts were
- 12 about 12 hours long. Does that include the time that is
- 13 | spent driving to and from the wellsites?
- 14 A. No, that did not.
- 15 Q. So, that time driving, was that in addition to the
- 16 | 12 hours?
- 17 A. Yes, it was.
- 18 | Q. How would you typically travel from the hotel to
- 19 the wellsite?
- 20 A. Our company truck.
- 21  $\mid$  Q. If you could just describe for the jurors what kind
- 22 of truck you had.
- 23 A. I had a Ford 150 4x4 pickup and the engine size was
- 24 5.0.
- 25 Q. That truck, who owned that truck?

- 1 A. Oil States owned it.
- 2 Q. Was that assigned to you?
- 3 A. That was assigned to me, yes.
- 4 | Q. Did you share that truck with anyone else?
- 5 A. No, sir, I did not.
- 6 Q. Do you recall when Oil States assigned that truck
- 7 to you?
- 8 A. I got that around January of 2012.
- 9 Q. Once Oil States assigned that truck to you, was the
- 10 same truck assigned to you until you left the company?
- 11 A. Yes, sir, it was.
- 12 Q. Could you go to the document marked Exhibit 72,
- 13 please.
- 14 A. Okay.
- 15 | Q. There's two pages to that document. Feel free to
- 16 look through them.
- 17 What is that document?
- 18 A. It looks like a sticker number from the Ford Motor
- 19 Company.
- 20 Q. And have you seen this document before today?
- 21 A. Yes, I have.
- 22 Q. And this document, do you know which truck this
- 23 relates to?
- 24 A. Actually, it relates to my truck. It has the VIN
- 25 | number on it.

- 1 Q. Do you recognize the VIN number from your assigned
- 2 truck?
- 3 A. Yes. Mine was 8861.
- 4 Q. If you look through the specifications of that
- 5 truck, do they appear to match your truck?
- 6 A. Yes, they do.
- 7 MR. WARREN: Your Honor, I would ask to
- 8 publish this document.
- 9 THE COURT: Yes.
- 10 Q. All right. Let's start with this first page and
- 11 I'll point out there's a number right there
- 12 (indicating). What is your understanding of what that
- 13 | number is?
- 14 A. The VIN number was my Vehicle Identification Number
- 15 assigned to my truck.
- 16 Q. That's the VIN number for your company assigned
- 17 truck?
- 18 A. Yes, it is.
- MR. WARREN: Milly, go to Page 2, please.
- 20 Q. Mike, do you see the VIN number for your truck on
- 21 | this document as well?
- 22 A. It's in the center of the page 8861.
- 23 Q. That up there (indicating)?
- 24 A. That's it, yes.
- 25 Q. Does this document describe the specifications for

- 1 | your truck?
- 2 A. Yes, it does.
- 3 Q. What does this document say the specifications are?
- 4 A. It's 2011 Ford 150 4x4 super cab with 5.0 V8
- 5 | engine.
- 6 Q. Was this, in fact, the type of truck that was
- 7 | assigned to you by Oil States?
- 8 A. That's it exactly.
- 9 Q. Mike, are you familiar with the term "gross vehicle
- 10 | weight rating?"
- 11 A. Yes.
- 12 Q. Do you happen to recall what the gross vehicle
- 13 weight rating your company assigned to your truck was?
- $14 \mid A$ . Mine was around 7,200 pounds, in that range.
- Can you turn to Exhibit 77.
- Before we show this to the jury, could you
- 17 just identify what this document is. It's a whole bunch
- 18 of pages, so feel free to flip through it if you'd like.
- 19 A. It just shows the different types of Ford 150.
- 20 Q. I'm going to have you turn in your binder -- there
- $21 \mid$  are some page numbers at the bottom of the document.
- 22 | There's five digit numbers and regular one and two digit
- 23 numbers. Do you see those?
- 24 A. Yes.
- 25 Q. Can you go to Page 84 with the smaller page

- 1 numbers.
- 2 What is shown on this page of the document?
- 3 A. Weight ratings of certain vehicles.
- 4 Q. Are the weight ratings, did these relate to the
- 5 type of truck that was assigned to you at Oil States?
- 6 A. Yes.
- 7 Q. Have you reviewed this document before today?
- 8 A. Yes.
- 9 Q. Do you see your truck in this document?
- 10 A. 4x4, yes.
- MR. WARREN: Your Honor, may I publish this
- 12 document?
- THE COURT: Yes.
- 14 Q. All right, Mike. Now that we got that up on the
- 15 screen --
- MR. WARREN: Milly, could you zoom in on the
- 17 | middle of the document there.
- 18 Q. Mike, can you point out where you see your truck on
- 19 this document?
- 20 A. It's a super cab 4x4, 5.0 (indicating).
- $21 \mid Q$ . So, the record reflects the dot is on the super cab
- 22 4x4 HDC?
- 23 A. 5.0 liter.
- 24 Q. And does this document reflect the gross vehicle
- 25 | weight rating of your truck?

- 1 A. Yes, 8,200 pounds.
- 2 Q. And is that consistent with your recollection of
- 3 | what the gross vehicle weight rating was of your truck?
- 4 A. Yes.
- 5 Q. Was there a Department of Transportation sticker
- 6 number on your truck?
- 7 A. No.
- 8 Q. Was there any hazardous materials warning on that
- 9 truck?
- 10 A. No.
- 11 Q. While you worked at Oil States, what was your
- 12 understanding of whether that truck was a DOT regulated
- 13 | vehicle?
- 14 A. It was not regulated by the DOT. It didn't fit the
- 15 | weight class.
- 16 | Q. Were you ever told by any of your managers at Oil
- 17 | States that you needed to take that truck through a
- 18 | weigh station?
- 19 A. No, sir, I was not.
- 20 Q. Was there anything in the back of your company
- 21 | pickup truck?
- 22 A. I had a toolbox and a fuel tank, diesel fuel tank.
- 23  $\mid$  Q. What type of tools did you carry in that toolbox?
- 24 A. I normally carried tools that related to my job.
- 25 Q. Could you give the jurors some examples of stuff

- 1 that was in there.
- 2 A. Basically carried lifting straps, slings that I
- 3 used on the job.
- 4 Q. How often would you need to use the tools that were
- 5 in your toolbox?
- 6 A. I normally used them every time I was on the job.
- 7 Q. Did you need to have those tools with you on the
- 8 job?
- 9 A. Yes.
- 10 Q. Did you need to have your pickup truck with you on
- 11 the job?
- 12 A. Yes, sir, once I spotted the crane and I couldn't
- 13 move it no more.
- 14 Q. Were you permitted to take your personal vehicle to
- 15 the wellsites?
- 16 A. No, sir, we were not.
- 17 | Q. I believe you said there was a diesel tank in the
- 18 back of the truck?
- 19 A. Yes.
- 20 | Q. Was that separate from the diesel tank -- what type
- 21 of fuel did you use in your pickup?
- 22 A. My pickup was regular gasoline. The fuel tank I
- 23 | had was a diesel fuel that I used for the crane itself.
- 24 Q. And so you used that spare tank to refill your
- 25 crane?

- 1 A. Yes, sir.
- Q. Do you recall the capacity, how many gallons that
- 3 spare diesel tank held?
- 4 A. I believe between 80 and 90 gallons.
- 5 Q. And what equipment did you -- would you use that
- 6 diesel tank to refill any equipment other than your
- 7 | crane?
- 8 A. Maybe the grease unit if something happened to his
- 9 tank, it was inoperable, whatever.
- 10 | Q. Did you need to have that spare diesel tank with
- 11 | you at the wellsite in order to perform your job?
- 12 A. Yes, I did.
- 13 Q. Why is that?
- 14 A. Normally, the crane operators operated around the
- 15 clock and probably had to fill it maybe every couple
- 16 days to keep it operational.
- 17 Q. Between 2012 and 2015, how often did you use your
- 18 | assigned pickup truck?
- 19 A. I used it on every job.
- 20 Q. You used the pickup on every job?
- 21 A. Yes.
- 22 Q. How many days a week were you using your pickup
- 23 truck?
- 24 A. Every day. If we was on a job, it might be two
- 25 days, it might be 30 days, whatever.

- 1 Q. Would you use your pickup truck each day you were
- 2 on the job?
- 3 A. Yes.
- 4 Q. At the beginning of the job when you started a new
- 5 job, where would you typically leave from to travel to
- 6 that job?
- 7 A. We normally left from the Canonsburg shop or we
- 8 might leave from another job site.
- 9 Q. And when you were leaving from the Canonsburg shop
- 10 or another job site, what vehicle were you using to
- 11 | travel to the wellsite where you were going?
- 12 A. My assigned work truck.
- 13 | Q. When you finish a job, where would you typically
- 14 travel to?
- 15 A. Well, if we wasn't going to another job site, we
- 16 probably go back to the hotel to pack up and back to the
- 17 shop.
- 18 Q. And you would travel from the hotel back to the
- 19 Canonsburg shop?
- 20 A. Back to the Canonsburg shop.
- $21 \mid Q$ . At the end of the job when you were traveling back
- 22 to the shop, what vehicle did you use for those trips?
- 23 A. My assigned work truck.
- $24 \mid Q$ . Between 2012 and 2015, would you ever work on
- 25 | wellsites outside of Pennsylvania?

- 1 A. Yes, sir, I did.
- 2 Q. How often were you working at wellsites in other
- 3 states?
- 4 A. I don't recollect but maybe a couple times a year.
- 5 Q. A couple times a year you were going to other jobs?
- 6 A. West Virginia.
- 7 Q. Jobs in other states?
- 8 A. Yes, sir.
- 9 Q. What states were you traveling to?
- 10 A. West Virginia and Ohio.
- 11 | Q. How long did those jobs typically last?
- 12 A. It kind of varied. It could be 30 days to 50, 60
- 13 days.
- 14 Q. When you went to another state for a job, where
- 15 | would you leave from?
- 16 A. Normally the hotel if we was out of state.
- 17 Q. When you were at the beginning of the job when you
- 18 were traveling to the wellsite for the first time, where
- 19 did you leave from?
- 20 A. The company shop in Canonsburg.
- 21 Q. What vehicle would you use to get from the
- 22 | Canonsburg shop to the job site in those other states?
- 23 A. My assigned work truck.
- $24 \mid Q$ . During the job where you were staying during the
- 25 middle of the job?

- 1 A. Normally at a hotel.
- 2 Q. How were you traveling between the wellsites and
- 3 the hotels?
- 4 A. My assigned work truck.
- 5 Q. Are you familiar with the term "hotshot?"
- 6 A. Yes, sir.
- 7 Q. What does that term mean to you?
- 8 A. It was basically a title assigned to a driver that
- 9 carried equipment to a wellsite or another company.
- 10 | Q. So, when someone is on a hotshot trip, what are
- 11 | they doing?
- 12 A. They are normally moving equipment to another
- 13 | location.
- 14 Q. When you worked at Oil States, would you ever use
- 15 | your company truck to perform hotshots?
- 16 A. Yes, I did.
- 17 Q. When you used your company pickup truck to do a
- 18 | hotshot, what were you doing?
- 19 A. Moving equipment or something that had to go to
- 20 another job site or company.
- 21 | Q. What types of tools or equipment were you
- 22 hotshoting?
- 23  $\mid$  A. Normally small stuff that can fit in a 150,
- 24 flanges, grease, torque wrenches.
- 25 Q. Were you required to perform hotshots as part of

- 1 your job at Oil States?
- 2 A. No, I wasn't.
- 3 Q. Did you perform hotshots?
- 4 A. I did, yes, I did.
- 5 Q. Why would you perform them if you weren't required
- 6 to do so?
- 7 A. I was told to.
- 8 Q. What is the difference in your mind between being
- 9 told to do it and being required to do it?
- 10 A. I was required. It's part of your job title. If
- 11 | you are just told to do something is because you had to
- 12 do it.
- 13 Q. When you worked at Oil States, did your managers
- 14 tell you, you had to do hotshots?
- 15 A. Yes, sir.
- 16 Q. Did you ever refuse to do a hotshot?
- 17 A. Yes, sir, I did.
- 18 Q. What happened?
- 19 A. They normally grounded me from going onto another
- 20 job.
- 21 Q. So, if you said you wouldn't do a hotshot, they
- 22 said we're not going to let you do another job?
- 23 A. That's correct.
- 24 Q. When you worked at Oil States, would you keep any
- 25 records of the hotshots you performed?

- 1 A. No, we did not.
- Q. Do you know if Oil States kept any records of the
- 3 hotshots that was performed?
- 4 A. I really don't think there was any documents to be
- 5 | maintained.
- 6 Q. When you were working in the shop, would you use
- 7 | your truck for any work purposes around town other than
- 8 hotshots?
- 9 A. No, sir.
- 10 | Q. Were you ever required to purchase any supplies?
- 11 A. Yes, sir, from like Advance Auto or something like
- 12 that.
- 13 Q. What type of supplies might you have to purchase?
- $14 \mid A$ . Normally cleaning material for the crane.
- 15 Q. Who would ask you or instruct you to go buy those
- 16 | supplies?
- 17 | A. Well, if I needed cleaning material, I would do
- 18 that.
- 19 Q. Would you do that during business hours?
- 20 A. It had to be before or after the job.
- 21  $\mid$  Q. Before or after you went to a wellsite?
- 22 A. Yes, exactly.
- 23 Q. And I'm sorry, what type of stuff were you buying?
- 24 A. Cleaning material, WD-40, rags, whatever.
- 25 Q. Did you need those materials in order to perform

- 1 your job?
- 2 A. Yes, sir. Sometimes the grease would get so heavy
- 3 on the windshield we couldn't see out.
- 4 Q. When you purchased those materials, who paid for
- 5 them?
- 6 A. Oil States paid for it.
- 7 Q. So, you were buying those materials in the course
- 8 of your job?
- 9 A. Yes.
- 10 | Q. A moment ago we discussed that spare diesel tank
- 11 | that is in your company assigned pickup truck.
- 12 What time of day or when would you typically
- 13 fill up that spare diesel tank?
- 14  $\mid$  A. It was normally before a job or after a job during
- 15 the course of the day.
- 16 Q. What types of places would you buy the fuel that
- 17 | you put into the tank, where would you buy it?
- 18 A. Regular fuel station or truck stop, whatever.
- 19  $\mid$  Q. Would you do that between the hotel and the
- 20 wellsite?
- 21 A. Yes.
- 22 Q. And when you purchased fuel to put in the fuel tank
- 23 to use to refill the crane, how would you pay for that
- 24 fuel?
- 25 A. We had assigned fuel cards.

- Q. And can you just describe for the ladies and
- 2 gentlemen of the jury how that fuel card worked?
- 3 A. Each driver was assigned a card, a credit card just
- 4 for fuel only. It was specifically assigned to that
- 5 vehicle. Then when we went to the truck stop, we used
- 6 | that card to purchase our fuel.
- 7 Q. Did you have your own number, a pin number or any
- 8 sort of number you used?
- 9 A. There was a pin number but I can't recollect that
- 10 number.
- 11 | Q. Did you share your pin number with anyone?
- 12 A. No, sir.
- 13 | Q. Can I, Mike, ask you to turn to Tab 71 in your
- 14 binder.
- THE COURT: Counsel, let's take a break while
- 16 the witness is looking at that.
- 17 Ladies and gentlemen, we'll take a ten-minute
- 18 break, a comfort break, and we'll come back in about ten
- 19 after three.
- Thank you very much.
- 21 (Whereupon, the jury exited the courtroom.)
- 22 (In open court, jury not present.)
- THE COURT: Sir, you are under oath, so you
- 24 cannot speak to anyone concerning your testimony during
- 25 this break. Do not speak to counsel or anybody during

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1
    your testimony.
                     Do not speak to anyone.
2
               (Whereupon, a break was taken.)
3
              DEPUTY CLERK: All rise.
    (Whereupon, the jury entered the courtroom.)
4
5
    (In open court, jury present.)
              MR. DAVIS: Your Honor, can we approach for
6
7
    one brief second.
              THE COURT: Sure.
8
9
              (Sidebar discussion held as follows:)
                         Yes, counsel?
10
              THE COURT:
11
              MR. DAVIS: The reason I was confused by that
12
    exhibit he handed him with the annual compensation, the
    copy he handed him had the numbers on it but my copy did
13
14
    not.
15
              THE COURT: It's not getting introduced.
              MR. DAVIS: I know but I'm afraid they are
16
17
    going to do that with the hours worked document as well.
18
    That was actually prepared by counsel, not the witness.
              THE COURT: That's a fair point. How are you
19
20
    going to do that?
21
              MR. WARREN: The document is not going to be
22
    introduced in accordance with the judge's ruling.
23
              I will say on that issue, we conferred with
24
    Mr. Davis during the break, it was entirely inadvertent,
25
    the last page was pulled off.
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THE COURT: Yeah, mine didn't have it either.
1
2
    I just figured you did.
3
              MR. WARREN: I didn't realize that.
    Obviously, I happy to produce that.
4
5
              THE COURT: It is not going to be shown.
    does it say about the hours?
6
7
              MR. WARREN: The witnesses are going to
    testify about how they calculated their hours, the
8
9
    documents they relied on, the process they went through,
    and then they're going to testify about the numbers they
10
11
    have come up with and what their calculations are.
12
              THE COURT: This is based on their own
13
    knowledge, not show any document?
              MR. WARREN: That's right, we are not going to
14
15
    introduce any document. We are going to talk through
16
    the admissible documents they used for the calculation
17
    and how that process was done and then they're going to
18
    explain they have done a calculation.
19
              THE COURT: Based on those documents.
20
              MR. WARREN: And that's the documents we
21
    produced in the case, and we will refresh his
22
    recollection of the total number and then they're, of
23
    course, free to cross-examine.
24
              THE COURT: You will not introduce it as an
25
    exhibit?
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MR. WARREN: That's correct, Your Honor. 1 2 THE COURT: What's your concern? 3 MR. DAVIS: Well, counsel prepared --THE COURT: You can cross-examine on this. 4 5 MR. DAVIS: Showing him the document with a 6 number they calculated? 7 THE COURT: It sounds like pretty good cross-examination, right, if he goes that far. That's a 8 9 pretty good cross-examination question. Is that your number or a number that your lawyer gave you. 10 11 Let's go. 12 (Sidebar discussion was concluded.) 13 THE COURT: You may proceed. 14 BY MR. WARREN: 15 Before we took a break, I believe you were opening 16 up Exhibit 71. Are you there now? 17 Yes. Α. 18 Could you please just explain what is shown in this 19 document. 20 Α. I believe this is a fuel document of my vehicle. 21 And have you had a chance to look through this 22 report before today? 23 Α. Yes, sir. 24 And do you believe this document accurately 25 reflects the fuel transactions that you performed with

- your company fuel card?
- A. Yes, sir.

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2

- 3 MR. WARREN: Your Honor, may I publish?
- 4 THE COURT: Yes.
- 5 MR. WARREN: Thank you.
- Milly, for the record, this record includes a

  lot of other people other than Mr. Burchik. I'm going

  to ask you to filter this document so only Mr. Burchik's
- 9 name is shown.
- Go over to the left side. Filter Column E so
- 11 it only shows Mr. Burchik's name.
- 12 BY MR. WARREN:
- 13 Q. Mike, if you could go through and just explain your
- 14 understanding of what the different information is
- 15 | that's in this report?
- 16 A. Other than my name, it has a date, transaction
- 17 date, day of the week, odometer of the vehicle, the
- 18 product name, the fuel I'm getting, the cost of the
- 19 fuel, how many gallons I got, how much I spent, and the
- 20 site of where I purchased the fuel at.
- 21 MR. WARREN: Milly, if you could scroll down
- 22 and pick a month in 2013. If you can scroll down on the
- 23 document, Column G.
- That's fine.
- 25 Q. Mike, as you are looking at this document, do you

- 1 believe this document accurately shows the fuel
- 2 transactions you are doing in 2012, 2013, 2014?
- 3 A. Yes, sir, I do.
- 4 Q. And how often does it look like you are using your
- 5 | fuel card to fill up -- to purchase fuel?
- 6 A. Every other day it looks like.
- 7 Q. When you purchased fuel at these fuel stations, did
- 8 | you have a practice of -- would you typically fill up
- 9 the spare diesel tank at the same time as your work
- 10 truck or would you do those separately?
- 11 A. They had to be done separately because I would have
- 12 to shut one pump off and do the other one.
- 13 Q. Would you typically fill up the diesel tank at the
- 14 | same time you were filling up your work truck, in other
- 15 words, at the same stop?
- 16 A. Yes, sir, normally, I would.
- 17 | Q. This fuel transaction report, is this consistent
- 18 | with your recollection you were filling up the diesel
- 19 tank and truck every two or three days?
- 20 A. Yes, sir.
- 21 MR. WARREN: Thanks, Milly. You can take that
- down.
- 23 Q. All right, Mike, I would like to have you take some
- 24 | time and explain to the jurors the type of work you were
- 25 doing when you were working in the shop.

- Can you say again where was the shop located?
- 2 A. Canonsburg, Pennsylvania.
- 3 Q. What did the shop look like? Can you describe it
- 4 for the ladies and gentlemen of the jury.
- 5 A. Basically, a very large garage with several bays, I
- 6 think it was seven or eight bays. Some were designated
- 7 as wash bays, some for receiving equipment, and some for
- 8 dispatching equipment. It had an overhead crane and had
- 9 a tool area, spare parts, et cetera.
- 10 | Q. When you were working in the shop, what part of the
- 11 | shop were you working in?
- 12 A. On the open floor basically.
- 13 Q. Did you have an office or a desk in the shop?
- 14 A. No, we did not.
- 15 | Q. Would you do computer work when you were working in
- 16 | the shop?
- 17 A. No, sir.
- 18 Q. When you were on the open shop floor, what type of
- 19 | work were you doing?
- 20 A. Well, if we wasn't working on the crane, we was
- 21 doing other designated stuff, cleaning equipment,
- 22 painting lines on the floor.
- 23 Q. Let's start with the work you were doing on the
- 24 crane. What type of work would you do on the crane in
- 25 the shop?

- 1 A. Well, we'd wash the crane especially after a job,
- 2 | we would grease the crane, any moveable parts we would
- 3 more or less want to grease. We would make sure the
- 4 line, the rope wasn't frayed, everything was good, in
- 5 good working shape.
- 6 Q. Once you finished doing that kind of work, were you
- 7 | ever responsible for heavy maintenance on the crane,
- 8 engine work, stuff like that?
- 9 A. No, sir. We sourced that out to regular people
- 10 | that maintained cranes.
- 11 | Q. Would you do light basic maintenance on the cranes?
- 12 A. No maintenance whatsoever other than greasing it
- 13 and washing it.
- 14 Q. Once you finished doing the work you just described
- 15 on the crane, what else would you be doing on the shop,
- 16 other than painting lines on the floor?
- 17 A. Helping the greasers to clean up the equipment,
- 18 changing O-rings, stacking spare parts.
- 19 Q. How did you know how to change the O-rings in the
- 20 | pressure control equipment?
- 21 A. Normally, the greaser would show us what to do and
- 22 what rings had to be changed, what sizes.
- 23 Q. Could you just describe in a little bit more detail
- 24 | for the ladies and gentlemen of the jury what you're
- 25 doing when you are working on the pressure control

- 1 equipment in the shop.
- 2 A. Basically, like the lubricator it has O-rings
- 3 inside of it. The old ones you have to cut out and
- 4 clean the tubes inside and out.
- It would be real greasy and there are certain
- 6 size rings that go inside. You have to put the ones in
- 7 and grease it down and prepare it for the next job.
- 8 Q. While you worked at Oil States, did you ever
- 9 receive any formal training on how to do that type of
- 10 | work you just described?
- 11 A. Training, no. It was just the greasers showing you
- 12 what to do.
- 13 Q. The pressure control equipment, how does it get all
- 14 taken apart?
- 15 A. The unit itself?
- 16 Q. The pieces of the lubricator, the different steel
- 17 | components.
- 18 A. Basically, you have an overhead crane and it's all
- 19 taken off the trailer and broken down. It's already
- 20 | normally broken down when it's strapped on a trailer for
- 21 transport.
- 22 That's taken off the trailer itself and it
- 23 goes to certain areas within the shop where actually
- 24 there's room. Certain types of equipment, the rigs are
- 25 | checked, the hoses are rolled out and cleaned and the

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- units filled with grease, fueled and basically once over the whole packet.
  - Q. Were there any folks who worked in the shop whose job was to just do this type of work you described?
  - A. Yes, there were a couple shop hands where that's all they did was take care of the equipment, make sure it was done right if other people were doing it.
  - Once it was all put together, it was normally pressure tested in a certain booth.
- Q. And the shop hands, how did the duties that you were performing when you worked in the shop, how did your duties compare to the duties and the work that the shop hands were doing?
- A. There wasn't no comparison. They did hourly shop
  work and we just operated a crane. We just helped one
  another.
- Q. When you are working in the shop, how did the work you are doing in the shop compare to the work the shop hands are doing?
- 20 A. It's basically the same other than the crane.
- Q. When you say "other than the crane," were you operating cranes when you were at the shop?
- 23 A. Other than getting it cleaned up, no.
- Q. Were you actually picking up pressure control equipment when you were working at the shop?

- 1 A. No, not with the crane. Normally, they had an
- 2 overhead crane that would do that.
- 3 Q. Who operated those overhead cranes?
- 4 A. Anyone in the shop is qualified to do it. You had
- 5 to be qualified but I believe everyone was.
- 6 Q. You believe everyone in the shop was qualified?
- 7 A. Yes, sir.
- 8 Q. Do you know what was required to be qualified?
- 9 A. I don't know if there was a test for non-crane
- 10 operators but you did have to have a certain amount of
- 11 instruction on how to operate the crane itself.
- 12 | Q. When you were working in Oil States, were you ever
- 13 | involved in interviewing job applicants?
- 14 A. No, sir, I was not.
- 15 | Q. Have you ever been involved in the hiring process
- 16 at all at Oil States?
- 17 A. No, sir, I have not.
- 18 Q. While you worked at Oil States, had you ever
- 19 | recommended anyone that Oil States hire anyone?
- 20 A. No, sir, I did not.
- 21  $\mid$  Q. While you worked at Oil States, did you ever make
- 22 | any recommendations or suggestions about whether Oil
- 23 | States should discipline someone?
- 24 A. No, sir, I did not.
- 25 | Q. Did you ever make any recommendations about whether

- 1 | Oil States should fire someone?
- 2 A. No, sir.
- 3 Q. Were you involved in any aspect of the process of
- 4 running the company, doing back office work?
- 5 A. No, sir.
- 6 Q. So, were you involved in any type of office work at
- 7 | all when you were working at the shop?
- 8 A. No, sir.
- 9 Q. Were you involved in -- other than I believe you
- 10 said there was one or two days when you did on-the-job
- 11 | training, is that right?
- 12 A. For one lad, yes.
- 13 Q. Other than those one or two days, were you ever
- 14 | involved in training anyone in Oil States?
- 15 A. No, sir.
- 16 Q. When you were working in the shop, were you ever
- 17 | supervising anyone?
- 18 A. No.
- 19 Q. Were you ever telling anyone what type of work they
- 20 | should be doing?
- 21 A. No.
- 22 Q. Did anyone in the shop report to you?
- 23 A. No, sir.
- 24 | Q. Did you oversee the work that anyone else was
- 25 doing?

- 1 A. No, sir.
- 2 Q. Were you ever involved in determining the amount of
- 3 compensation that should be paid to another employee?
- 4 A. No, sir, I was not.
- 5 Q. Did you have any involvement whatsoever in the
- 6 company's budgeting?
- 7 A. No, sir, I did not.
- 8 Q. Were you involved in stuff like buying new
- 9 equipment or deciding what equipment to purchase?
- 10 A. No, sir.
- 11 | Q. Were you involved in deciding what equipment Oil
- 12 | States would send out on jobs?
- 13 A. No, sir.
- 14 Q. Were you ever involved in deciding which employees
- 15 | would be sent out on jobs?
- 16 A. No, sir.
- 17 | Q. Did you perform anything that you considered to be
- 18 a white collar job duty while you were working in the
- 19 shop?
- 20 A. No, sir, I did not.
- 21 Q. What were the shop hours when you worked in the
- 22 shop?
- 23 A. Shop hours were eight to five, minus an hour for
- 24 lunch.
- Q. Would you ever work on the weekends?

- 1 A. Yes, sir. Normally, we worked Saturdays but
- 2 | Sundays we were normally off.
- 3 Q. Would you receive overtime pay when you came in and
- 4 worked on a Saturday?
- 5 A. No, sir.
- 6 Q. Would you receive any overtime pay when you worked
- 7 on a Sunday?
- 8 A. No, sir.
- 9 Q. How strict was the company about shop hours?
- 10 A. I believe they had a policy by Brian Victor that
- 11 designated the shop hours.
- 12 Q. Who was Brian Victor?
- 13 A. He was a supervisor prior to Adam.
- 14 | Q. When you say "Adam," who are you referring to?
- 15 A. Adam Fowler, the current supervisor.
- 16 Q. When you say "supervisor," are you referring to the
- 17 district manager?
- 18 A. Yes, sir.
- 19 Q. Did Mr. Brian Victor have Adam Fowler's job before
- 20 Mr. Fowler?
- 21 A. Yes, he did.
- 22 | Q. Do you recall roughly when Mr. Victor left the
- 23 | company?
- 24 A. I believe 2013-'14. I'm not really sure.
- 25 Q. When Mr. Victor was working at Oil States, how, if

- 1 at all, were the shop hours different than when
- 2 Mr. Fowler was the district manager?
- 3 A. I believe the shop hours were the same.
- 4 Q. You believe the shop hours were the same?
- 5 A. Yes.
- 6 Q. Do you recall whether Mr. Victor was -- what was
- 7 his attitude toward shop hours? Do you recall anything
- 8 about that?
- 9 A. Well, he was adamant about us staying at the
- 10 shop -- working the shop hours as they were designated.
- 11 Q. What was Mr. Victor's just general demeanor in
- 12 life, what kind of person was he?
- 13 A. He was a nice fellow. He was just strict on the
- 14 hours, that's all.
- 15 Q. Was he strict on the hours about working weekends?
- 16 A. Yes, he was pretty adamant about that, also.
- 17 Q. Do you remember what he would say about working on
- 18 weekends?
- 19 A. He wanted us there at the shop. If we wasn't on
- 20 the job, he wanted us there.
- 21 Q. What hours did he want you there?
- 22 A. Eight to five.
- 23 | Q. Were there circumstances where you had to work past
- 24 | five p.m. when you were working in the shop?
- 25 A. Yes, there was.

- 1 Q. Can you describe for the ladies and gentlemen of
- 2 the jury what some of those circumstances might be?
- 3 A. Well, if we had a package together to go out on a
- 4 job or if he was designated as the hotshot to take some
- 5 equipment to a job, after duty hours, then you would
- 6 have to do it.
- 7 Q. When you would work past five p.m., did you ever
- 8 receive any overtime pay for those hours?
- 9 A. No, sir, we did not.
- 10 Q. Did you ever receive any job bonus in any form of
- 11 | those hours?
- 12 A. No, sir, we did not.
- 13 Q. Earlier you described hotshots you performed. Did
- 14 you ever receive a bonus for any hotshots you performed?
- 15 A. No, sir.
- 16 Q. When you worked at Oil States, did you clock in and
- 17 | clock out during the day?
- 18 A. No, we weren't required to clock in or out.
- 19 Q. Would you keep track of the hours you worked in the
- 20 shop?
- 21 A. No, not necessarily.
- 22 Q. Do you know if Oil States kept any record of the
- 23 hours you worked in the shop?
- 24 A. I don't believe they had records that indicated our
- 25 shop hours.

- 1 Q. Have you ever seen any time records that showed the
- 2 hours that you were working at the shop?
- 3 A. No, sir, I did not.
- 4 Q. What about the hours you worked at the
- 5 | wellsite -- let me first ask this. Did you record days
- 6 you worked in the shop?
- 7 A. I believe there was a time period we had to do a
- 8 man hours report but I think that particular block could
- 9 be left blank. I don't recall.
- 10 | Q. We'll talk about those documents in just one
- 11 second.
- 12 Other than those man hours reports, do you
- 13 recall any other document that showed the days you
- 14 | worked in the shop?
- 15 A. No, sir.
- 16  $\mid$  Q. What about the days that you worked at wellsites,
- 17 | would you keep track of the days you worked at the
- 18 wellsite?
- 19 A. Normally, the days we worked on a wellsite we kept
- 20 a tally of.
- 21 Q. When you say you kept a tally of, where would you
- 22 record that information?
- 23  $\mid$  A. A tally book, a little notebook that mostly all the
- 24 guys kept in order to keep track of their bonuses.
- 25 Q. Why did you keep a tally book?

- Initially, when I first started, they would be 1 Α. 2 sending me out on a job with a boom truck but there was no ticket to go along with a bonus packet, so I couldn't 3 file my bonus packet unless I had a ticket.
- 5 So, it was told to me if you wanted to get paid, you should keep a running tally of the jobs you 6 7 worked on and the number of days.
- Q. Do you remember roughly when you started keeping 8 9 those tally books?
- The very first year, maybe within the first couple 10 11 months that I was working there.
- 12 If you could turn in your binder, please, to Tab
- No. 12. 13

4

- I don't have a 12. It jumps to 14. 14
- 15 We'll find Tab 12 for you but why don't you go to Q.
- What is that document? 16
- 17 It's a ticket for a wellsite and the name of the
- pad is Chris well. 18
- You said it's a ticket. Can you describe for the 19 20 jurors what a ticket is.
- 21 A. It's just an authorized document that was generated
- 22 to rent equipment to that particular company that was
- 23 working on the well.
- 24 And were those tickets, were they part of a group
- 25 of other documents?

- 1 A. They were a part of our bonus packet when we filled 2 it out.
- Q. All right. These documents that you're looking through under Exhibit 14, are those your bonus packets?
  - A. This particular one here (indicating), yes, it is.
- Q. It's a pretty thick stack. I won't ask you to look through every document, but if you can skim through and see if this appears to be your bonus packets.

(Pause in the proceedings.)

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- 10 A. Well, I see some are mine and some are mine. I see
  11 quite a few of those with my name on it.
- MR. WARREN: Your Honor, may I publish?

  THE COURT: Yes.
- Q. Mike, could you please explain to the ladies and gentlemen on the jury what is shown -- what information is on the ticket.
- A. Basically, the ticket number right there is the number that you want to concern yourself with. If you're going to get pay for, you need that number. It designates that particular job.
  - It shows the operators and myself and Wayne Eddy, the type crane I'm using, and how much the crane cost.
- 24 \ Q. Who actually filled out these tickets?
- 25 A. These are generated from our dispatch office I

- 1 believe.
- 2 Q. Did you ever generate that ticket?
- 3 A. No, sir.
- 4 Q. And would someone give that ticket to you?
- 5 A. Yes. It was given to us prior to departure.
- 6 Q. What would you do with it?
- 7 A. We would carry it to the job site and the company
- 8 man would sign it once the job was finished.
- 9 Q. Let's put that down and I'm going to hand you a
- 10 binder. I think we tracked down Tabs 12 and 13. See if
- 11 you can set that one to the side.
- 12 Could you identify what that document is?
- 13 A. This particular document is a copy of my tally
- 14 book.
- 15 Q. Is that your handwriting?
- 16 A. That is my handwriting.
- 17 Q. Is that a document you filled out?
- 18 A. Yes.
- MR. WARREN: May I publish?
- THE COURT: Yes.
- $21 \mid Q$ . So, if you could just describe for the ladies and
- 22 gentlemen of the jury what type of information you would
- 23 write in your tally books?
- 24 A. Basically the top information up here (indicating),
- 25 the ticket number, the location of the site, the

- 1 | wireline unit we were working for right there
- 2 (indicating), the other shift people was Steve and Don,
- 3 this is the pad name with three wells on it, this is the
- 4 | type of crane I used, and these are the tickets for the
- 5 three wells (indicating).
- 6 Q. On the right side, what type of information are you
- 7 recording on the right side of that page?
- 8 A. On the right side, basically since my job is so
- 9 repetitious, I normally record the date, a couple items
- 10 I do and the shift and the number of hours for the
- 11 shift.
- 12 Q. So, could you just pick one of those entries and
- 13 read for the jurors what you are writing in your tally
- 14 books?
- 15 A. This particular one says on location on a Sunday at
- 16 | 10:00, I picked up and set the lubricator, BOP and lube
- 17 | well 3H. At 11:20, I removed it and laid down at 2:00,
- 18 and I fueled the crane.
- 19 Q. If you could just flip through the PDF, the paper
- 20 copy you have, and see what date range is covered by
- 21 this particular tally book?
- 22 A. This is April  $12^{th}$  and it goes into May 6, May 7,
- 23 May 8<sup>th</sup>.
- 24 Q. Of 2012?
- 25 A. May  $8^{th}$ , 2012.

- 1 Q. Let me have you please flip to Tab 13. Could you
- 2 | identify what that document is.
- 3 A. It's the same document, just another company,
- 4 another day. It's October the  $9^{th}$  of 2012.
- 5 Q. Is this another one of your tally books?
- 6 A. Yes, it is.
- 7 MR. WARREN: Your Honor, may I publish?
- 8 THE COURT: Yes.
- 9 Q. If you could, could you flip through and tell the
- 10 | ladies and gentlemen of the jury what date range is
- 11 | covered by this particular tally book.
- 12 A. Date range is October 9, 2012, October 19<sup>th</sup>, October
- $20^{th}$ , October  $22^{nd}$ , October  $23^{rd}$ ,  $25^{th}$ ,  $26^{th}$ , October
- 14  $29^{th}$  -- October  $29^{th}$  was the last job. So, October the
- 15  $9^{th}$  through the  $29^{th}$ .
- 16 Q. I want to make sure the record is clear, October of
- 17 2012?
- 18 A. 2012, yes, sir.
- 19 Q. What was the end date?
- 20 A. The  $29^{th}$ , 2012.
- $21 \mid Q$ . Okay. Could you go through -- if you look on the
- 22 | first page of Exhibit 13, would you always record the
- 23 | time that you arrived at the wellsite and the time that
- 24 you left the wellsite?
- 25 A. No, sir, I did not. We did 12-hour shifts and that

- 1 was like basic.
- 2 Q. So, you felt you didn't need to write the time you
- 3 | arrived?
- 4 A. My concern was to have the company name, the
- 5 delivery ticket, and the dates I worked.
- 6 Q. If you look on these entries on the first page,
- 7 let's look on the  $11^{th}$  and the  $12^{th}$ , are you able to
- 8 | figure out what your general hours were at the wellsite
- 9 on those days?
- 10 A. From October 11<sup>th</sup>, it was quarter to one in the
- 11 morning I removed the BOP and lubricator and at 3:00, I
- 12 set them again. So, this was a night shift for myself.
- 13 Q. On the  $12^{th}$ , how long was that shift on the  $12^{th}$ ?
- 14  $\mid$  A. I started the night shift and I departed at 7:00 in
- 15 | the morning.
- 16 Q. Are you able to go through these tally books that
- 17 | you have and estimate the hours that you were working at
- 18 | the wellsite for the time range covered by your tally
- 19 books?
- 20 A. Estimate, yes, I was.
- 21  $\mid$  Q. If you could turn, let's go to September 1<sup>st</sup> of
- 22 2013.
- 23 A. September 13<sup>th</sup>.
- 24 Q. We'll pull it up on the screen. So you don't have
- 25 to flip through it.

- This is a job. I'm going to ask Milly to scroll through. Explain for the jurors what you are doing on each day starting in August of 2013, describe the general type of work you are doing on each of these days.
- A. Just basically picking up and setting BOP and lubricator on the well.
- 8 Q. Is that typical of the work you were doing on the 9 wellsite?
- 10 A. That's the typical everyday job.
- 11 Q. Is that the type of work you were describing for
- 12 | the ladies and gentlemen of the jury earlier?
- 13 A. Yes, sir, it was.
- MR. WARREN: Milly, if you could go through.
- 15 Q. Let's figure out the day when this particular job
- 16 started. I ask you to go to August 23<sup>rd</sup>. What happens
- 17 on the  $23^{rd}$ ?
- 18 A. I was at the shop and I went to Clarksburg, West
- 19 Virginia, hotel.
- 20 Q. Then the  $24^{th}$ ,  $25^{th}$ ,  $26^{th}$ ,  $27^{th}$ , are you working on
- 21 | those days?
- 22 A. Yes, sir. We was on Phillip Base, 13 was the well.
- 23 Q. The next,  $28^{th}$ ,  $29^{th}$ ,  $30^{th}$ , and  $31^{st}$ , were you working
- 24 those days?
- 25 A. Yes.

- 1 Q. What about the next few days?
- $2 \mid A$ . We had a holiday in there but 2, 3, 4, 5, and 6,
- 3 yes.
- 4 | Q. Did you work on the holiday?
- 5 A. Yes, we was there.
- 6 Q. Can we keep working to the  $7^{th}$ ,  $8^{th}$ ,  $9^{th}$ ,  $10^{th}$ ,  $11^{th}$ ,
- $7 \mid 12^{th}$ , were you working on those days?
- 8 A. Yes.
- 9 Q. 13 through 17, were you working each of those days?
- 10 A. Yes, sir.
- 11 Q. What about the 18<sup>th</sup> and 19<sup>th</sup>?
- 12 A. Yes.
- 13 Q. Did you get a couple days off?
- 14 A. 20 and 21 was days off.
- 15 Q. 22, what are you doing there?
- 16 A. We rigged up a crane and a grease package and we
- 17 was waiting for iron to come out.
- 18 Q. Back on the wellsite?
- 19 A. Yes.
- 20 Q. Going through to the  $24^{th}$  through  $29^{th}$ , are you
- 21 | working those days?
- 22 A. Yes, we were.
- 23 Q. Keep going all the way through, just quickly go
- 24 through the  $30^{th}$  through the  $4^{th}$ , are you working those
- 25 days?

- 1 A. Yes, sir, I was.
- 2 Q. What about the  $5^{th}$  through the  $12^{th}$ ?
- 3 A.  $6^{th}$ ,  $7^{th}$ , and  $8^{th}$ , we were on stand-by.
- 4 | Q. Describe for the ladies and gentlemen of the jury
- 5 | what that means.
- 6 A. Basically they had a problem with the well and they
- 7 | called in a snubbing unit, so we had to basically rig
- 8 down and move to the side while they corrected the
- 9 problem and on the  $9^{th}$  of September we were back in
- 10 business.
- 11 | Q. Are you just waiting for them to fix the problem
- 12 | while they are doing that?
- 13 A. Yes.
- 14 Q. Once you are back in business, are you working
- 15 through 9, 10, 11, 12?
- 16  $\mid$  A. I started the night shift on the 9<sup>th</sup>.
- 17 Q. The  $13^{th}$  through the  $18^{th}$ , working every single one
- 18 of those days?
- 19 A. Yes.
- 20 Q. What are your shifts on these days, how many hours
- 21 | are you working?
- 22 A. 12-hour shifts.
- 23 Q. Why are you confident of that?
- 24 A. Because that's the typical shift for any jobs, 12
- 25 hours.

- 1 Q. All right.
- MR. WARREN: Keep going, please, Milly.
- 3 Q. The  $19^{th}$  through the  $24^{th}$  it looks like you are still
- 4 working, is that right?
- 5 A. Yes, sir. These are all in the same pad. There
- 6 are three wells on the pad. We are jumping well to
- 7 well.
- 8 Q. What about on 25 to 29, are you working on the
- 9 wellsite each of those days?
- 10 A. Yes, we were.
- 11 Q. And let's finally go to the  $30^{th}$  through the  $2^{nd}$ , are
- 12 | you working those days?
- 13 A. Yes, sir, we are.
- 14 Q. Do you remember this particular job where you
- 15 | worked 70 out of 72 days?
- 16 A. Yes. We stayed in West Virginia quite a bit.
- 17 | Q. Do you remember where that was in West Virginia?
- 18 A. Clarksburg hotel, Hampton Inn right off the
- 19 | interstate. It was about an hour to the wellsite,
- 20 | through the mountains. It was quite a distance.
- 21  $\mid$  Q. What was your general work schedule at Oil States?
- 22 A. 30 days on and 10 days off.
- 23  $\mid$  Q. Did you always get to take your 10 days off?
- $24 \mid A$ . No. Normally, if we were in the middle of the job,
- 25 | we stayed working.

- 1 Q. Were there ever any situations where you were asked
- 2 to keep working but you wanted to take your days off?
- 3 A. Could you repeat that.
- 4 Q. Sure. Were there ever any situations where someone
- 5 at Oil States asked you to keep working when your days
- 6 off came up but you wanted to take the days off?
- 7 A. Yes, that happened quite a bit.
- 8 Q. What would happen in those circumstances?
- 9 A. Normally, they didn't have someone to replace you
- 10 | if that was the question involved but we didn't mind the
- 11 work. We would stay if there was no one there to
- 12 replace us.
- 13 Q. In the time period of 2012, 2013 into 2014, do you
- 14 recall roughly how often you were working through your
- 15 days off?
- 16 A. I just don't recollect. It's too long ago.
- 17 | Q. That's fair. Are you familiar with a daily report
- 18 or a job activity log?
- 19 A. Yes, sir.
- 20 Q. What is that document?
- 21 A. It's basically a document we completed when we was
- 22 working on the well.
- 23 Q. What information would you use to fill out your
- 24 daily reports?
- 25 A. It was normally done with the tally book or same

- 1 timeframe we did for the tally book.
- 2 Q. Could I ask you to look at Tab 15. Can you
- 3 | identify what those documents are?
- 4 A. This is a job report but it is not one of mine.
- 5 | Mine are normally handwritten.
- 6 Q. Can you flip through it and see if you can find any
- 7 of yours in that document.
- 8 A. There's mine, a real basic one.
- 9 Q. What is the page number on the bottom?
- 10 A. It says 007.
- MR. WARREN: Your Honor, may I publish?
- 12 THE COURT: Yes.
- 13 Q. Is this your handwriting up on the screen?
- 14 | A. Yes, sir.
- 15 | Q. Describe for the ladies and gentlemen of the jury
- 16 what type of information you recorded in these daily
- 17 reports?
- 18 A. It got the time I arrived at the location, rigged
- 19 up, removed the risers.
- 20 | Q. Are you just generally describing the work you are
- 21 doing at the wellsite?
- 22 A. Yeah. It's a stinger job. It was a different kind
- 23 of job. It was a stinger operation where it had
- 24 different kind of equipment but I was operating a crane
- 25 for them.

- 1 Q. You were doing a crane job for stinger?
- 2 A. Yes.
- 3 Q. Are you familiar with a job bonus spreadsheet?
- 4 A. Yes, sir.
- 5 Q. Is that a document you filled out at Oil States?
- 6 A. Yes.
- 7 Q. Could you turn to Tab 16. What is that document?
- 8 A. The job bonus spreadsheet is a document that went
- 9 along with the bonus packet when we turned in our bonus
- 10 packet.
- 11 Q. Did you fill these out yourself?
- 12 A. Yes, that's my writing.
- MR. WARREN: Your Honor, may I publish?
- 14 THE COURT: Yes, please publish.
- 15 | Q. If we look here, does this reflect the location
- 16 | where you were working?
- 17 | A. Yes, sir.
- 18 Q. Column G, it says position on job?
- 19 A. Yes, sir.
- 20 Q. What did you write in that column?
- 21 A. Crane operator.
- 22 | Q. Is that the work you were doing?
- 23 A. Yes, sir, it was.
- 24 Q. When would you fill out these job bonus
- 25 | spreadsheets?

- 1 A. Along with our bonus packet.
- 2 Q. Let's pull that down.
- 3 Are you familiar with the monthly hours worked
- 4 report?
- $5 \mid A$ . Yes, sir, I am.
- 6 Q. If you could go to Tab 17.
- 7 A. Okay.
- 8 Q. What is that document?
- 9 A. That's the monthly hours report.
- 10 | Q. Did you also call that document by another name?
- 11 A. I don't remember. I don't think so.
- 12 Q. No problem. Is that your handwriting on that
- 13 document?
- 14 A. That's my handwriting but we filled these out on a
- 15 monthly basis.
- MR. WARREN: Your Honor, may I publish?
- 17 THE COURT: Yes.
- 18 Q. Do you happen to recall what month this was for?
- 19 A. January, I believe, 2015.
- 20 Q. There is only one entry on that report. Do you
- 21 know why?
- 22 A. That's the only job I did for that particular
- 23 month.
- 24  $\mid$  Q. Was business a lot slower in January 2015?
- 25 A. Yes, sir, it was.

- 1 Q. Would you fill out man hour reports in 2012, 2013,
- 2 and 2014?
- 3 A. Yes, sir, we filled them out every month but when
- 4 | we asked Oil States to give these documents to us, this
- 5 is the only document they furnished us with.
- 6 Q. Do you have copies of your man hour reports from
- 7 2012 to 2014?
- 8 A. No, sir, we weren't required to keep them.
- 9 Q. So, when you filled these out, you would turn them
- 10 | into Oil States?
- 11 A. Yes.
- 12 Q. Did you ever keep a copy for yourself?
- 13 A. No, sir, we never had reason to keep them.
- 14 | Q. So, you haven't received copies of the 2012 to 2014
- 15 documents?
- 16 A. That's correct.
- 17 | Q. So, earlier we talked about -- you can take that
- 18 down. Earlier we talked about the amount of salary
- 19 | compensation you earned at Oil States, do you remember
- 20 that?
- 21 A. Yes.
- 22 Q. Have you also gone through and tried to calculate
- 23 and estimate the amount of bonus compensation you earned
- 24 during the periods?
- 25 A. Yes.

- 1 Q. What documents or information did you use to
- 2 perform that estimate?
- 3 A. I used my tally books.
- 4 Q. Why were you able to use your tally books to figure
- 5 out the bonus you earned?
- 6 A. Because basically that was the most accurate
- 7 information I had.
- 8 Q. So, you used your tally books to figure out the
- 9 shifts you worked?
- 10 A. Yes.
- 11 | Q. Were you able to determine the number or estimate
- 12 | the number of bonuses that you earned?
- 13 A. Yes.
- $14 \mid Q$ . Have you gone through and tried to add up or
- 15 estimate the number of bonuses you earned during
- 16 different time periods at Oil States?
- 17 A. Yes.
- 18 Q. Do you have an estimate of the dollar value of the
- 19 | bonuses you earned between August 24 of 2012 and August
- 20 24, 2015?
- 21 A. Yes, it's written down on my worksheet.
- 22 Q. Are those notes that you took?
- 23 A. Yes, they are my notes.
- 24 Q. Would it help refresh your recollection if you look
- 25 at those notes?

- 1 A. Yes, sir.
- 2 Q. Let me know if that is the document you were
- 3 referring to?
- 4 A. Yes, sir, it is.
- 5 Q. Does this refresh your recollection of the
- 6 calculations you have done of the dollar value of job
- 7 | bonuses you earned between August 25, 2012 and August 24
- 8 of 2013?
- 9 A. Yes.
- 10 Q. What is that number?
- 11 THE COURT: Okay. Answer the question, sir.
- 12 A. The number of bonuses I received from August  $25^{th}$ ,
- 13 2012 to August  $24^{th}$ , 2013 was 148 bonuses.
- 14  $\mid$  Q. What was the dollar value of those bonuses?
- 15 A. Dollar value was \$66,600.
- 16 Q. Have you performed a similar calculation of the
- 17 | number and dollar value of the job bonuses you earned
- 18 from Oil States between August 25 of 2013 and when you
- 19 left the company in February of 2015?
- 20 A. Yes, sir. Number of bonuses was 229 at a dollar
- 21 value of \$103,050.
- 22 Q. Thank you very much. Let me take those back from
- 23 you.
- 24 Mike, have you also gone through and tried to
- 25 estimate the hours that you worked at Oil States between

- 1 2012 and 2015?
- $2 \mid A$ . The hours, yes, sir, we did.
- 3 Q. Can you please describe for the ladies and
- 4 gentlemen of the jury how you have gone through and
- 5 estimated your hours?
- 6 A. Well, using our tally book by the documents you
- 7 | showed, I had the job dates recorded and I also had the
- 8 hours that I worked on each job and the number of days.
- 9 Q. And have you gone through and tried to figure that
- 10 out for each day between August 2012 and February of
- 11 2015?
- 12 A. Yes, sir, I did.
- 13 Q. Would you record your shop days in your tally book?
- 14 A. Actually the shop days were not recorded. If we
- 15 did not work on a job wellsite, we either worked in the
- 16 shop or had days off.
- 17  $\mid$  Q. So, were you able to use the tally books to
- 18 estimate the hours that you worked at wellsites?
- 19 A. Yes.
- 20 Q. Did you have any documents that you were able to
- 21  $\mid$  use to estimate the hours you worked in the shop?
- 22 A. No, not for the shop.
- 23 Q. So, have you tried to come up with an estimate of
- 24 the hours that you worked in the shop?
- 25 A. Yes. Keeping my tally book in mind and the days

- 1 off schedule, we was able to get a fairly accurate
- 2 number of hours for the shop.
- 3 Q. When you were coming up with those estimates, how
- 4 many hours did you use for each shop day?
- 5 A. Regular shop day was eight hours.
- 6 Q. Why did you use eight hours in your estimate?
- 7 A. Because that was the designated number of hours for
- 8 a shop day.
- 9 Q. What about weekends, did you include weekends in
- 10 your estimate?
- 11 | A. We included Saturdays and not Sundays.
- 12 Q. Why would you do that?
- 13 A. Well, normally, we worked Saturdays and Sundays we
- 14 normally had off.
- 15 | Q. When you were doing these estimates, did you try to
- 16 | figure out your off days?
- 17 | A. That was taken from our days off report balanced
- 18 | against our tally report.
- 19 Q. The days off report, what document is that?
- 20 A. That was our scheduled days off for each month was
- 21 | 30-day schedule.
- 22 | Q. Would you try to incorporate your scheduled days
- 23 off into these hour estimates you did?
- 24 A. Exactly.
- 25 Q. This may not be an obvious question and answer but

- for the days that you took off, how many hours did you include for those days in your estimate?
- 3 A. Zero hours for days off.
- 4 Q. So, have you actually gone through and tried to
- 5 look at these documents and compile this information and
- 6 come up with your best estimate of the total number of
- 7 | hours you worked between August 2012 and August of 2013?
- 8 A. Well, balancing those reports, that would give us a
- 9 fairly accurate number of hours that we worked within
- 10 that timeframe.
- 11 | Q. Have you actually gone through and tried to come up
- 12 | with that estimate?
- 13 A. Yes, I did, and it's written down on my notes.
- 14  $\mid$  Q. If I handed you your notes, would that help refresh
- 15 your recollection of the estimates that you did for that
- 16 | time period?
- 17 A. Yes, it would.
- 18 Q. I'm going to hand you this document and please let
- 19 me know whether those are your notes and whether that
- 20 document helps refresh your recollection of the
- 21 estimates that you've come up with for the total number
- 22 of hours you worked between August 25, 2012 and August
- 23 24, 2013.
- 24 A. The total number of hours for the first dates was
- 25 3,012 total hours.

- 1 Q. Have you also tried to estimate the number of
- 2 overtime hours you worked in that period?
- 3 A. Yes, sir. For the same period timeframe was 1,257
- 4 overtime hours.
- 5 Q. Could you tell the ladies and gentlemen of the jury
- 6 how you calculated overtime hours based on the total
- 7 number of hours?
- 8 A. The overtime hours are based on hours that are over
- 9 40 hours. If it was over 40 hours, it was designated as
- 10 overtime hours.
- 11 Q. Have you tried to go through and figure out how
- 12 many overtime hours you worked on each individual week?
- 13 A. Yes, sir, I did.
- $14 \mid Q$ . The numbers you just provided the ladies and
- 15 gentlemen of the jury, is that how you came up with
- 16 | those overtime hours?
- 17 A. Yes.
- 18 Q. Have you also gone through and tried to estimate
- 19 the total number of hours you worked between August 25th
- 20 of 2013 and then when you left the company in February
- 21 of 2015?
- 22 A. Total hours?
- 23 Q. Total number of hours, yes, sir.
- $24 \mid A$ . Total number for the first period was 3,012 and for
- 25 the second period was 4,029 hours.

- 1 Q. The 4,029 just to be clear, what time period is
- 2 | that covered by?
- 3 A. August 25, 2013 through February 18, 2015.
- 4 Q. Have you gone through and estimated the number of
- 5 overtime hours that you worked between that August 25,
- 6 | 2013 and February 2015?
- 7 A. Yes. Overtime hours was 1,731.
- 8 Q. Mike, was there a period when you worked at Oil
- 9 States when you were out sick?
- 10 A. Yes, sir, I was in the hospital.
- 11 Q. When was that?
- 12 A. December  $18^{th}$ , 2013 through I believe it was the
- 13 middle of March 2014.
- 14  $\mid$  Q. That time period when you were in the hospital,
- 15 have you accounted for that in the hours estimate you
- 16 have done?
- 17 A. I accounted for it, yes, sir.
- 18 Q. How many work hours did you include for those days?
- 19 A. Zero hours.
- 20 | Q. So, that time period that you were out, was that
- 21 | included in the estimates you just provided to the
- 22 ladies and gentlemen of the jury?
- 23 A. Yes, sir, it was.
- 24 Q. Mike, based on those estimates you just provided,
- 25 have you calculated the average number of overtime hours

- 1 you worked in a typical week at Oil States?
- 2 A. Average number of hours? Yes, sir, by using the
- 3 documents, my tally book, plus days off report.
- 4 Q. Do you recall what the average number of overtime
- 5 | hours you worked in a typical week was?
- 6 A. Between 24 and 25.
- 7 Q. Somewhere between 25 overtime hours a week?
- 8 A. Yes.
- 9 Q. Do you believe that's an accurate estimate of the
- 10 overtime hours you worked at Oil States?
- 11 A. Yes.
- 12 Q. Do you believe these estimates you come up, do you
- 13 believe they are reasonable to the best of your ability?
- 14 A. I believe so.
- 15 | Q. What are you asking the ladies and gentlemen of the
- 16 jury to award you in this case?
- 17 A. Basically the hours that we compiled together that
- 18 | we estimated that we worked that is due us.
- 19 Q. Do you have any particular dollar amount in mind?
- 20 A. No, I have no dollar amount. It's just based on
- 21  $\mid$  the number of hours we worked during that timeframe.
- $22 \mid Q$ . What is your understanding of how the dollar amount
- 23 is determined based on the number of overtime hours you
- 24 worked? Are you familiar with the formula that is used?
- 25 A. I heard of it but I don't really understand how

- 1 it's formulated. I believe the judge figures that out.
- 2 Q. Okay.
- MR. WARREN: Thank you, Mike. I have no
- 4 | further questions.
- 5 THE COURT: Thank you very much.
- 6 Counsel, do you wish to begin
- 7 cross-examination?
- MR. DAVIS: Yes, Your Honor.
- 9 If I may approach to switch binders.
- 10 THE COURT: Yes.
- 11 <u>CROSS-EXAMINATION</u>
- 12 BY MR. DAVIS:
- 13 Q. Good afternoon, Mr. Burchik.
- 14 A. Good afternoon, sir.
- 15 Q. I want to talk to you about the job you had before
- 16 coming to Oil States, I think it was Angelo's Landscape,
- 17 | right?
- 18 A. Yes, sir.
- 19 Q. You talked about a couple different types of
- 20 machinery you operated there. You had the forklift, I
- 21 think you said a front end loader?
- 22 A. It was a loader, yes.
- 23 Q. That's a lot different from the crane you operated
- 24 at Oil States, the 45-ton crane, correct?
- 25 A. Basically, the levers are the same.

- 1 Q. But let's just take a forklift, for example, at
- 2 Angelo's. At Angelo's you were paid \$13.20 an hour,
- 3 correct?
- 4 A. Yes, sir.
- 5 Q. If you worked 2,000 hours a week, that's about
- 6 \$26,000. Maybe with some overtime, maybe you get to
- 7 \$30,000 a year, correct?
- 8 A. Yes.
- 9 Q. A forklift doesn't have a computer on it, does it?
- 10 A. No, sir.
- 11 | Q. A forklift doesn't have outriggers that you have to
- 12 get placed in just the right place so this doesn't tip
- 13 over, does it?
- 14 A. No, sir.
- 15 Q. When you are operating a crane, you have to enter
- 16 information into that computer and it better be right or
- 17 | that crane maybe will make an error in judgment and hurt
- 18 | somebody, right?
- 19 A. To a degree, that's correct.
- 20 Q. You have to tell the computer how far out you have
- 21 the outriggers, right?
- 22 A. Basically you only put them all the way out.
- 23 Q. You have to tell the computer how many reeds you
- 24 | have out, correct?
- 25 A. Number of lines, yes, sir.

- 1 Q. What is a reed? Explain that.
- 2 A. Number of lines on your block that each line that
- 3 you add, you get more weight to pick up.
- 4 | Q. If you put in the wrong information in that
- 5 computer, something could fall on something and somebody
- 6 could get hurt?
- 7 A. That's incorrect. The number of reeds, regardless
- 8 of what number you put in, if you try to pick something
- 9 up that is too heavy, the crane would shut down.
- 10 | Q. In a forklift, that doesn't have an anemometer,
- 11 does it?
- 12 A. No, sir.
- 13 Q. That measures wind speed?
- 14 A. That's correct.
- 15 | Q. If you are operating a forklift in a warehouse, you
- 16 don't have to worry about lightning strikes off in the
- 17 distance that might cause you to shut down the crane,
- 18 you don't have to worry about wind that may make that
- 19 boom swing, you don't have to worry about those things,
- 20 do you?
- 21 A. That's correct.
- 22 MR. DAVIS: If we could put up Exhibit 59 up
- 23 on the screen.
- $24 \mid Q$ . So, when are you operating a forklift, you don't
- 25 | have people standing under the forks, do you?

- 1 A. That's correct.
- 2 Q. When you are operating one of these cranes and
- 3 lifting -- this flow tube with the lubricator and the
- 4 grease head, about how much does that weigh?
- 5 A. Maybe 10,000, 14,000 pounds all combined.
- 6 Q. So, with this crane you are hanging something like
- $7 \mid 10,000$  to 14,000 pounds up in an air and I'm seeing a
- 8 | quy standing right under there, do you see that?
- 9 A. Yes, I do.
- 10 Q. You're in complete control of this crane using the
- 11 joy sticks, using the buttons, and that man's life is in
- 12 | your hands hoping you don't drop it on him, right?
- 13 A. I would say he is hoping, yes.
- $14 \mid Q$ . That's a little bit different than operating a
- 15 forklift, isn't it?
- 16 A. Yes.
- 17 | Q. When you were hired by Oil States, one of the
- 18 reasons you wanted this job was because it was salary
- 19 and it had big job bonuses, correct?
- 20 A. That's not necessarily true.
- 21  $\mid$  Q. This pay plan paid you more than triple what you
- 22 | were making at Angelo's, correct?
- 23 A. Yes, it did.
- $24 \mid Q$ . And as a salary employee when you got those days
- 25 off, you still got your salary, right?

- 1 A. Correct.
- 2 Q. If you left early -- I think we saw some entrees in
- 3 your tally book where it said standby. What that means
- 4 is you get to the wellsite and there's nothing to do,
- 5 right?
- 6 A. Sometimes that might be true and sometimes it's
- 7 not.
- 8 Q. Sometimes you wouldn't even have to go to the
- 9 | wellsite, they would say you're on standby but we'll
- 10 | call you if we need you, right?
- 11 A. That might be true, yes.
- 12 | Q. On those days you got your salary even though you
- 13 | didn't operate the crane at all, right?
- 14 A. Correct.
- 15 Q. You got your job bonus of \$450 even though you
- 16 didn't operate that crane at all?
- 17 A. That's correct.
- 18 Q. I think we talked about this in your deposition.
- 19 When you were estimating your hours since Oil States
- 20 went ahead and treated that as a 12-hour shift and paid
- 21 | you your bonus, you went ahead and put those hours in
- 22 and said, well, I worked 12 hours, right?
- 23 A. That spreadsheet was scrubbed several times and on
- 24 | several occasions. There were oversights that were
- 25 | brought to our attention and we corrected them but it

- was scrubbed several times and if there was an error, it
  was -- attempts were made to make it right.
- Q. Well, we'll talk about your hours estimate in a minute. I want to stay focused on the job.

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- This pay plan which paid you more than triple what you had made at your last job, you never went to management and complained about it and said I should be getting overtime on top of this, did you?
- 9 A. I did not know we were required to get overtime by 10 law.
- Q. And you didn't go to HR and say wait a minute, this pay plan is illegal and Adam Fowler is willfully
- violating the law like you're asking this jury to decide, did you?
- 15 A. Well, that pay plan came into effect well before
- 16 Adam was there and he probably wouldn't have said
- 17 nothing about it anyhow but that's the pay plan that was
- 18 offered by the company to employ people.
- 19 Q. That you accepted and that you were paid exactly
- 20 according to that pay plan you agreed to until after you
- 21 left the company and then for the first time, you file a
- 22 lawsuit saying you were underpaid, right?
- 23 A. That's because the hours that were due us was not
- 24 paid and it was brought to our attention.
- Q. Well, the hours that were due -- you were paid your

- 1 full salary whether you worked or you didn't, right?
- 2 A. In certain instances, yes.
- 3 Q. And you were paid the job bonus, whether you worked
- 4 or didn't, right?
- 5 A. That's correct.
- 6 Q. Talking about the crane for just another second,
- 7 this crane, there is some decision-making involved in
- 8 setting up, wouldn't you agree with me?
- 9 A. Could you say that again, please.
- 10 | Q. When you go out to a wellsite, we have seen some
- 11 | pictures about -- well, 59 shows all the different stuff
- 12 out there. You have to figure out exactly where you can
- 13 place that crane so you can stick the boom out to cover
- 14 this well, this well, this well, knowing the
- 15 capacities of the crane, the angle to put the boom, how
- 16 | much it can hold, and all of the stuff you have to
- 17 avoid, right?
- 18 A. That's part of the training that goes along with
- 19 the job.
- 20 Q. Oil States gave you that training and helped you to
- 21 be able to make these decisions, how to set this thing
- 22 up, knowing how much weight you are going to have to
- 23 lift, where the boom should be positioned, you had to
- 24 | make those decisions, right?
- 25 A. According to my training, yes.

- 1 Q. Then once you start operating the crane, you are
- 2 moving a joy stick, correct?
- 3 A. Yes.
- 4 | Q. Is that one of these things that you consider
- 5 manual labor?
- 6 A. Yes.
- 7 Q. It doesn't take much effort, though, to move the
- 8 joy stick?
- 9 A. It's still labor.
- 10 | Q. Looking at the computer and punching in those
- 11 coordinates or the things you have to punch in so it
- 12 knows how much weight you can lift, you view that as
- 13 | manual labor as well?
- 14  $\mid$  A. Yes. You have to know how to operate it.
- 15 Q. In looking at the manuals, I think there is one
- 16 pretty thick manual called the load charts, that has
- 17 chart after chart after chart. When you are looking at
- 18 that before you set up, you view that as manual labor,
- 19 right?
- 20 A. Yes.
- $21 \mid Q$ . And all of the paperwork, I think one of the
- 22 exhibits you had when Mr. Warren was asking you
- 23 questions was this job bonus packet. I think it's about
- 24 | 600 pages of documents. You did have to do paperwork in
- 25 your job, right?

- 1 A. Other than a bonus report.
- Q. Well, the tally book, that's paperwork; job bonus
- 3 report, that's paperwork; job safety analysis, that's
- 4 where you go out to make sure it's safe to work, that is
- 5 | all paperwork you do on your job?
- 6 A. That was considered as part of the bonus package,
- 7 yes.
- 8 Q. And you thought that was manual labor as well?
- 9 A. Yes.
- 10 Q. Then I believe you testified that after you are
- 11 | finished with the lift, you get it in place, and the
- 12 | wireline people start sending the tools down to do the
- 13 explosions, and then you can get out of the cab of the
- 14 crane, right?
- 15 A. Yes.
- 16 Q. And you said you would go help the person operating
- 17 | the grease injection machine, right?
- 18 A. Normally, yes.
- 19 Q. Now, you'd agree with me, though, that the purpose
- 20 of you all being out there is to control pressure,
- 21 correct?
- 22 A. Not my job. I control the crane.
- 23 | Q. But you're going over when you are out of the crane
- 24 to help the pressure control operator, correct?
- 25 A. I'm not helping him run his equipment, no.

- 1 Q. But if you see a problem, you are not just going to
- 2 stand there while stuff starts shooting out of the well,
- 3 are you?
- 4 A. Well, there's a lot of people around that well.
- 5 Anyone can stop the job.
- 6 Q. Including you, you had stop work authority, right?
- 7 A. That's correct.
- 8 Q. Now, let's go to Exhibit 162, if we could. I'm
- 9 sorry. We don't need 162.
- 10 You indicated there is an alarm on the crane?
- 11 A. Yes, sir.
- 12 Q. So, if you are about to do something unsafe or get
- 13 something too heavy, it can fall and hurt somebody and
- 14 | an alarm would go off?
- 15 A. It won't let you pick it up.
- $16 \mid Q$ . You tried to operate in a safe zone where you never
- 17 | got to the point of having the alarm go off, right?
- 18 A. That's correct.
- 19 Q. You had to make the judgment call where do I stop
- 20 | before I hit the point where that alarm goes off, right?
- 21 A. That's common sense.
- 22 Q. It's sort of like the pilot flying along, they
- 23 don't want to wait until they get so close to the
- 24 | mountain that the plane is telling them pull up, pull
- 25 up, pull up, that was your job to determine when do I

- stop, where do I move this thing, how close do I get it to that person who is standing on the man lift, that was
- 3 your job, right?
- 4 A. That's an inaccurate statement.
- 5 Q. You don't believe that operating this complicated
- 6 piece of machinery involved any decision-making at all?
- 7 A. Well, we worked too close to the well even to pick
- 8 up something that heavy that would require us to stop.
- 9 Q. But you had to make the judgment call on when to
- 10 stop, right?
- 11 A. I don't see that coming into play, setting a
- 12 lubricator on the well.
- 13 Q. One other aspect of operating the crane, you
- 14 punched those buttons and I think it was -- let's go to
- 15 | Exhibit 163, if we could.
- You got the joy stick there but you also have
- 17 | some buttons beside it, right? You may have covered it,
- 18 but what are those buttons used for?
- 19 A. This is a joy stick that is similar to our crane.
- 20 | Normally, we would have two joy sticks but basically the
- 21 buttons are for the speed of your secondary line.
- 22 Q. You're in the crane. You have to make the judgment
- 23 call on the speed of the secondary line, don't you?
- 24 A. Normally, I don't even use the secondary line.
- 25 Q. Are you claiming that pushing these buttons is

- 1 manual labor?
- 2 A. Well, sure.
- 3 Q. I'm not quite following you on the pickup truck
- 4 issue but you did drive some big trucks while you were
- 5 at Oil States, right?
- 6 A. Yes.
- 7 Q. You drove the International Durastar, which is a
- 8 big truck, right?
- 9 A. I drove some of the trucks. I'm not sure that was
- 10 one of them.
- 11 Q. That is a DOT regulated truck?
- 12 A. I'm not sure.
- 13 Q. And you drove the 5500 flatbed, that's a DOT
- 14 regulated truck?
- 15 A. Yes.
- 16 Q. But the pickup truck, I think we saw the sticker
- 17 | for it, this was about a \$36,000 F-150 that the company
- 18 gave you that you drove back and forth from your home to
- 19 either the wellsite or the shop, right?
- 20 A. Yes.
- 21 Q. And on your days off, you would take it home,
- 22 right?
- 23 A. Yes.
- 24 Q. And if we look at the GPS reports, there were
- 25 occasions when you would go to restaurants or use the

- 1 truck to go places for personal business, right?
- 2 A. To the restaurant, yes.
- 3 Q. And the company bought all your gas for that,
- 4 right?
- 5 A. Yes.
- 6 Q. Mr. Warren showed you a fuel transaction report
- 7 | which showed buying a lot of gas. I think you said you
- 8 | bought gas every day?
- 9 A. Probably every other day.
- 10 Q. One of the reasons you were buying so much gas for
- 11 that F-150 is that when you were at the wellsite, you
- 12 | would leave it idling all day long for 12 hours, right?
- 13 A. Normally, yes.
- 14 Q. Why would you do that?
- 15 A. Well, if it was wintertime, we would need the
- $16 \mid$  heater and if it was in the summertime, for the air
- 17 | conditioning.
- 18 Q. But I thought you were either working in the crane
- 19 or working and helping out with the grease operator.
- 20 Why would you need to leave the truck running for 12
- 21 hours if you were doing those two things?
- 22 A. That's just normally how we operated.
- 23 Q. And nobody at Oil States ever said anything to you?
- 24 A. No, sir.
- 25 Q. So other people did that as well?

- 1 A. I'm sure they did.
- Q. But it's your testimony that on a 12-hour shift,
- 3 you were either in the crane or helping out with the
- 4 grease but you still had your truck running for 12 full
- 5 hours?
- 6 A. Not necessarily but could be.
- 7 Q. That may be one of the reasons you were buying so
- 8 | much gas just because you left the truck running rather
- 9 than you needing gas for work every day, right?
- 10 A. That could be, yes.
- 11 | Q. I would like to talk to you about your hours
- 12 estimate just to make sure I understand those.
- So, you used Exhibits 12 and 13 which are your
- 14 | tally books, right, to estimate how many hours you were
- 15 | working?
- 16 A. 12 and 13 exhibits?
- 17 Q. Counsel showed them to you in his notebook but they
- 18 are also in front of you on my notebook.
- Just so we're clear, I want you to look at
- 20 them and tell me if that is what you used to estimate
- 21 | your hours worked during these timeframes.
- 22 A. Yes, they are my tally books.
- 23 Q. If you could, just so the record is clear, tell me
- 24 | the timeframe of those tally books, when do they start
- 25 and when do they stop and if you would start with

- 1 Exhibit 12.
- 2 What is the first date on there and what is
- 3 the last date?
- 4 A. April 27, 2012 and the last day of that job?
- 5 Q. Last day of the tally book.
- 6 A. That looks like November 18, 2014.
- 7 Q. Exhibit 13, what's the timeframe on that?
- 8 A. October  $9^{th}$ , 2012 to November 2014.
- 9 Q. It looks like do those overlap? Do you have one
- 10 that covers -- you said the first one Exhibit 12, April
- $11 \mid 27$ , 2012 to November 18, 2014 and the second one covers
- 12 | the same timeframe?
- 13 A. '12, '13, '14.
- 14 | Q. But if we're going to go and look at those and see
- 15 what you wrote down almost three years ago to determine
- 16 how many hours you were working and compare it to your
- 17 | estimates, one thing you're doing is if it says standby,
- 18 whether you were at work or not, at home, at a hotel,
- 19 you are just including 12 hours for that, right?
- 20 A. The normal shift was 12 hours and that is how it
- 21 was reported, yes.
- 22 Q. And if you got to the wellsite, let's say, at
- 23 six a.m. and you determined that wireline was broken,
- 24 | the other company wasn't ready and you only stayed a
- 25 | couple of hours, you would still put down 12 hours in

- 1 your estimate for what you want the jury to award you,
- 2 right?
- 3 A. Our normal shift was 12 hours, so I can't really
- 4 say when we left the site or not.
- 5 Q. But for purposes of your hours estimate that you
- 6 testified about a minute ago, you went ahead and
- 7 | included the full 12 hours, right?
- 8 A. Only if it wasn't designated as a shorter day.
- 9 Q. Right. But if you got there, some other company
- 10 was having a problem and there was no crane work to be
- 11 done, you went ahead and put in 12 hours for this jury
- 12 to award you?
- 13 A. That was the normal shift, 12 hours. If it was
- 14 standby, I couldn't tell you what we was doing during
- 15 | that period.
- 16 Q. Then I think you testified that you used as part of
- 17 your estimates Exhibit 14, which is the big job bonus
- 18 packet which has invoices and all the stuff that Oil
- 19 States sold and things like that, right?
- 20 A. Yes, sir.
- $21 \mid Q$ . But included in that 600 pages are documents
- 22 relating to other workers, not you, right?
- 23 A. That particular part of the book, there were other
- 24 pages in there but it's not the pages I used to make my
- 25 spreadsheet.

- Q. Let's get one real specific. If you could, go to Exhibit 16.
- MR. DAVIS: If we could pop that one up,
- 4 Exhibit 16. I'm sorry. I have the wrong one. It's 15
- 5 I need.
- 6 Q. Exhibit 15 are the daily reports where you would
- 7 take information from your tally book and put it in the
- 8 formal company document which is the daily report,
- 9 right?
- 10 A. That's correct.
- 11 Q. And you used those for purposes of estimating the
- 12 | hours you want the jury to award you?
- 13 A. No, I did not use that. I used my tally book.
- 14 | These documents weren't given to me during the time that
- 15 | I calculated that spreadsheet and I don't recollect the
- 16 time they were given to me, so I didn't use them at all.
- 17 | Q. Well, they were given to your lawyer two years ago.
- 18 | When did you first see them?
- 19 A. I don't recall.
- 20 | Q. I didn't hear you say anything about using the GPS
- 21 report in your estimates of hours worked. Did you ever
- 22 | look at that to see exactly where your truck was and for
- 23 how long?
- $24 \mid A$ . I had a GPS at the very end of my tenure when I
- 25 worked there and I wouldn't know how it worked to use

- 1 | it.
- 2 Q. Well, you had never seen the fuel transaction
- 3 report while you were working at Oil States?
- 4 A. That's correct.
- 5 Q. You are able to testify about that here in court
- 6 even though you never saw it while you were working at
- 7 | Oil States?
- 8 A. Well, that document is self-explanatory.
- 9 Q. We'll offer it as an exhibit, this GPS report, but
- 10 | I don't want you to testify about it if you have never
- 11 seen it. You have never seen it?
- 12 A. No, I have never seen it.
- 13 | Q. So, your lawyers didn't show you that document on
- 14 where your truck was and for how long for purposes of
- 15 estimating your hours?
- 16 A. No, I never seen it.
- 17 | Q. Even though we gave that to them years ago, you
- 18 have never seen it?
- 19 A. Well, I don't know about years ago. I only had
- 20 that in my truck the latter part of the year I worked
- 21 there.
- 22 Q. Well, if that report says that there are days you
- 23 were estimating that you were at the wellsite when you
- 24 were only there for a couple of hours, do you have any
- 25 reason to doubt that report?

- 1 A. Well, I still stand by my tally book because I
- 2 filled it out on a day-to-day basis as I did the job.
- 3 Q. But you would agree with me your tally
- 4 | book -- there are days where there is no entry at all in
- 5 that tally book, right?
- 6 A. Then I wasn't on a job site.
- 7 Q. And then there are days it just shows what time you
- 8 | arrived and a couple things you did during the day but
- 9 doesn't say what time you left?
- 10 A. It showed me on the wellsite. That's what I was
- 11 | concerned about.
- 12 Q. You didn't write down exactly what time you left,
- 13 | right?
- 14 A. No, I did not.
- 15 | Q. But the GPS report would say what time your truck
- 16 left that well and you never looked at that?
- 17 MR. WARREN: Objection, Your Honor.
- 18 Foundation objection.
- 19 THE COURT: No. Overruled. It may be
- 20 repetitive but overruled.
- 21 Q. Is it possible this hours estimate you gave to the
- 22 | jury is inaccurate?
- 23 A. There might be some inconsistencies but we had
- 24 | scrubbed that document on several occasions and it's a
- 25 document that -- it's an estimate to the best of our

- 1 ability.
- Q. Just so I'm clear, even though you were paid -- let me clear up one thing.
- There was a W2 for the year 2014 that said
- 5 \$97,000, and you testified about that one. That was a
- 6 year when you were off on FMLA for about three months,
- 7 | right, from December of '13 to March of '14?
- 8 A. Yes, sir.
- 9 Q. So, there was a period of three months you weren't
- 10 working, but you would agree with me had you been
- 11 working, you would have made over a hundred thousand
- 12 dollars a year?
- 13 A. Probably so.
- 14 Q. So, I'm not asking you to testify about the law but
- 15 do you know anything about this highly compensated
- 16 exemptions for people that make over one hundred
- 17 | thousand dollars a year?
- 18 A. No, sir, I do not.
- 19 Q. Your claim in this case is that even though Oil
- 20 | States paid you over a hundred thousand dollars every
- 21 | year, you're asking for more based on an hours estimate
- 22 that you acknowledge is probably not very accurate?
- 23 A. That's incorrect.
- 24 Q. We know there's errors in it, don't we?
- 25 A. There were some errors, yes, but we corrected the

- 1 ones that were brought to our attention.
- Q. You are also asking this jury to find that there
- 3 | was an intentional and willful violation of the law,
- 4 right?
- 5 A. Of the monies being paid.
- 6 Q. Well, you brought the claim under the Fair Labor
- 7 | Standards Act. Do you want the jury to find there was
- 8 an intentional, willful violation of the law?
- 9 A. That's correct. That's money due us and the
- 10 | lawyers figure that out.
- 11 Q. But as far as Adam and his willful or intentional
- 12 | violation of the law, are you saying that's what he did
- 13 to you?
- 14 A. I'm not saying he did anything to us. That's a
- 15 company policy that was given to us.
- 16 Q. He is the one approving your paychecks, signing off
- 17 on your bonuses, and getting you paid and you are still
- 18 | saying he willfully and intentionally violated the
- 19 federal law?
- 20 A. Well, if we was due that money according to
- 21 | Pennsylvania law, that's correct.
- MR. DAVIS: Pass the witness.
- THE COURT: Thank you.
- 24 Counsel, redirect.
- 25 MR. WARREN: Thank you, Your Honor.

# REDIRECT EXAMINATION

## BY MR. WARREN:

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- Q. Mike, I just want to go through a couple things Mr. Davis discussed with you.
- One is the question of standby. Can you just explain for the ladies and gentlemen of the jury because I'm not sure they understand what does standby mean?
- A. Basically a standby is if we're on a job and say
  we're working and all of a sudden something breaks down,
  the crane is no longer used and the company man will
  have us set aside while they work the problem out.
- So, basically I'm not operating a crane.
- We're just standing by until operations continue to function again.
- Q. And if the fracking contractor, if their equipment goes down and the company man asks you to stand to the side, in those circumstances were you permitted to leave the wellsite?
- A. No, sir, we're not permitted to leave. We're on standby. At any time he can call us back into position and resume working.
- Q. And so would Oil States permit you to leave the worksite if the company man told you that you needed to stay there?
- 25 A. No, they won't authorize us to leave either.

- Q. Were there some circumstances when you were on standby you were permitted to leave?
  - A. Yes, sir, there was.
- 4 Q. Describe for the ladies and gentlemen of the jury
- 5 what some of those circumstances might be?
- 6 A. Basically if we had a big problem with the well,
- 7 | they had someone to come out to make corrections and if
- 8 | it is going to take several days to correct that, nine
- 9 times out of ten, the company man would release us but
- 10 to be on call.

3

- 11 Q. If there was a situation where the company man
- 12 released you and sent you back to the hotel or sent you
- 13 somewhere to wait, did you include those hours in the
- 14 | estimates of the work that you performed at Oil States?
- 15 A. No, sir, they weren't included.
- 16 Q. Mr. Davis also asked you questions. I think he
- 17 | asked you if there were circumstances where you worked
- 18 | fewer than 12 hours and you wrote that in your tally
- 19 book and you just wrote 12 hours anyway. Do you
- 20 remember questions on that topic?
- 21 A. Yes, sir, I did.
- 22 Q. When your tally books showed that you worked fewer
- 23 than 12 hours, that did happen?
- 24 A. Yes, sir.
- 25 Q. On those situations when your tally books showed

- you worked fewer than 12 hours, when you were preparing
  the hour estimate, can you tell the ladies and gentlemen
- 3 of the jury how many hours you included in those days?
- 4 A. It was the number of hours we started and the
- 5 | number of hours we left. So, if we worked nine and a
- 6 half hours, that is the numbers I recorded on the
- 7 spreadsheet, not a 12-hour shift.
- Q. Let's show the ladies and gentlemen of the jury an example of that.
- MR. WARREN: Milly, can you please pull up
- 11 Exhibit 13.
- 12 Q. So, let's just stick with the very entry in the
- 13 tally book. Can you read for the jurors what the entry
- 14 for October 9, 2012 shows.
- 15 A. Rigged up on Tuesday between 6 and 12 and that's
- 16 the last entry I put. I can't really say what I did for
- 17 the rest of the day.
- 18 Q. On that entry do you remember how many hours you
- 19 used in your hours estimate for that particular day?
- 20 A. I got zero in the corner.
- 21 Q. If I showed you the estimates that you performed,
- 22 | would that help refresh your recollection?
- 23 A. Yes, sir, it would.
- 24 MR. DAVIS: May we approach on this one?
- 25 THE COURT: Yes. Very briefly.

(Sidebar discussion held as follows:) 1 2 MR. DAVIS: Now he is going to have him 3 testify from the spreadsheet which was a document created by counsel. It's like providing a script to a 4 5 witness. THE COURT: My question, we have already done 6 7 this. You have already gone through this and you are 8 bringing the same sheet back. Is he going to say the 9 same thing he said before? 10 MR. WARREN: No, Your Honor. What I'm asking 11 him is Mr. Davis suggested for every day he just wrote 12 12 hours for every day and I'm asking him whether 13 that's, in fact, true and asking him to refresh his recollection for this particular day. 14 15 THE COURT: But the document you are giving him, if I understand it correctly, you are showing him a 16 17 spreadsheet he didn't offer. It's your summary of his 18 notes, right? 19 You can use that sheet to refresh his numbers 20 but you are now asking for a particular day. What is 21 the organic document for that? 22 MR. WARREN: The document is what happened and 23 again, I would say Mr. Davis is free to cross-examine on 24 the subject, but the deposition of him shows the 25 documents and the tally book we were just looking at,

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Mr. Burchik reviewed them and figured out what the hours
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    were and someone else, his attorneys put that
    information into a spreadsheet but he reviewed the
3
    spreadsheet to confirm --
4
              THE COURT: The tally book is the real
5
    evidence.
               The tally book, if he challenges certain day,
6
7
    go to that tally book and look at that day.
              You are using a spreadsheet that he didn't
8
9
    create to show him something about his tally book. You
    should use the tally book.
10
11
              MR. DAVIS: We've established the record with
12
    the Court that the summary spreadsheet is not accurate.
    Counsel took the liberty --
13
              THE COURT: Well, let's be careful here.
14
                                                         The
15
    testimony is that it's inaccurate and he was pretty
16
    careful with what he said. He couldn't remember if it
    was inaccurate. To say it was wholly inaccurate is not
17
18
    correct. He just couldn't figure it out.
19
              My problem is it's an evidentiary issue.
                                                        How
20
    are you going to get -- you are challenging the
21
    gentleman and trying to rehabilitate him on a document
22
    he didn't create. His memory is going to be
23
    rehabilitated from the tally book if I understand you.
24
              MR. WARREN: Your Honor, I think to simplify
25
    this, I'm happy to withdraw the question.
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THE COURT: That's fine then. Withdraw the 1 2 question. 3 Thank you. (Sidebar discussion was concluded.) 4 5 THE COURT: You may proceed. Take that down. MR. WARREN: This is the tally book. I didn't 6 7 pass up the exhibit. BY MR. WARREN: 8 9 Mike, just to finish this point again, this is the Q. very first page of the tally book. Can you just tell 10 11 the ladies and gentlemen of the jury how many hours you 12 are claiming you worked for October 9, 2012? It's in the corner. I'm not sure. It looks like 13 14 it's a zero or a ten. 15 Does that period, does that entry reflect the time 16 you arrived and left the wellsite on that day? 17 No, sir, it does not. Α. 18 Were there entries in your tally books that do reflect when you arrived and left the wellsite? 19 20 Α. Yes, sir. 21 I'm going to show an example of that. Let's go to 22 January 17 of 2013. 23 Mike, I think it's on the screen to make it 24 easier for you. Can you look at January 17. Can you

see whether that entry shows when you arrived and when

25

- 1 you left?
- 2 A. I arrived at the location at 8:00 and left the shop
- 3 at 6:30.
- 4 Q. What time did you depart location?
- 5 A. 5:00.
- 6 Q. So, according to this tally book entry, you were
- 7 | working at the wellsite from 8:00 to 5:00, is that
- 8 right?
- 9 A. Yes.
- 10 | Q. How many hours are you asking the ladies and
- 11 gentlemen of the jury to award you or how many hours are
- 12 you claiming that you worked on that particular day?
- 13 A. Between eight and five.
- 14 Q. Do you call that nine hours?
- 15 A. Yes.
- 16 Q. So, are you asking the ladies and gentlemen of the
- 17 | jury to determine that you worked nine hours on that
- 18 day, not 12?
- 19 A. Correct.
- 20 | Q. Have you done the same thing for all of the other
- 21 days when your tally book showed you didn't work a full
- 22 | 12 hours, if your tally book showed you worked fewer
- 23 than 12 hours, are you asking them to award you the
- 24 | actual number of hours you actually worked?
- 25 A. No. We would ask for less hours, whenever we were

- 1 on the site.
- 2 Q. You are asking the jurors to award you the actual
- 3 number of hours?
- 4 A. The actual numbers, yes.
- 5 Q. Mike, one of the questions you were asked is
- 6 whether you drove certain big trucks?
- 7 A. Yes.
- 8 Q. Was there a time at Oil States when you drove big
- 9 trucks more often?
- 10 | A. My first two years I did drive bigger trucks, more
- 11 hotshots.
- 12 Q. Did you stop driving big trucks or drive trucks
- 13 less frequently at some point?
- $14 \mid A$ . Yes, when I was assigned my work truck.
- 15 | Q. Once you were assigned that work truck, what truck,
- 16 what vehicle were you using to do your work duties?
- 17 A. My assigned truck.
- 18 Q. Mr. Davis asked you a question, some questions
- 19 | about whether you would leave your pickup truck idling.
- 20 Do you remember those questions?
- 21 A. Yes, sir.
- 22 Q. When you were not in the cab of the crane and you
- 23 were at the wellsite. So when you are waiting on the
- 24 | fracturing contractor, waiting on the wireline
- 25 contractor, were you permitted to leave the wellsite

- 1 during those times?
- 2 A. No, sir, we were not.
- 3 Q. What were you required to do?
- 4 A. Stand by until we was instructed to do something.
- $5 \mid Q$ . If you were waiting for the fracking contractor to
- 6 do their work, were you permitted to sit in your truck?
- 7 A. Yes, we were.
- 8 Q. Were there times when you would sit in your truck?
- 9 A. Yes, sir.
- 10  $\mid$  Q. So, would you want to keep your truck at a
- 11 | comfortable temperature?
- 12 A. Exactly.
- 13 Q. And so you weren't always out sitting in the cab of
- 14 the crane when you were at the wellsite, is that fair?
- 15 A. That's correct.
- 16  $\mid$  Q. One other question on the use of the trucks.
- 17 | Mr. Davis asked you whether you're using the -- you're
- 18 refilling the fuel tank so often because you left the
- 19 truck running, do you remember that question?
- 20 A. Yes, sir.
- 21  $\mid$  Q. Did you use any vehicle other than your assigned
- 22 work truck to do your work duties and to get around
- 23 while you worked for Oil States?
- 24 A. No, sir, we had no other vehicle.
- 25 | Q. So, is it fair to say, would you say you were using

- 1 your assigned work truck every day for work purposes?
- 2 A. Yes, sir, that's fair to say.
- 3 Q. One last series of questions. Mr. Davis asked you
- 4 about whether you thought you were performing manual
- 5 labor when you were performing certain activities. I
- 6 believe you said those activities are manual labor, is
- 7 | that accurate?
- 8 A. Yes, sir.
- 9 Q. When you are at the wellsite, what is your main
- 10 responsibility at the wellsite?
- 11 A. Operate the crane.
- 12 Q. And when during the day would you fill out
- 13 | paperwork?
- 14 A. Bonus paperwork?
- 15 Q. Any paperwork.
- 16 A. After my job was performed.
- 17 | Q. Was filling out the paperwork, was that something
- 18 you spent a lot of time thinking about during the day?
- 19 A. No, not at all.
- 20 Q. How did the paperwork kind of fit into the job you
- 21 | were doing?
- 22 A. It was part of Oil States' requirement in order for
- 23 us to get paid.
- 24 Q. But when you are sitting in the cab, when you are
- 25 operating a crane, do you consider being a crane

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operator to be a manual labor job?
1
2
         Yes, I do.
        And so when you told Mr. Davis you believed certain
3
    Q.
    activities are manual labor, is that because you
4
5
    associate those activities with operating a crane?
         Yes.
6
    Α.
7
              MR. WARREN: Nothing further, Your Honor.
              THE COURT: Thank you.
8
9
              Any recross on this witness?
              MR. DAVIS: Nothing, Your Honor.
10
11
              THE COURT: Ladies and gentlemen, I was going
12
    to call up our next witness but it is ten of five and
13
    you had a long day. It has been a long day.
14
              Sir, you may step down with the Court's
15
    appreciation.
16
              Ladies and gentlemen, we are going to adjourn
17
    today. I understand from my deputy you are willing and
18
    I greatly appreciate to start at eight o'clock tomorrow
    morning. We will be ready to start at eight o'clock for
19
20
    you.
21
              This is a puzzle. You are only seeing one
22
    piece, in fact, one witness. Please make no decisions,
23
   please follow my admonition. Please do not research
24
   tonight. Do not do any homework. The test has nothing
25
    to do with what you do outside this courtroom.
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We will see you again tomorrow morning at eight o'clock sharp for the calling of the next witness. Thank you. (Whereupon, court was recessed for the day at 4:50 p.m.) I hereby certify by my original signature herein, that the foregoing is a correct transcript, to the best of my ability, from the record of proceedings in the above-entitled matter. S/ <u>Karen M. Earley</u> Karen M. Earley Certified Realtime Reporter